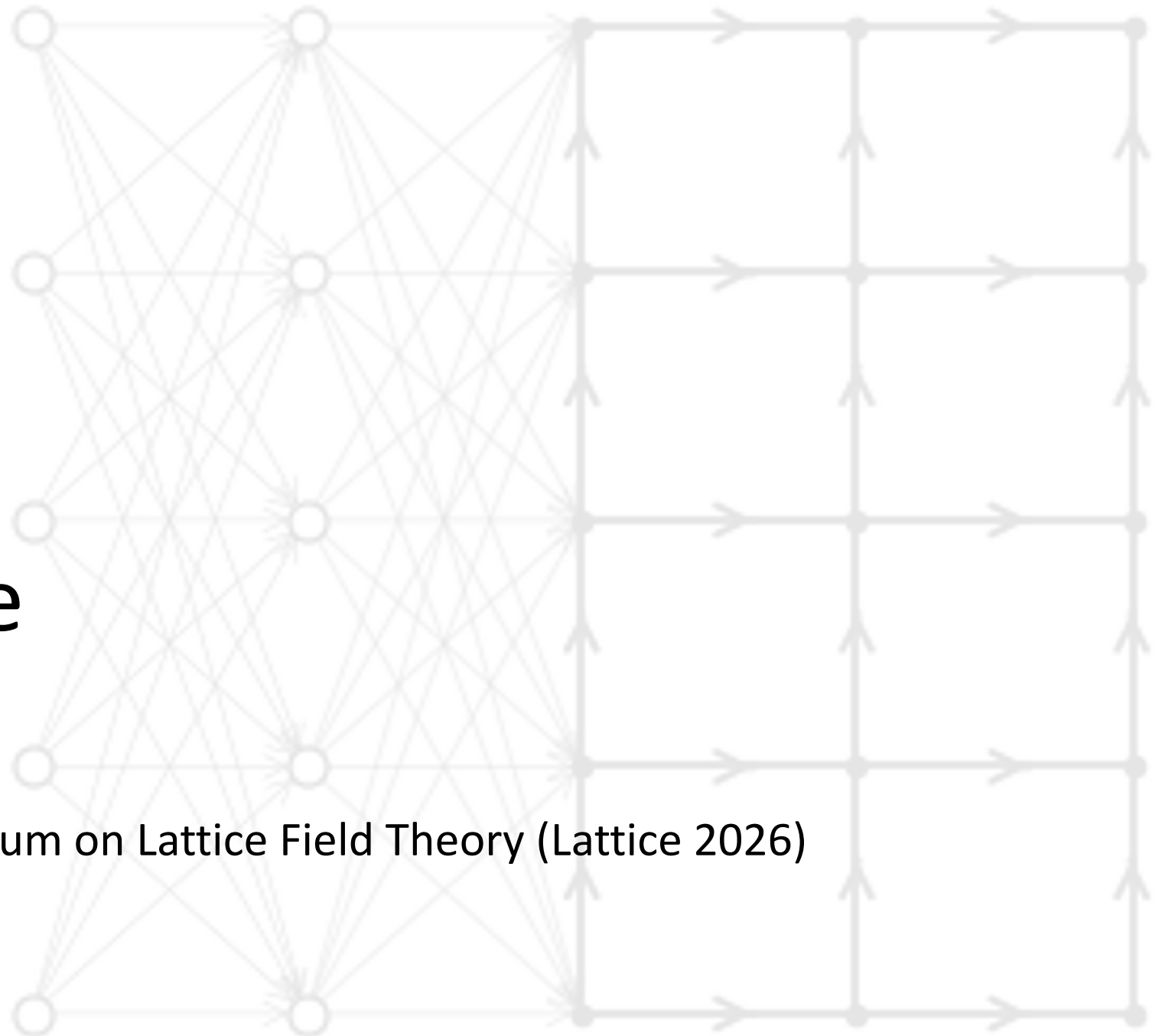


# AI/ML for lattice

**Dan Hackett**

July 28, 2026

The 43rd International Symposium on Lattice Field Theory (Lattice 2026)



# My collaborators (past and present; non-exhaustive; some affiliations at time of collab)



Phiala Shanahan



Yang Fu



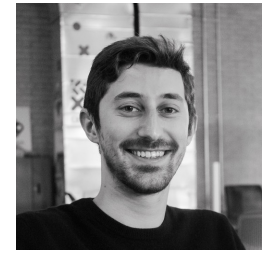
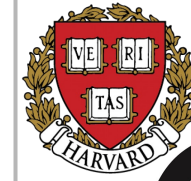
Denis Boyda  
→ **Meta**



Julian Urban  
→ **Uniper**



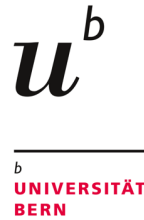
Sahil Pontula



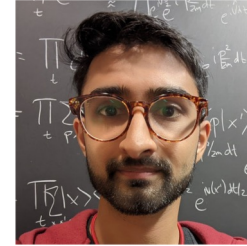
Michael Albergo



Ryan Abbott



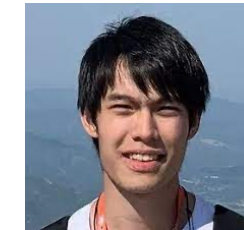
Fernando  
Romero-López



Gurtej Kanwar



Kyle Cranmer



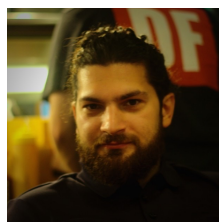
Chung-Chun Hsieh



Sébastien Racanière



Alex  
Matthews



Aleksandar Botev



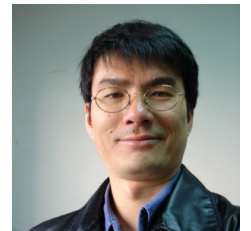
Ali Razavi



Danilo  
Rezende  
→ **EllisonIT**



Kai-Feng Chen



Jiunn-Wei Chen

# At Lattice 2026

## MONDAY JULY 27

- [204] **S. Yasunaga (14:00)** — Reducing the residual mass of domain-wall fermions using machine learning
- [25] **T. De Oliveira (14:20)** — Non-perturbative tuning of relativistic heavy quarks using machine learning in lattice QCD
- [328] **A. Grebe (14:20)** — Toward Compute-Bound Lattice-QCD Software (*Software & machines*)
- [58] **M. Colaço (14:40)** — Mellin moments of proton unpolarized GPDs at nonzero skewness from lattice QCD with neural networks (*Hadron structure*)
- [119] **S. Pfahler (14:40)** — Machine-Learning-Accelerated Multigrid Setup for Lattice QCD Dirac Solves
- [129] **L. Hostetler (15:00)** — PerfAdvisor: An LLM-based Agent for Diagnosing Bottlenecks from GPU Systems Profiles (*Software & machines*)
- [216] **X. Jiang (16:10)** — Use QUDA with Python (*Software & machines*)
- [242] **A. Singha (16:10)** — Overcoming Topological Freezing with Multilevel Generative Plaquette Sampling
- [253] **R. Dionisio (16:30)** — Optimal Paths through Distribution Space for Mitigating Topological Freezing

## POSTERS

- [304] **V. Ayyar** — Agentic AI for Accelerating Lattice Gauge Theory Research
- [354] **A. Hasenfratz** — Renormalization-guided normalizing flows for lattice field generation

## TUESDAY JULY 28

- [280] **D. Hackett (09:45)** — AI/ML for Lattice
- [199] **T. Spriggs (11:00)** — Neural Network Ground States for Lattice Gauge Theories
- [31] **D. Schuh (16:10)** — Tackling the Sign Problem in the Doped Hubbard Model with Normalizing Flows
- [18] **F. Freche (16:30)** — Machine-Learned Density of States for the Doped Hubbard Model
- [301] **N. Matsumoto (16:30)** — AI/ML-inspired RMHMC kernels—CPN model study (*Software & machines*)
- [30] **J. Kreit (16:50)** — Generative Models for the Low-Temperature Hubbard Model

You are here!

## WEDNESDAY JULY 29

- [110] **A. De Santis (09:00)** — Operator Learning for spectral reconstruction in lattice QCD
- [281] **Y. Cahuana Medrano (09:00)** — Inferring Parton Distributions with Gaussian Processes (*Hadron structure*)
- [287] **A. Niemiera (10:00)** — Bridging Euclidean Methods for Parton Distributions with Machine Learning (*Hadron structure*)
- [100] **J. Karpie (10:20)** — Imaging protons and partons with lattice QCD (*Hadron structure*)
- [283] **T. Bhattacharya (10:20)** — Quantum data learning of phase transitions (*Quantum computing*)
- [29] **D. Ward (11:10)** — Ground States of adjoint SU(2) from Neural Network assisted Variational Montecarlo (*Vacuum structure & confinement*)
- [361] **C. Minjae (11:50)** — Learning Low Modes of the Wilson Dirac Operator with Gauge-Equivariant Networks
- [90] **H. Hsiao (12:10)** — Updates on the Machine Learning Approach for Lattice Gauge Fixing

## THURSDAY JULY 30

- [147] **R. Kapust (14:00)** — Solving sign problems with physics-informed kernels
- [64] **F. Romero López (14:20)** — Learning the generating functional for variance reduction in lattice QCD
- [179] **E. Cellini (14:40)** — Neural-Enhanced Out-of-equilibrium sampling for Lattice Field Theory
- [338] **O. Vega (15:00)** — Unbiased Diffusion-Based Generation via Scalable Non-Equilibrium Transport
- [327] **L. Parato (15:20)** — Renormalization Group inspired inverse blocking with conditional normalizing flows
- [3] **S. Romiti (16:10)** — Diagonalizing the Kogut-Susskind Hamiltonian with Physics-Informed Neural Networks
- [187] **S. Rajawat (16:30)** — Neural Wavefunctions in Quantum Field Theory
- [340] **J. Lin (16:50)** — 3+1d SU(3) Yang-Mills + theta-term with Neural Network Quantum States

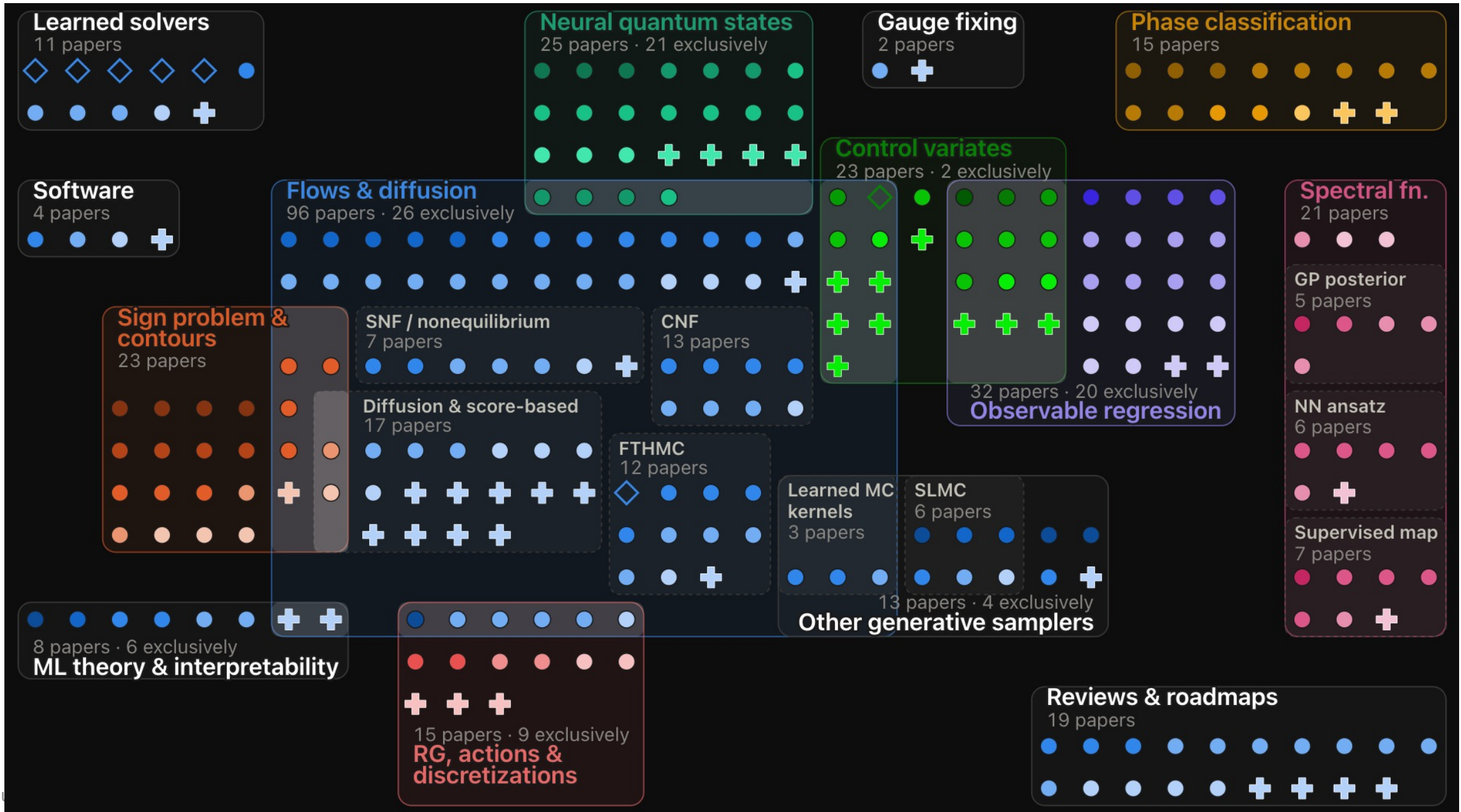
## FRIDAY JULY 31

- [101] **E. Lundstrum (14:00)** — Agentic AI for QCD perturbation theory or: how I learned to stop worrying and love the bot
- [214] **T. Wada (14:20)** — AI-Assisted Higher-Order Hopping-Parameter Expansion in Lattice QCD
- [228] **P. Butti (14:40)** — A variational framework for variance reduction in lattice field theory
- [346] **U. Wenger (15:00)** — Topology and thermodynamics from a machine-learned 4d SU(3) FP gauge action
- [364] **S. Yamamoto (17:10)** — Comparison of Smearing Kernels for Field-Transformation HMC via the Master-Field Technique

~ 38 presentations  
Talks in Algorithms & AI unless (*noted otherwise*)

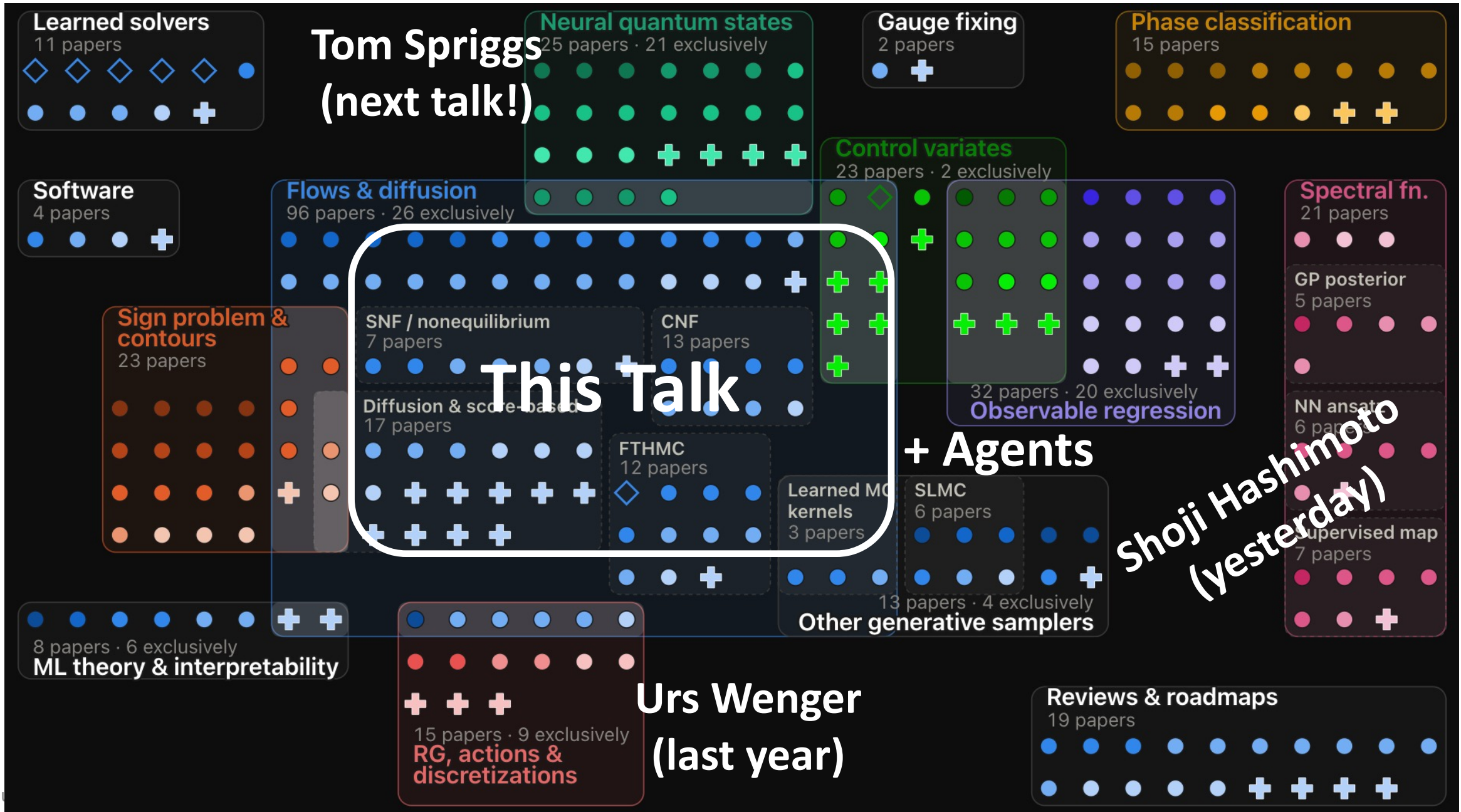
# A Survey of the Field

~ 280 papers  
+ : new since Lattice 2025



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# Outline

Flows and exactness

...and challenges

Applications of shorter flows

Hybrid methods (SNFs & T-REX)

OBC Defects

Flow-based variance reduction

The quest for scalability

Diffusions, Transport, etc

Agentic AI

Outlook

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Flows and exactness

...and challenges

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Flow-based variance reduction

The quest for scalability

Diffusions, Transport, etc

Agentic AI

Outlook

**Emphasis:** gauge theories, with an eye towards computational advantage in QCD calculations

In the end, cost is all that matters.  
Can we do rigorous QCD calculations cheaper with ML?

# The State of the Art

## Generate gauge fields with HMC

- One or few long MCMC chains
- Parallelize by forking streams (nontrivial decorrelation cost)
- Thermalization  $\sim O(100 - 1000)$  trajectories
- Ensembles  $\sim O(1000s)$  configs

Ensembles shared as community resources

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### Pros:

- Well-established algo, lots of tricks / bells / whistles
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### Pros:

- Well-established algo, lots of tricks / bells / whistles
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### Cons:

- **Big scale:** requires HPC, nontrivial parallelism
- **Serial:** long walltimes
- Difficult to tune hyperparameters
- Autocorrelations block fine  $a$   
Critical slowing down, topological freezing
- Poor signal-to-noise in many observables of interest

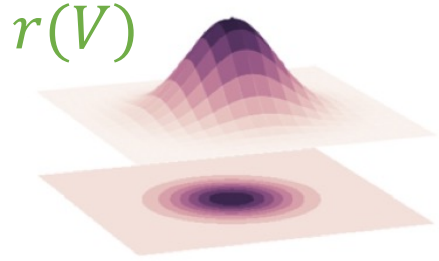
**Disclaimer:** throughout,  
theory / action / distribution / density  
used interchangeably

**Recurring characters:**  
Target  $p \propto e^{-S}$  (e.g. QCD)  
Base/prior  $r$   
Model  $q$

# Flows and exactness

# Normalizing\* flows

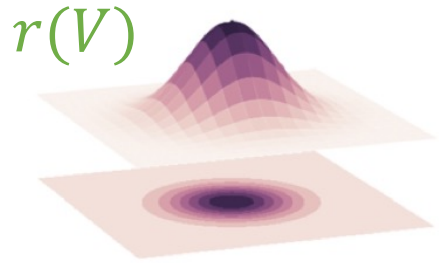
\* For QCD, should be “trivializing maps” or “Haarifying flows”



## Base distribution

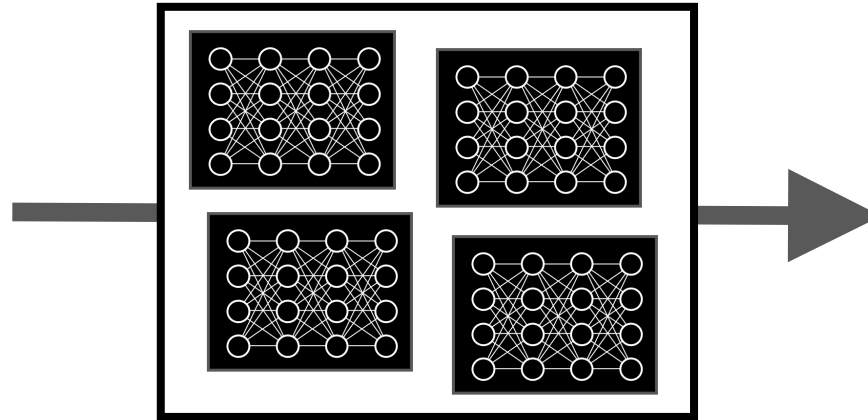
- Tractable density  $r(V)$
  - Exact sampling
- e.g. Haar uniform ( $\beta = 0$ )

# Normalizing\* flows



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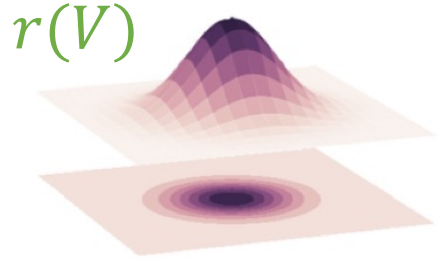


## “Flow” transformation

(a.k.a. a change of variables)

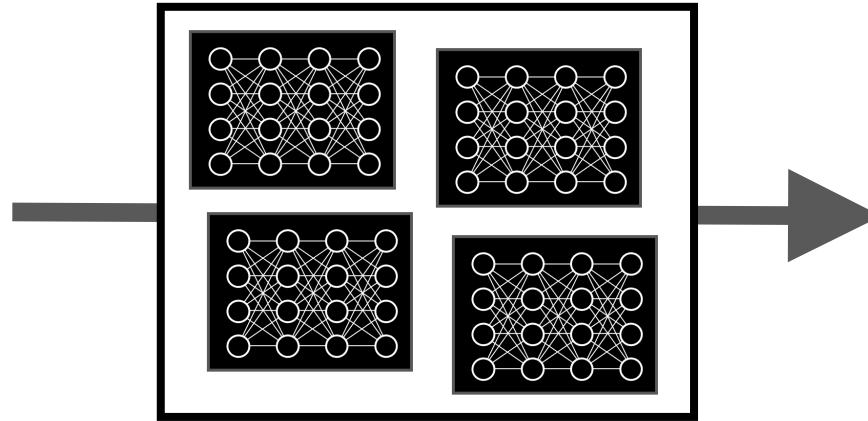
- *Parametrized* by NNs, but more structured
- Invertible (diffeomorphism!)
- Tractable Jacobian determinant  
 $\det J = |\det \partial V / \partial U|$

# Normalizing\* flows



## Base distribution

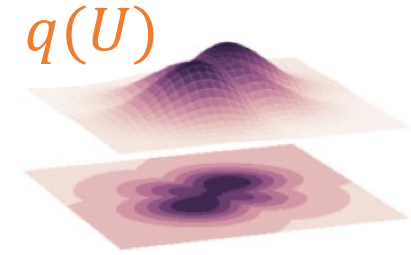
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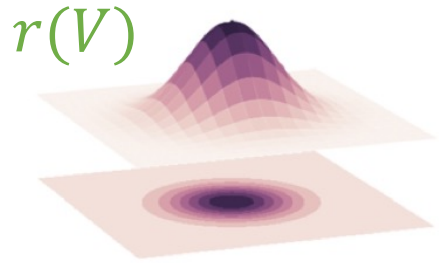


## Learned **model distribution**

- Form is a function of flow params
- Exact sampling (inherit from base)
- Tractable density

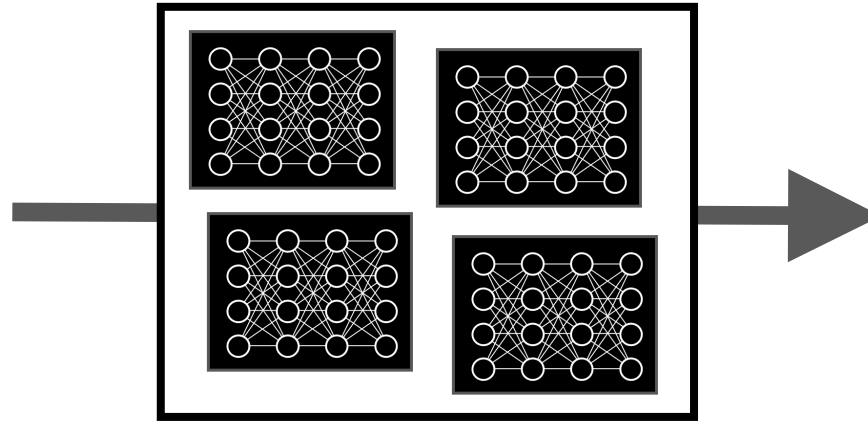
$$q(U) = r(V) \det J$$

# Normalizing\* flows



## Base distribution

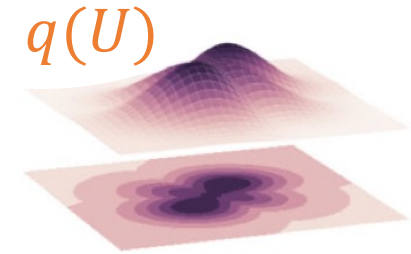
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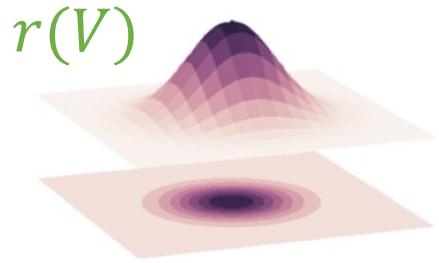
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**Enough info to reweight away  
biases from ML modeling!**

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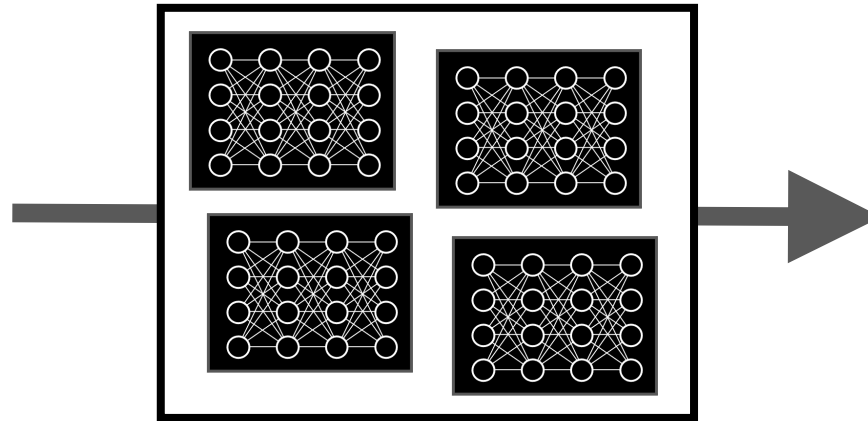
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## Modern variation:

More creative/opportunistic choices of base, e.g.

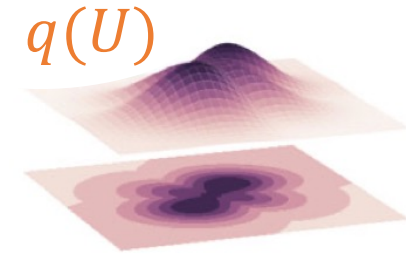
- Easier-to-sample theory  
e.g. low  $\beta$ , large  $m$
- Unperturbed QCD in  
variance reduction setups



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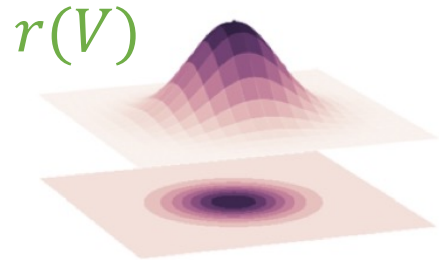
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# Normalizing\* flows



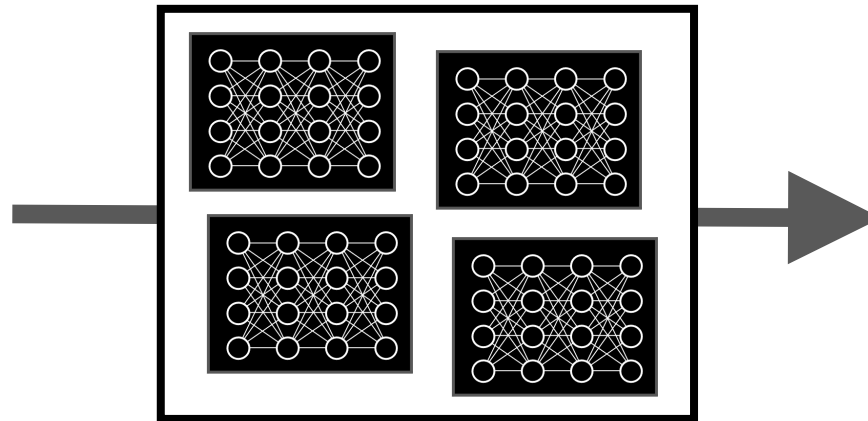
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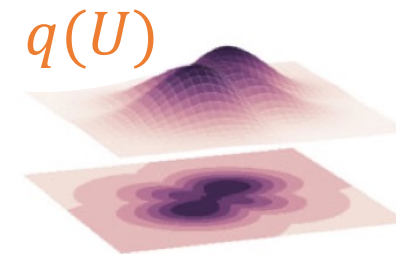
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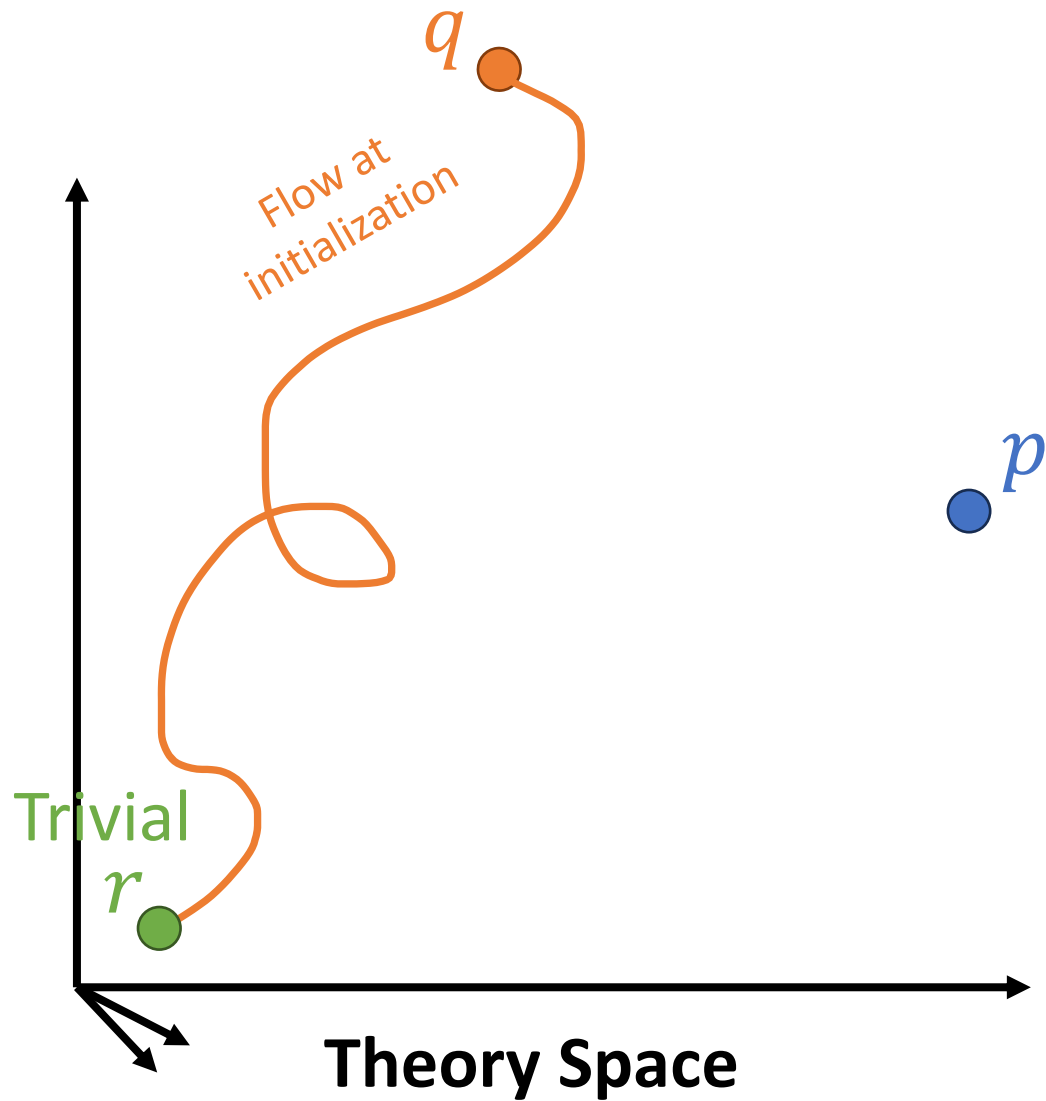
$$q(U) = r(V) \det J$$

**Enough info to reweight away biases from ML modeling!**

## Modern variation: stochastic flows

$q$  is intractable, but unbiased stochastic reweighting via Jarzynski and generalizations

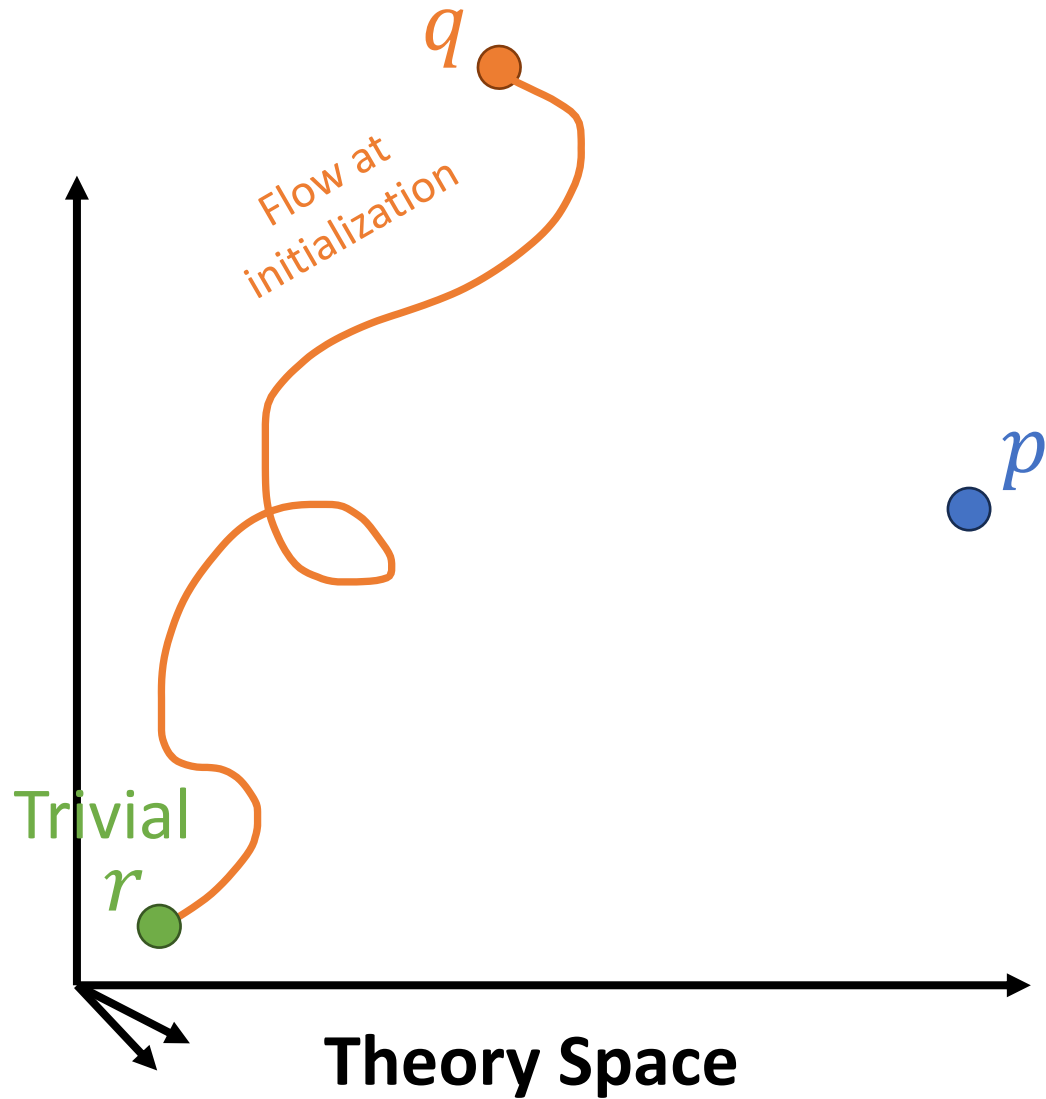
# Flow model samplers



**Step 1:** write down some flow model ansatz  $q$

- Flow traces a path through theory space
- $q$  is a function of parameters in the flow

# Flow model samplers

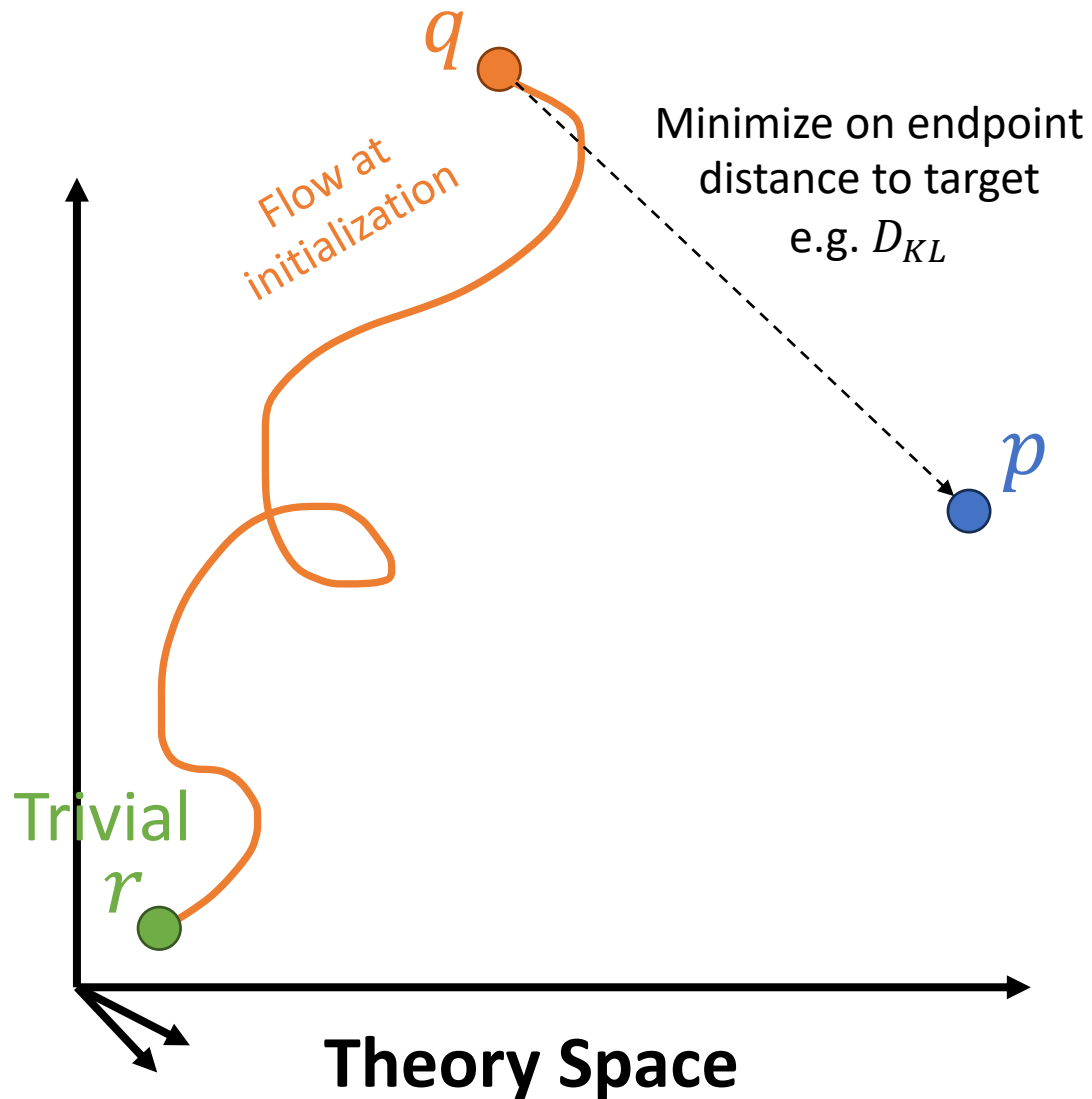


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**Step 2:** train the flow so  $q \approx p \propto e^{-S}$

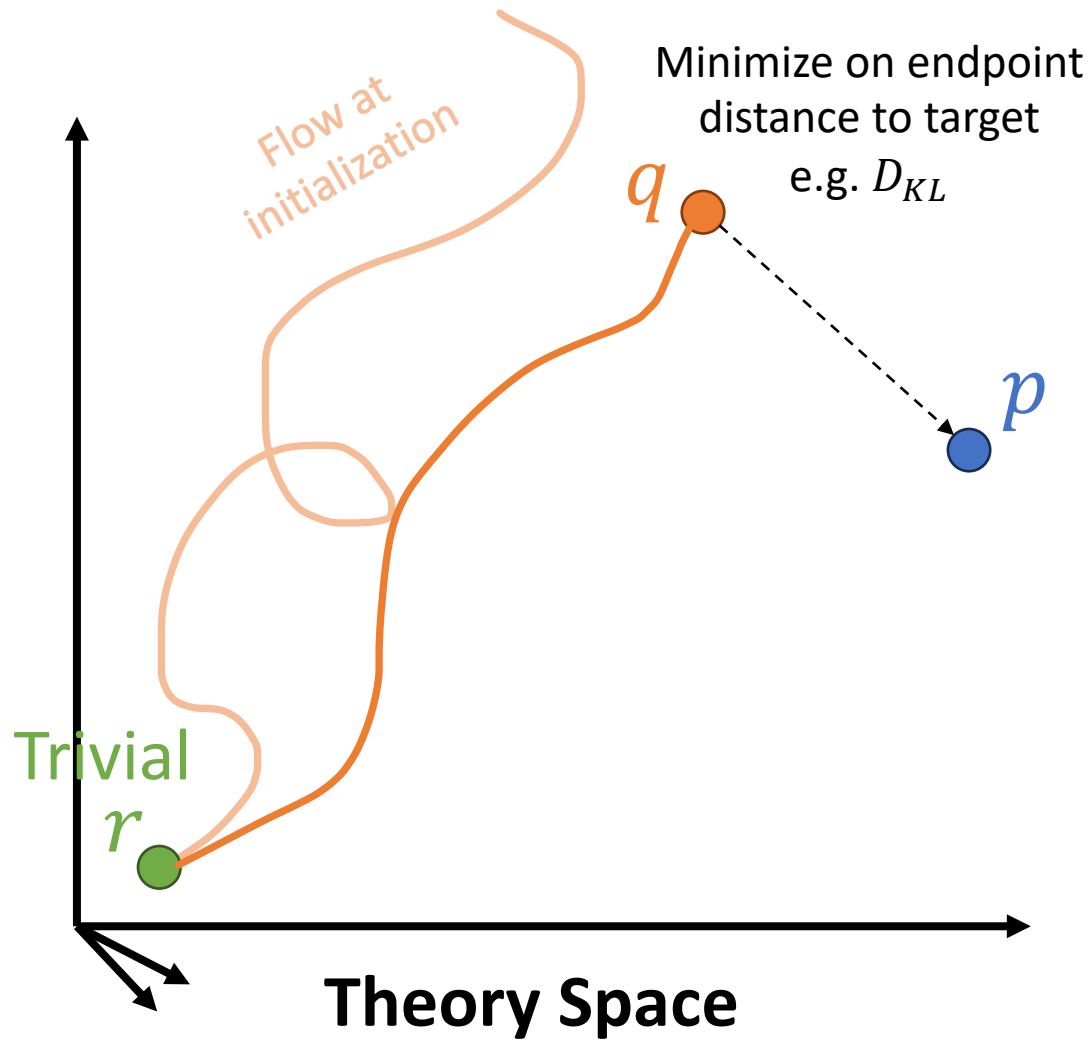
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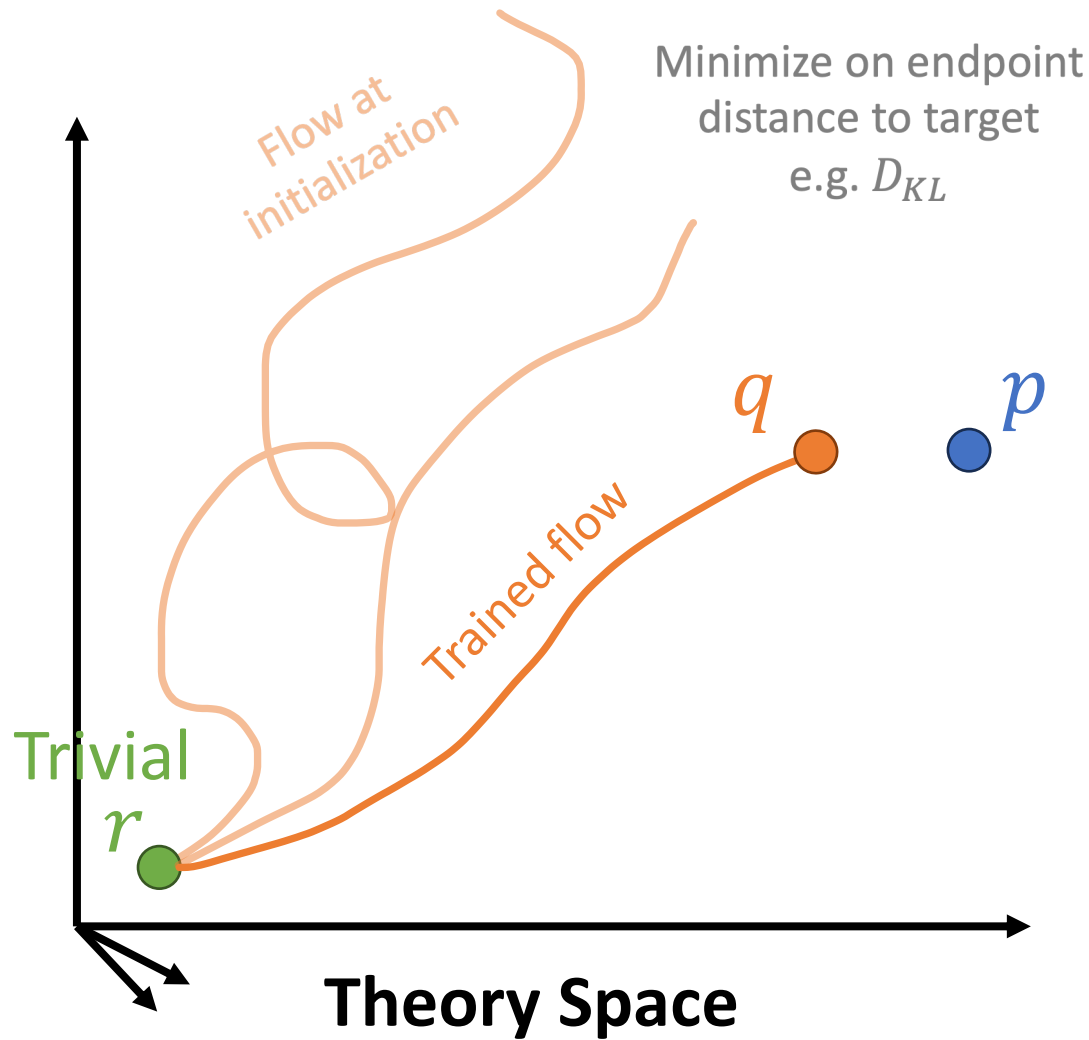


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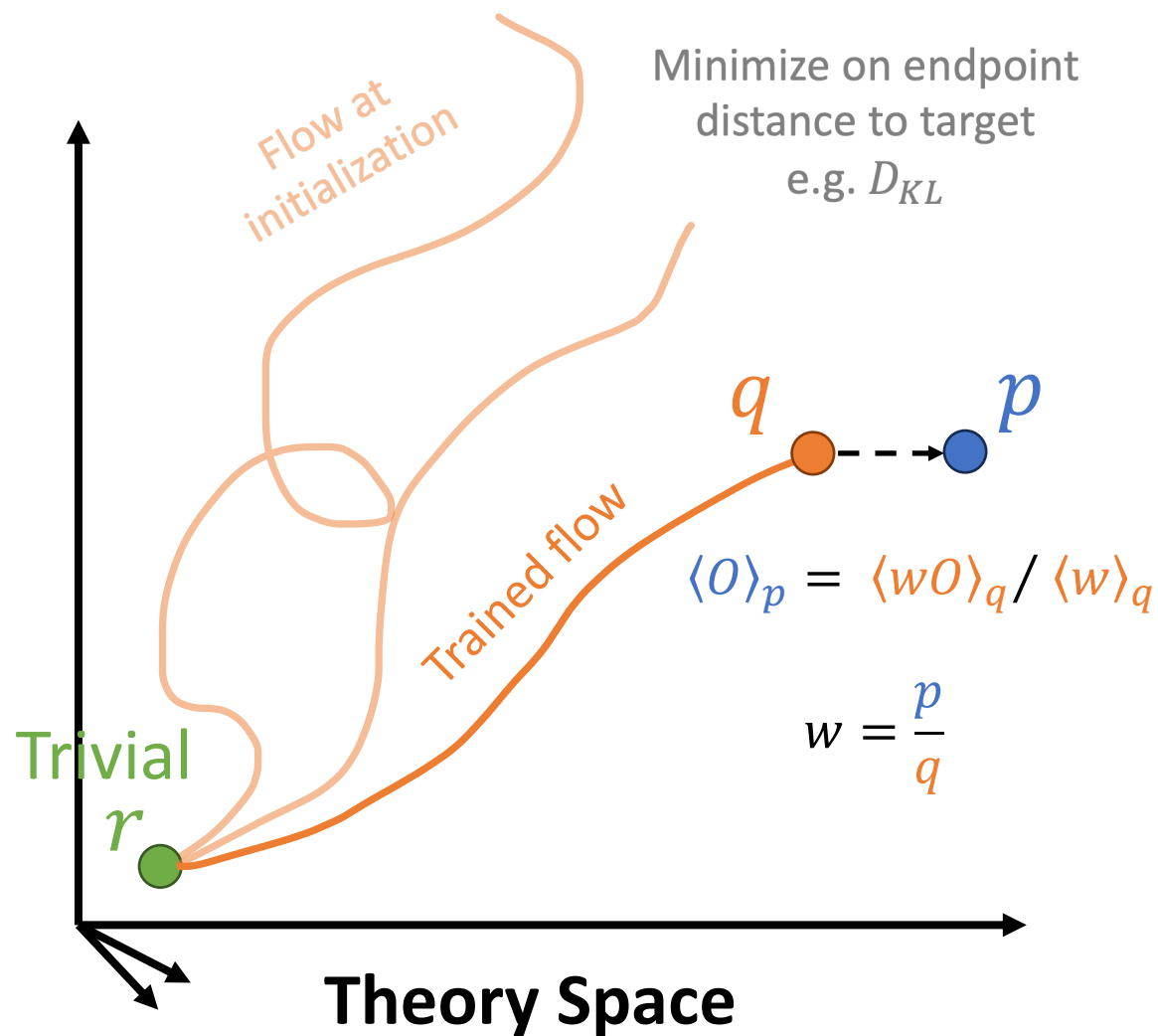
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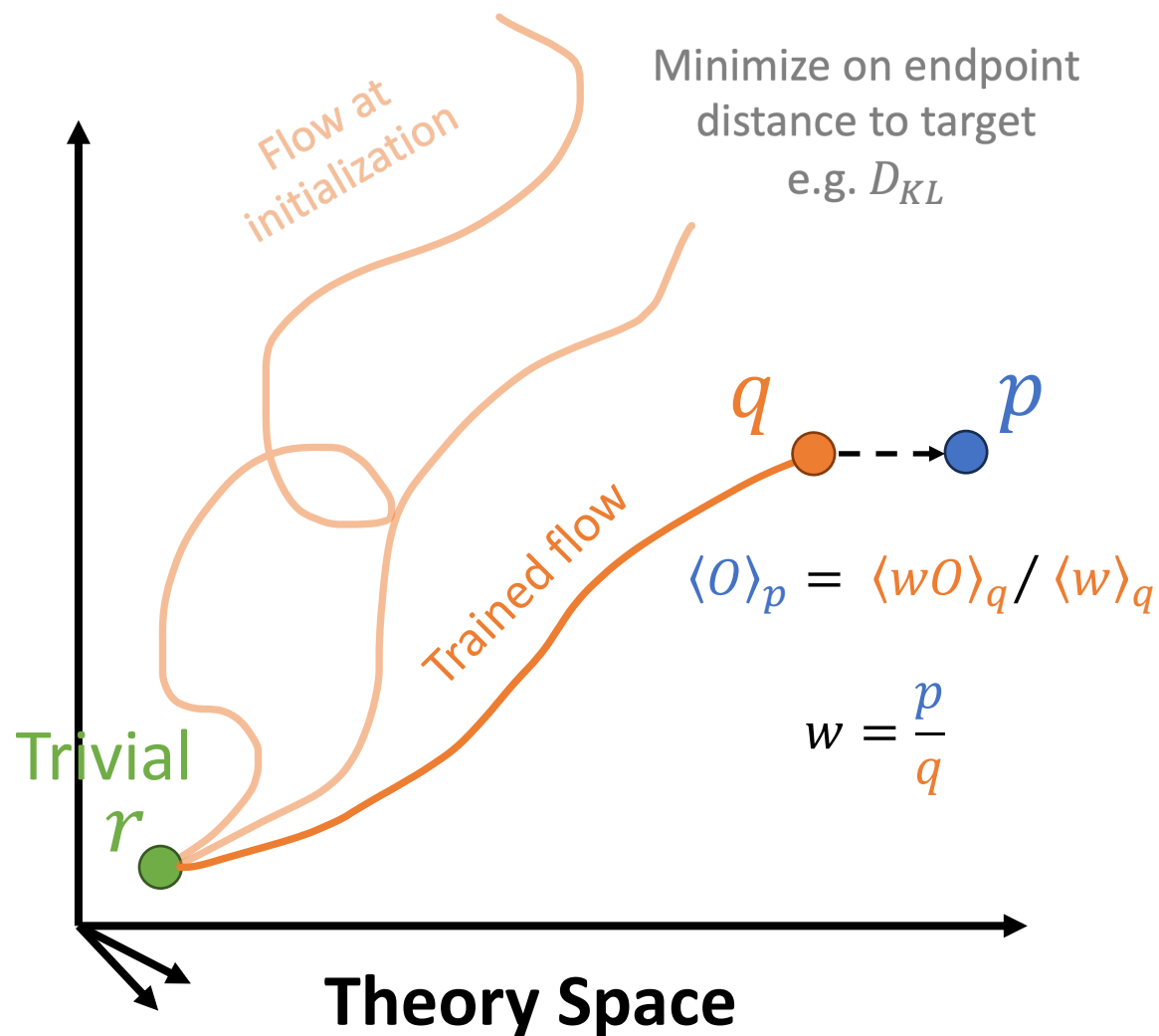
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**Step 3:** compute **exact** expectations in target theory by reweighting\*

\* Can also do "Independence Metropolis" global proposals  
~ equivalent to reweighting.

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**Step 2:** train the flow so  $q \approx p \propto e^{-S}$

**Step 3:** compute **exact** expectations in target theory by reweighting\*

Independent samples from  $q$   
→ No autocorrelations

**Cost:** extra variance from reweighting

$$\text{ESS} = \frac{1}{\langle w^2 \rangle_q} \sim \frac{1}{\text{Increase in variance due to reweighting}}$$

**Note:** Quality of training does not change exactness, just sampler efficiency

\* Can also do "Independence Metropolis" global proposals  
~ equivalent to reweighting.

# The road to QCD

Flows for LQFT (scalar field theories)

[\[Albergo, Kanwar, Shanahan 1904.12072\]](#)

[\[DH, Hsieh, Pontula, Albergo, Boyda, JW Chen, KF Chen, Cranmer, Kanwar, Shanahan 2107.00734\]](#)

Gauge-equivariant flows

U(1) [\[Kanwar, Albergo, Boyda, Cranmer, DH, Racanière, Rezende, Shanahan 2003.06413\]](#)

SU(N) [\[Boyda Kanwar Racanière Rezende Albergo Cranmer DH Shanahan 2008.05456\]](#)

[\[Abbott Albergo Botev Boyda Cranmer DH Kanwar Matthews Racanière Razavi Rezende Romero-López Shanahan Urban 2305.02402\]](#)

Flows for fermions

[\[Albergo, Kanwar, Racanière, Rezende, Urban, Boyda, Cranmer, DH, Shanahan 2106.05934\]](#)

[\[Albergo, Boyda, Cranmer, DH, Kanwar, Racanière, Rezende, Romero-López, Shanahan, Urban 2202.11712\]](#)

[\[Abbott, Albergo, Boyda, Cranmer, DH, Kanwar, Racanière, Rezende, Romero-López, Shanahan, Tian, Urban 2207.08945\]](#)

Scaling properties

[\[Abbott, Albergo, Botev, Boyda, Cranmer, DH, Matthews, Racanière, Razavi, Rezende, Romero-López, Shanahan, Urban 2211.07541\]](#)

Applications to QCD (+ more this talk)

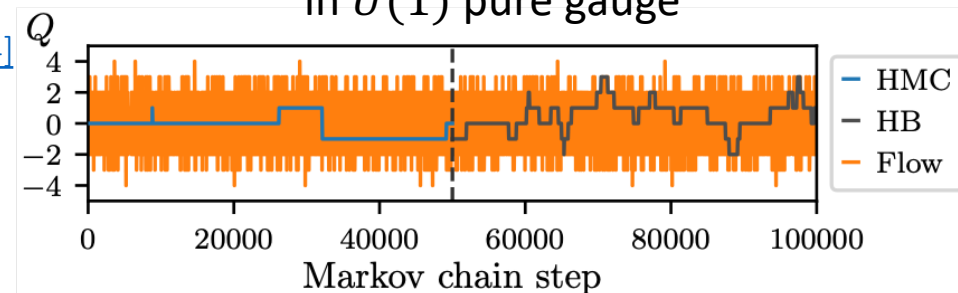
[\[Abbott, Albergo, Botev, Boyda, Cranmer, DH, Kanwar, Matthews, Racanière, Razavi, Rezende, Romero-López, Shanahan, Urban 2208.03832\]](#)

[\[Abbott Botev Boyda DH Kanwar Racanière Rezende Romero-López Shanahan Urban 2401.10874\]](#)

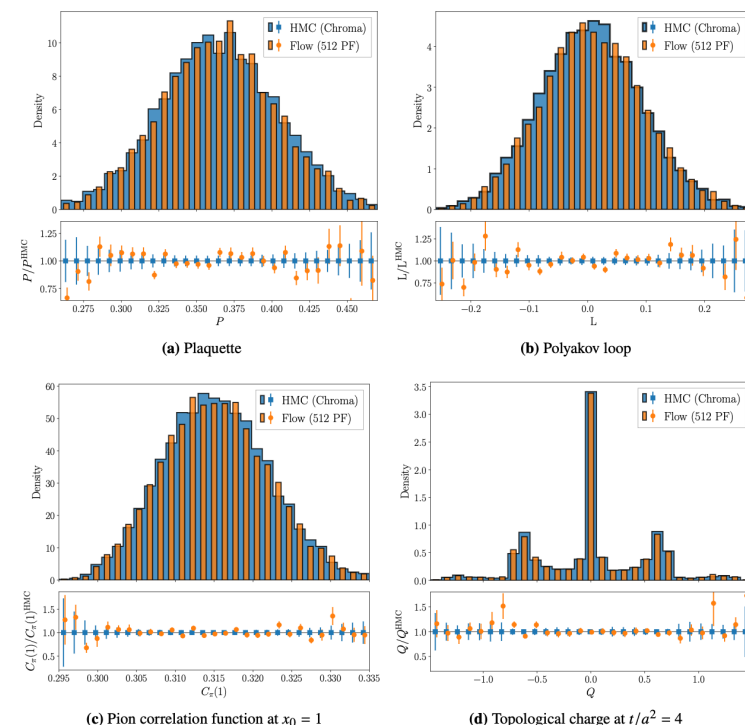
[\[Abbott, Albergo, Boyda, DH, Kanwar, Romero-López, Shanahan, Urban 2404.11674\]](#)

[\[Abbott, Boyda, Kanwar, Romero-López, DH, Shanahan, Urban 2502.00263\]](#)

Better topological sampling  
in  $U(1)$  pure gauge



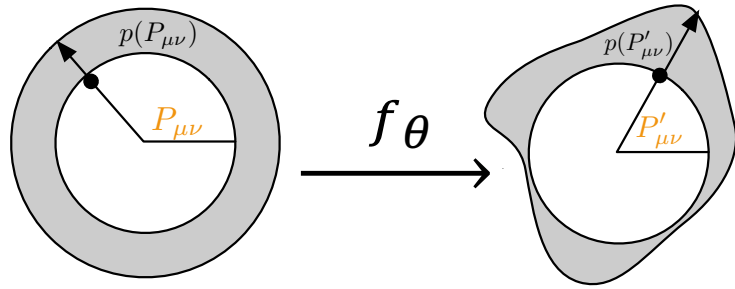
First demonstration of a QCD flow model



# Along the road

## Flows on compact variables

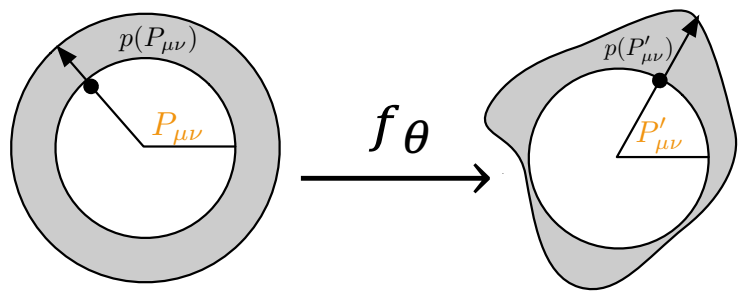
Structural necessity: must respect  
Lie group structure



# Along the road

## Flows on compact variables

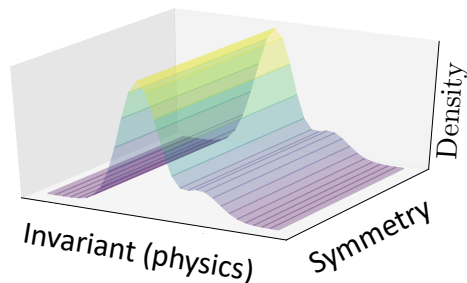
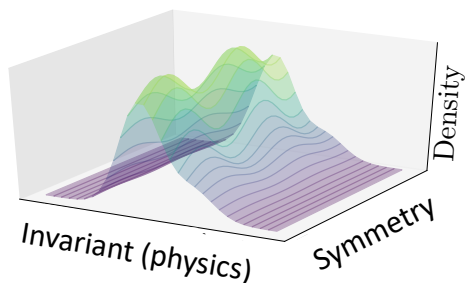
Structural necessity: must respect  
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## Gauge-equivariant flows

Practical necessity: mismodeling high-  
dimensional symmetry kills ESS

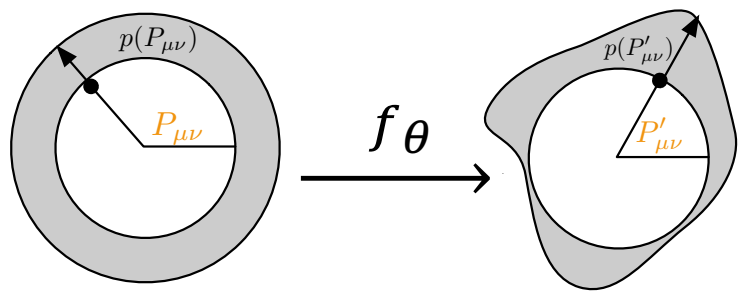
$$f_\theta(g(U)) = g(f_\theta(U))$$



# Along the road

## Flows on compact variables

Structural necessity: must respect Lie group structure

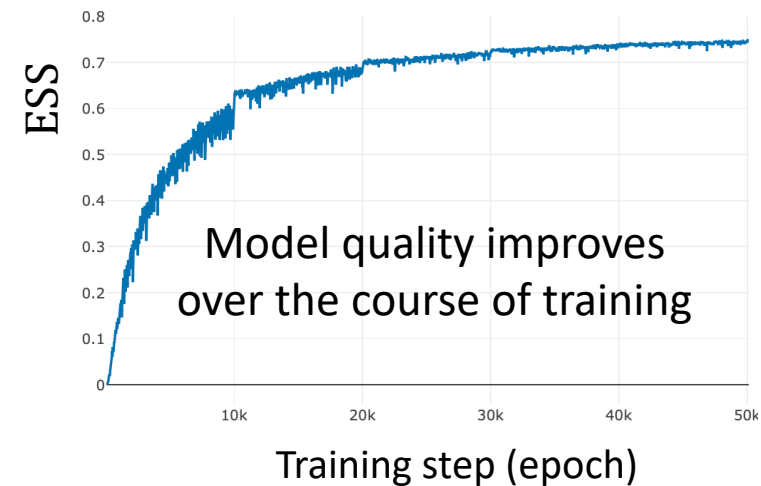


## Reverse KL self-training

Minimize

$$D_{KL}(q||p) = \left\langle \log \frac{q}{p} \right\rangle_q$$

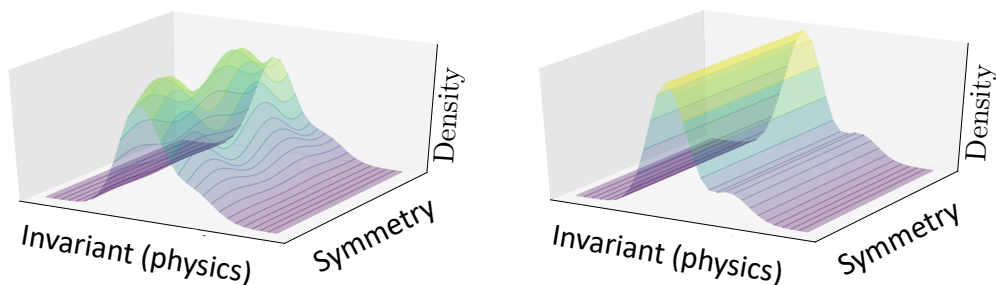
Only model samples to train  
→ ~ infinite training data



## Gauge-equivariant flows

Practical necessity: mismodeling high-dimensional symmetry kills ESS

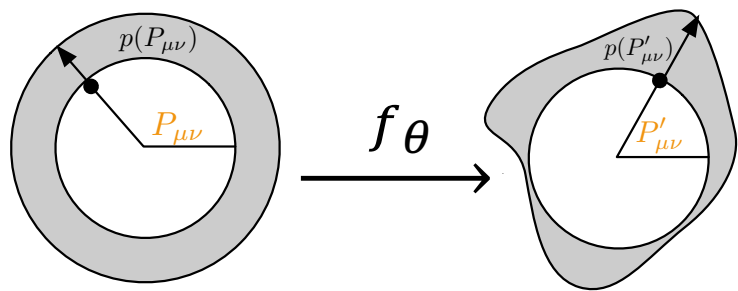
$$f_\theta(g(U)) = g(f_\theta(U))$$



# Along the road

## Flows on compact variables

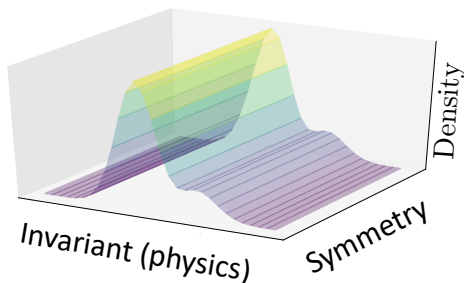
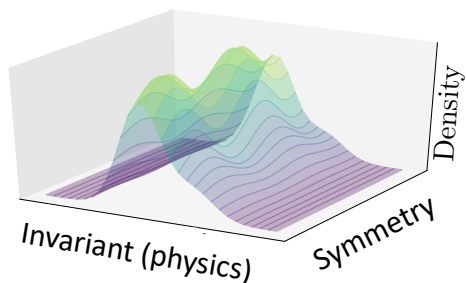
Structural necessity: must respect Lie group structure



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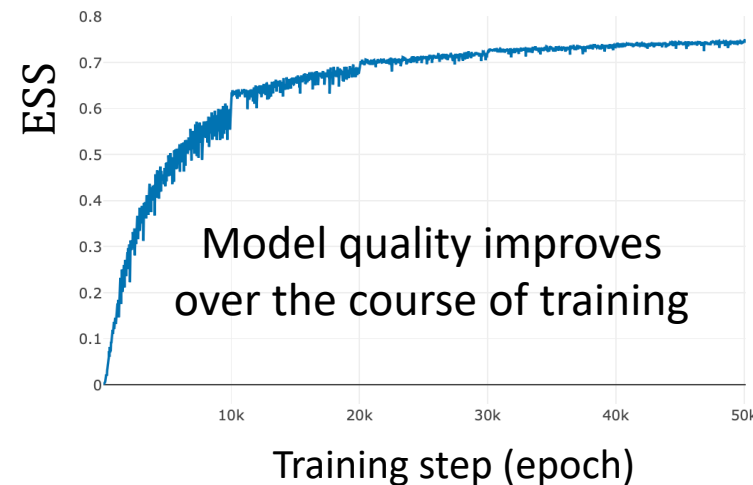


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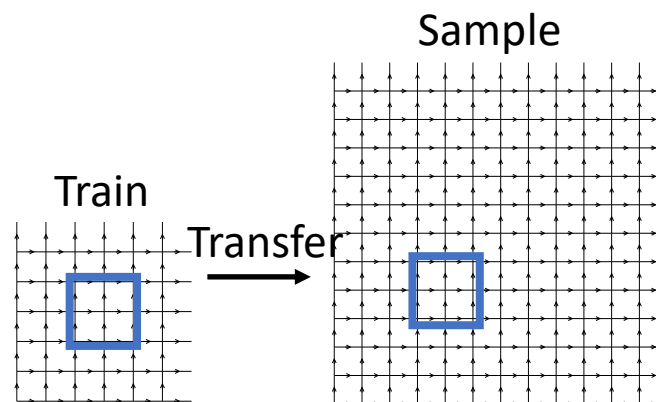
$$D_{KL}(q||p) = \left\langle \log \frac{q}{p} \right\rangle_q$$

Only model samples to train  
→ ~ infinite training data



## Convolutional models

Same flow works on different lattice geometries  
→ **Volume transfer:** pay training costs  $\sim L^4$  on smaller lattices than sampling target



$$-\log q = S_q \sim \sum_x \mathcal{L}_x(U)$$

Like any other lattice action, but  
w/ a built-in exact sampler

# Flows on gauge theories

## Spectral flows

[Kanwar Albergo Boyda Cranmer **DH** Racanière Rezende Shanahan 2003.06413]

[Boyda Kanwar Racanière Rezende Albergo Cranmer **DH** Shanahan 2008.05456]

[Komijani Marinkovic 2501.18288]

[Abbott Boyda Kanwar Romero-López **DH** Shanahan Urban 2502.00263]

## Residual flows (learned gradient flow + masking)

[Abbott Albergo Botev Boyda Cranmer **DH** Kanwar Matthews Racanière Razavi  
Rezende Romero-López Shanahan Urban 2305.02402]

## Gauge CNFs (learned gradient flow)

[Bacchio Kessel Schaefer Vaitl 2212.08469]

[Gerdes de Haan Bondesan Cheng 2410.13161]

## Pseudofermion flows

[Abbott Albergo Boyda Cranmer **DH** Kanwar Racanière Rezende Romero-López  
Shanahan Tian Urban 2207.08945]

## Hierarchical / multiscale flows

[Abbott Albergo Boyda **DH** Kanwar Romero-López Shanahan Urban 2404.10819]

## Localized flows

[Finkenrath 2201.02216]

[Finkenrath 2402.12176]

[Abbott Albergo Boyda **DH** Kanwar Romero-López Shanahan Urban 2404.11674]

[Bonanno Bulgarelli Cellini Nada Panfalone Vadacchino Verzichelli 2510.25704]

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[Bonanno Bulgarelli Cellini Nada Panfalone Vadacchino Verzichelli 2510.25704]

## + Gauge-equivariant architectures more generally

### Parallel-transport CNNs

[Favoni Ipp Müller Schuh 2012.12901] (L-CNN)

[Lehner Wettig 2302.05419] (PTC/LPTC)

[Aronsson Müller Schuh 2303.11448] (L-CNN+)

[Lehner Wettig 2304.10438] (equiv. pooling)

[Pfahler Knüttel Lehner Wettig 2602.23840] (long-path PTC)

[Abbott Albergo Boyda Cranmer **DH** Kanwar Racanière Rezende Romero-López Shanahan Tian Urban 2207.08945] (PTCN)

[Komijani Marinkovic Turgut 2605.06134] (GaugeLinkConv)

### Learned smearing

[Tomiya Nagai 2103.11965]

[Bellscheidt Brambilla Kronfeld Mayer-Steudte 2602.02436]

[Hsiao Choi Ohno Tomiya 2602.23731] (WLB layer)

[Jin 2201.01862] (NTHMC)

[Jin 2405.19692] (NTHMC, 4D SU(3))

[He Jin Osborn Zhao 2511.02018] (NTHMC CNN design)

### Gauge-covariant transformers

[Nagai Ohno Tomiya 2501.16955] (CASK)

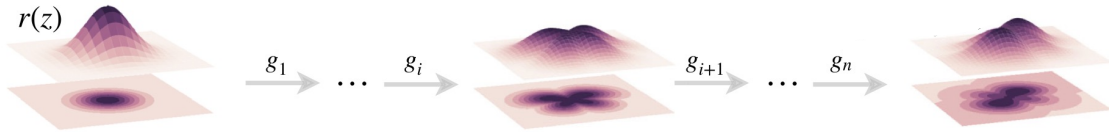
### Gauge-equivariant GNNs

[Rayat Li Chern 2604.20797]

# Flow architectures

## Discrete flows: coupling layers

Build a flow by stacking many simple sub-flows



## Variable partitioning:

Freeze some links

Update others (active links)

...independently

...conditioned on frozen links

$$\phi = \begin{array}{c} \begin{array}{cc} \text{Active} \\ \phi_A \end{array} + \begin{array}{c} \text{Frozen} \\ \phi_F \end{array} \end{array}$$

The equation shows a 4x4 grid of colored squares representing a matrix  $\phi$ . The grid is partitioned into two parts: 'Active' ( $\phi_A$ ) and 'Frozen' ( $\phi_F$ ). The 'Active' part consists of a 4x4 grid of colored squares (blue, green, yellow, red) with a plus sign between the two parts. The 'Frozen' part consists of a 4x4 grid of colored squares (blue, green, yellow, red) with a plus sign between the two parts.

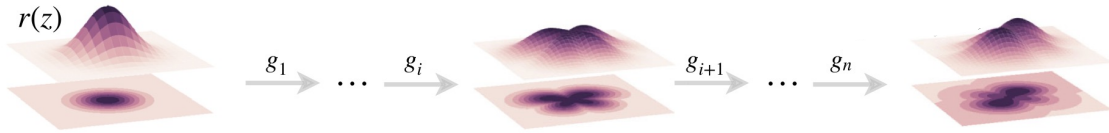
→ Triangular Jacobian  $J \rightarrow$  easy to compute  $\det J$

Alternate which links are masked per layer.

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Flow eigenvalue  
spectrum of open loop  
containing active link

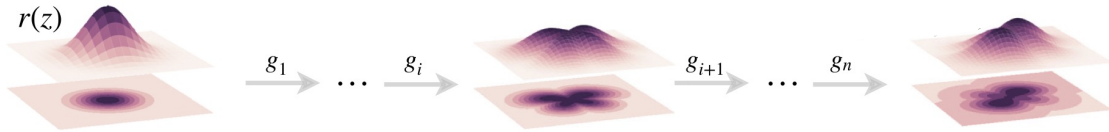
## Residual flows

*Masked* hits of gradient\*  
flow with a learned action

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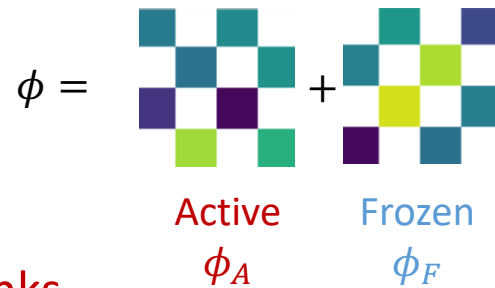
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Flow eigenvalue spectrum of open loop containing active link

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Masked hits of gradient\* flow with a learned action

## Continuous flows: learned gradient\* flows

Flow by integrating ODE from  $t = 0 \rightarrow 1$

$$\dot{U}_{x\mu}(t) = Z_{x\mu}(U(t), t) U_{x\mu}(t)$$

where  $Z$  is learned,  $su(N)$  algebra-valued

Evaluate  $q$  by integrating conservation of probability

$$\partial_t q + \nabla \cdot (q Z) = 0$$

$$\Rightarrow \frac{d}{dt} \log q(t) = -\nabla \cdot Z(t)$$

Generalizes Luscher's gradient\* flow for a learned, time-dependent action  $\tilde{S}_\theta(t)$

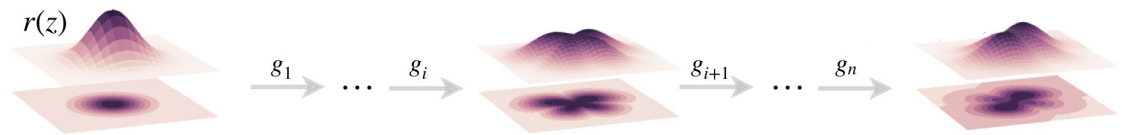
→ Automatically encode *all* symmetries of the theory by choosing  $\tilde{S}_\theta(t)$  invariant

\* Can use a more general  $Z \neq \nabla \tilde{S}_\theta(t)$

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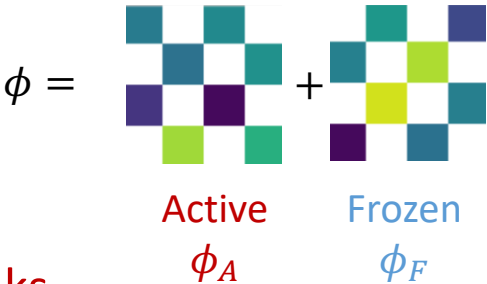
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\* Can use a more general  $Z \neq \nabla \tilde{S}_\theta(t)$

## Arbitrary $Z$

Estimate  $\nabla \cdot Z$  stochastically with Hutchinson  
No expressivity limitations  
Noise hurts ESS, induces bias

## Restricted loop bases

$Z = \nabla[\text{sum over Wilson loops}]$   
→ Can evaluate  $\nabla \cdot Z$  analytically, cheaply  
Limited expressivity

# Fermions

Model learns distribution  
**including fermionic effects**

$$q(U) \approx p(U) \propto e^{-S_g} \det D^\dagger D$$

[Albergo Kanwar Racanière  
Rezende Urban Boyda Cranmer  
DH Shanahan 2106.05934]

[Albergo Boyda Cranmer DH  
Kanwar Racanière Rezende  
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- Smaller lattices: compute & backprop through exact determinant
- Larger lattices: stochastic gradient estimates

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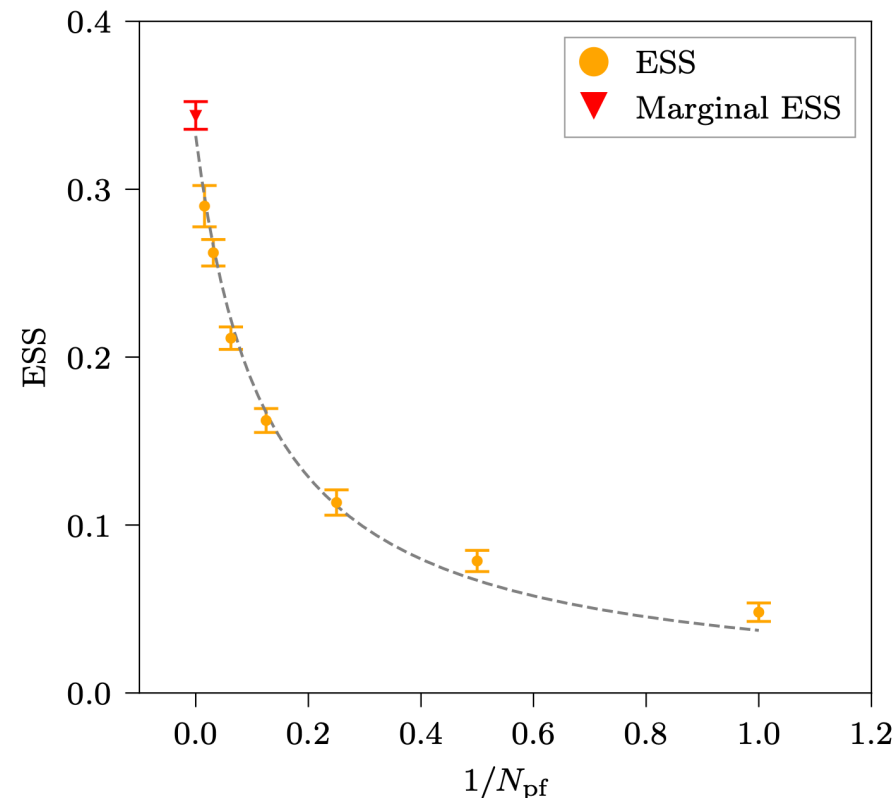
$$q(U) \approx p(U) \propto e^{-S_g} \det D^\dagger D$$

## Training

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## Sampling

- Just need unbiased estimate of  $p$
- Use stochastic det estimators
- Improve variance with “pseudofermion flows”  
learned, easy-to-invert  $D^{-1}$
- Similar cost to disconnected diagram calculation
- Pay once per configuration



[Albergo Kanwar Racanière  
Rezende Urban Boyda Cranmer  
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# Present Obstacles

Two compounding issues presently block construction of viable QCD flow samplers at scale

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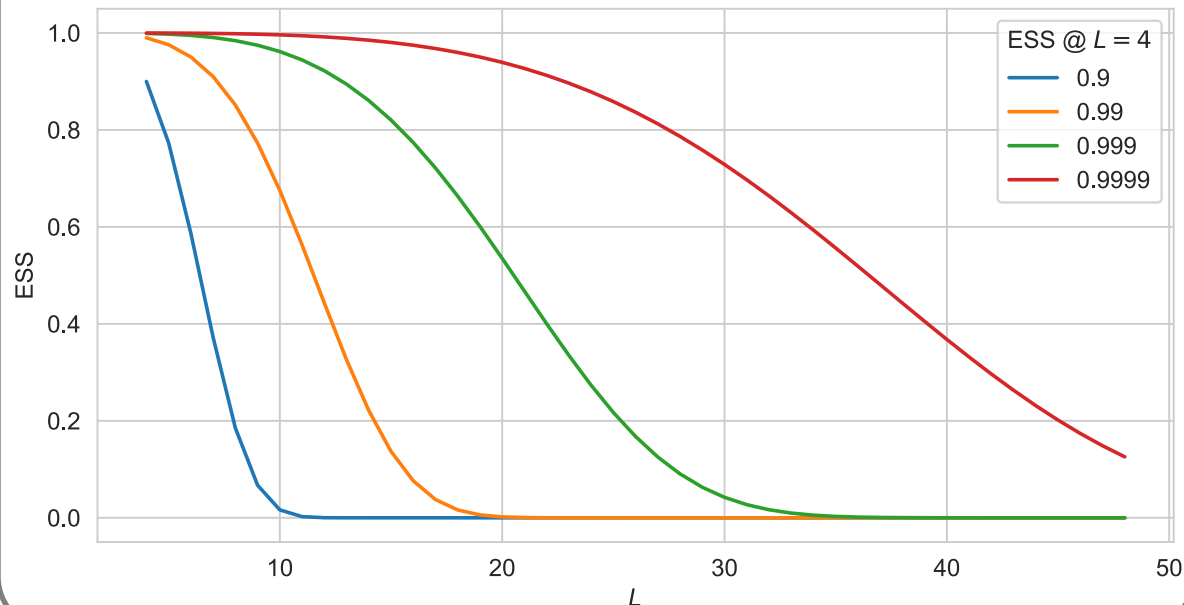
Two compounding issues presently block construction of viable QCD flow samplers at scale

## 1. Volume scaling of reweighting

Under direct volume transfer,

$$\text{ESS}(V) \approx \text{ESS}(V_0)^{V/V_0}$$

- Many caveats
- **Practical implication:** need excellent *local* modeling to do *global* reweighting



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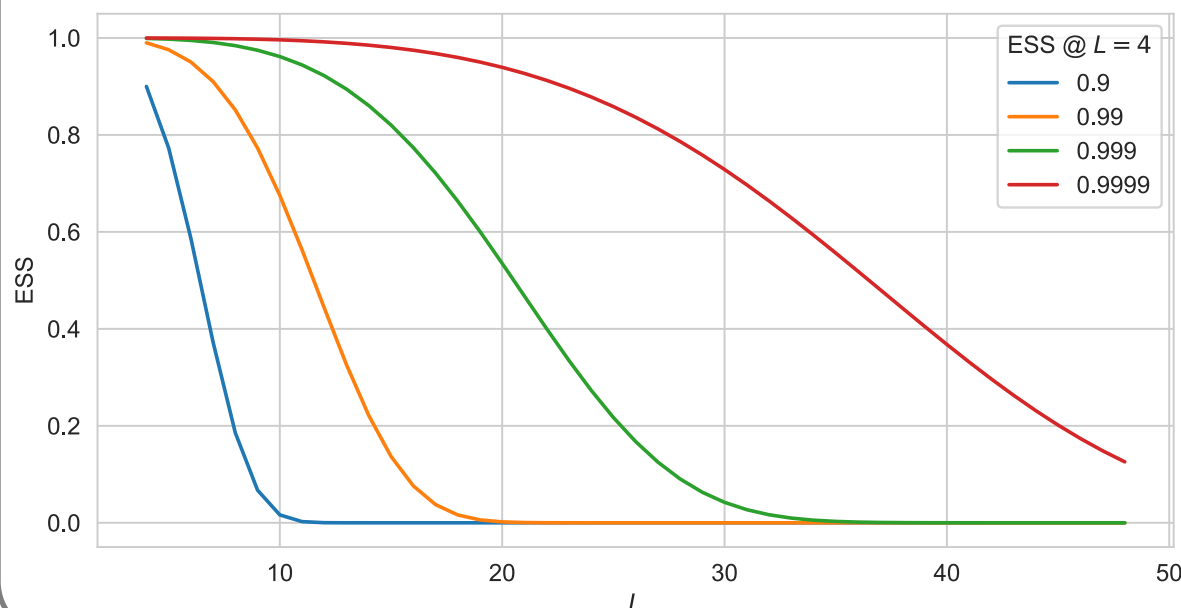
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## 2. Model quality (non-)scalability

- Presently unable to construct high-quality flows between well-separated theories
- As yet, no known scalable approach: can't increase parameters/training to drive ESS arbitrarily high
- Combinatoric obstacles to increasing expressivity
  - Discrete: masking pattern sparsity
  - Continuous: loop basis size
- Unclear whether block is architecture/training/both

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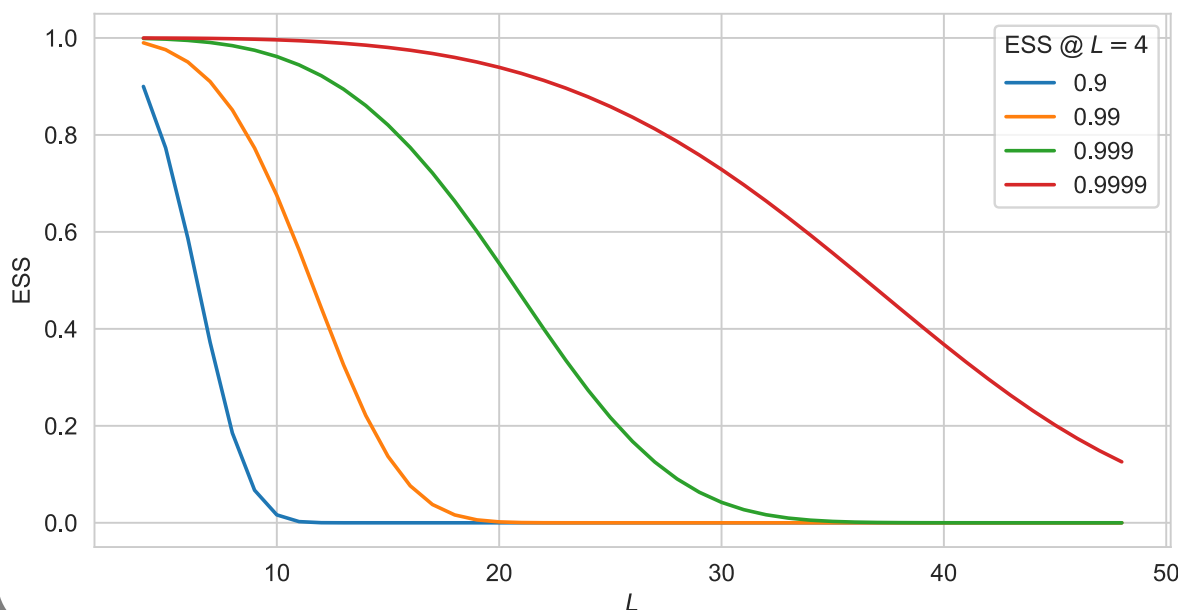
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## Present Efforts:

1. Applications of shorter flows
  - What can we do *now* with flows of the quality we know how to construct?
2. The quest for scalable arch/training
  - How can we construct better quality flows?

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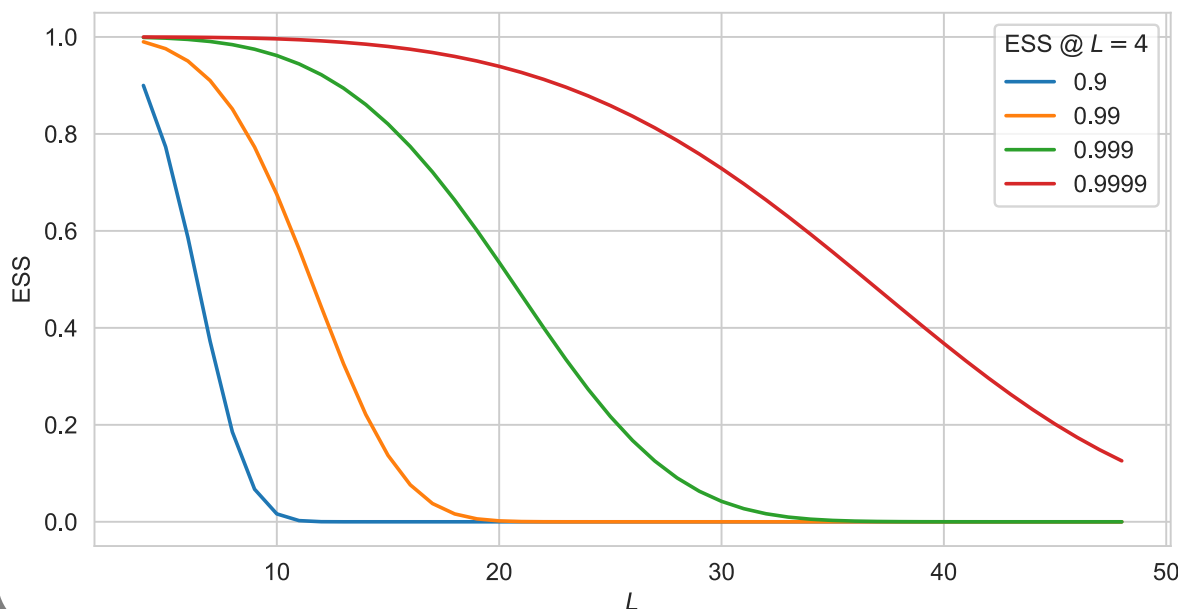
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## Relevant talks at Lattice 2026:

[253] R. Dionisio (M16:30) — Optimal Paths through Distribution Space for Mitigating Topological Freezing

[63] G. Fuwa (M16:50) — Parallel tempered Metadynamics in full QCD

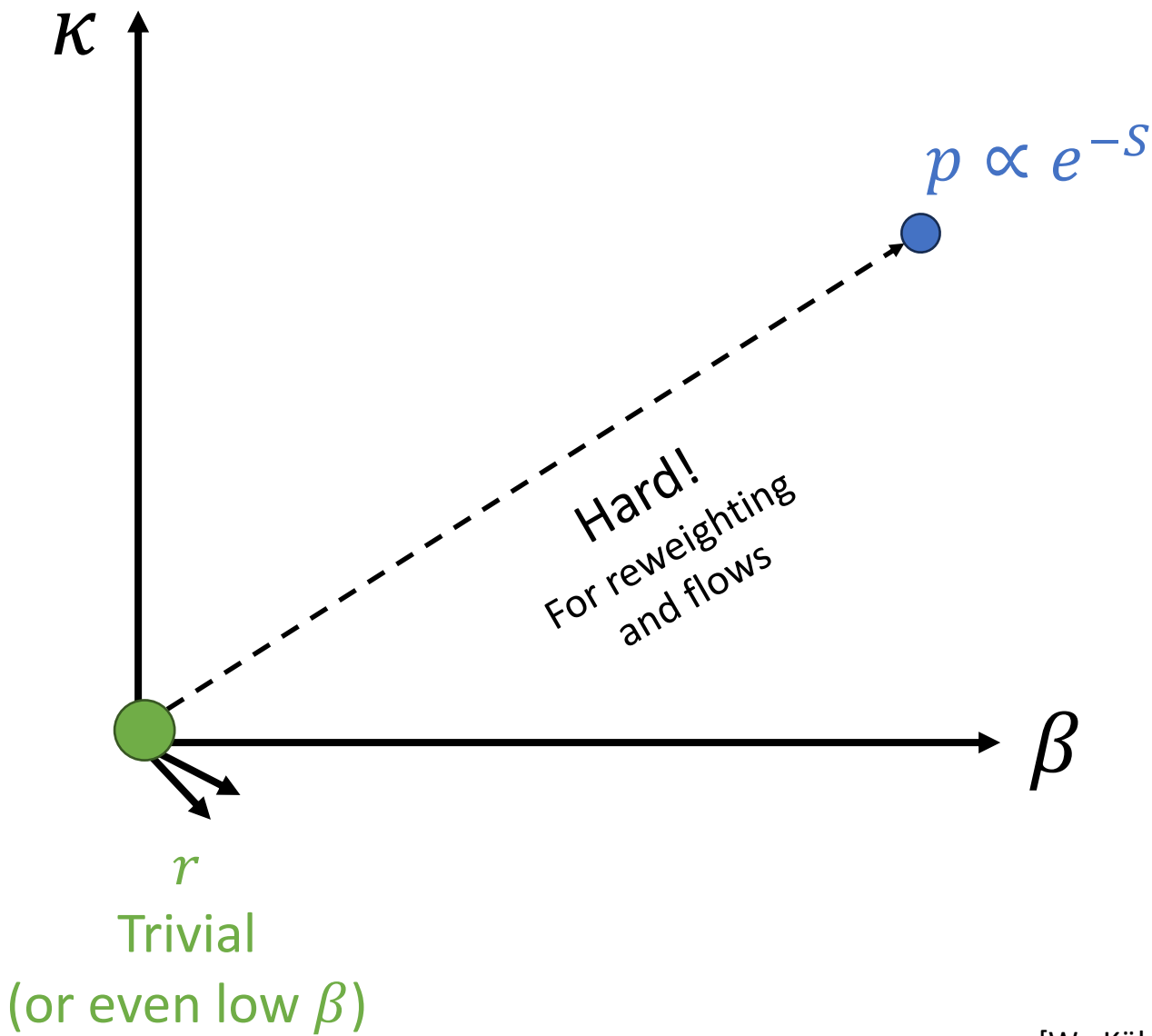
[171] V. Granados-Pinto (M17:10) — Exploration of Parallel Tempering on Boundary Conditions

[179] E. Cellini (Th14:40) — Neural-Enhanced Out-of-equilibrium sampling for Lattice Field Theory

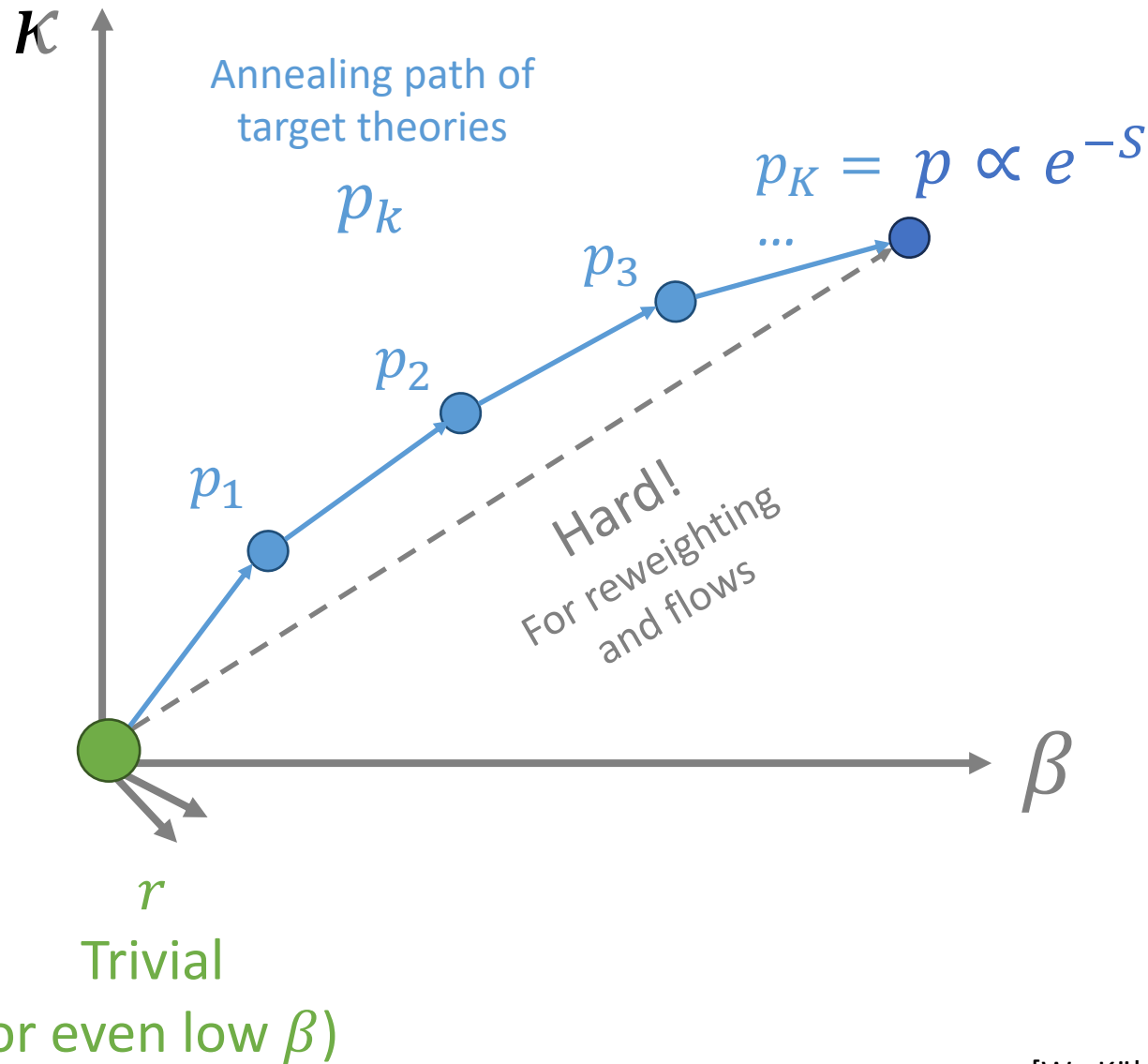
[338] O. Vega (Th15:00) — Unbiased Diffusion-Based Generation via Scalable Non-Equilibrium Transport

# Applications of shorter flows: Hybrid methods

# Stochastic Normalizing Flows (SNFs)



# Stochastic Normalizing Flows (SNFs)



## AIS / Jarzynski / Non-Equilibrium MCMC

At each  $p_k$ , apply an MCMC hit and track the work

$$\Delta W_k = S_{k+1}(U_k) - S_k(U_k)$$

Unbiased reweighting:

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$$\langle O \rangle_p = \langle \hat{w} O(U_K) \rangle / \langle \hat{w} \rangle$$

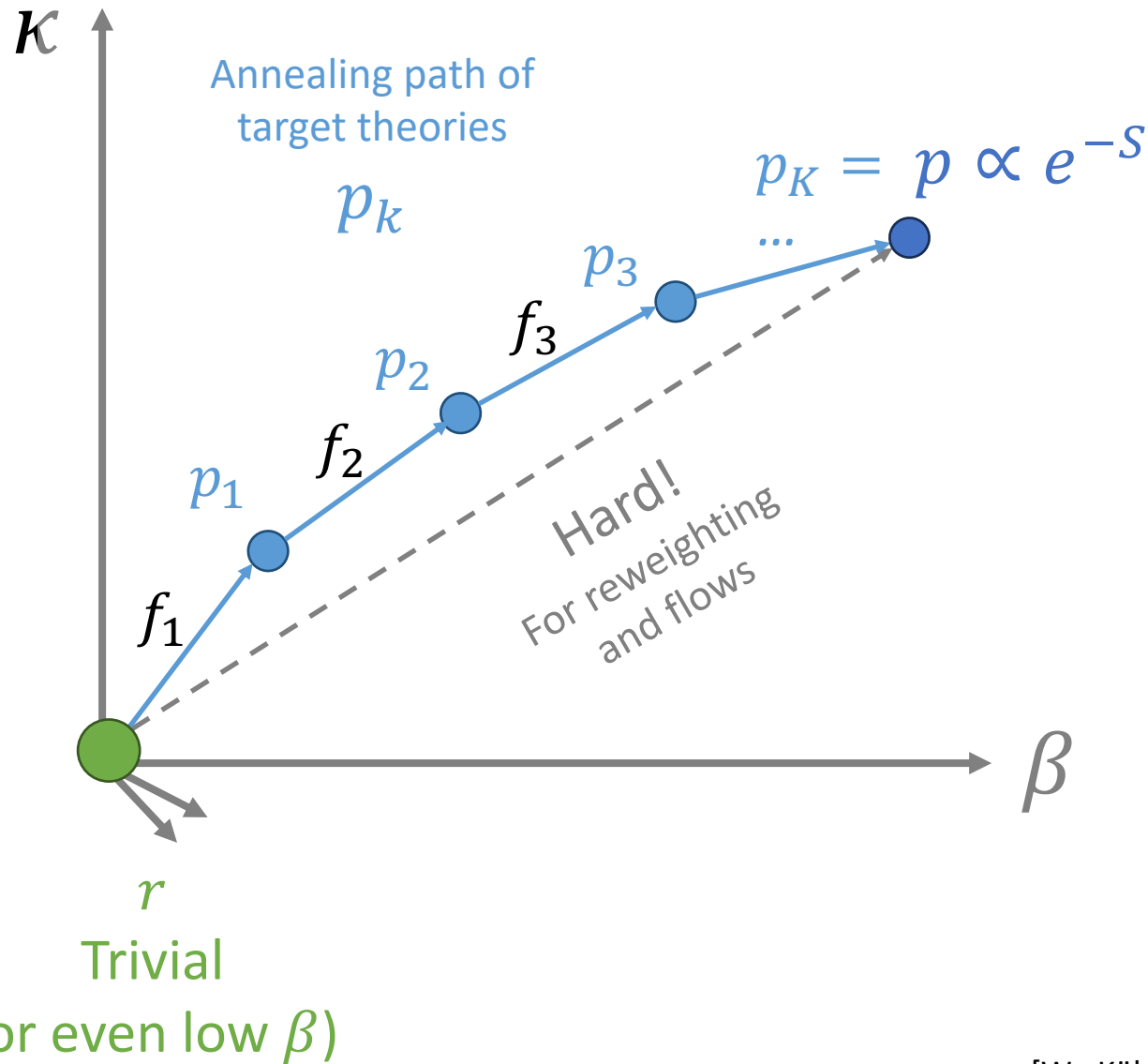
[Wu Köhler Noé 2002.06707]

[Caselle Cellini Nada Panero 2210.03139]

[Jarzynski cond-mat/9610209, cond-mat/9707325]

[Crooks cond-mat/9901352] [Neal physics/9803008]

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## Stochastic normalizing flows

Add deterministic flows bridging between theories

Generalized work:

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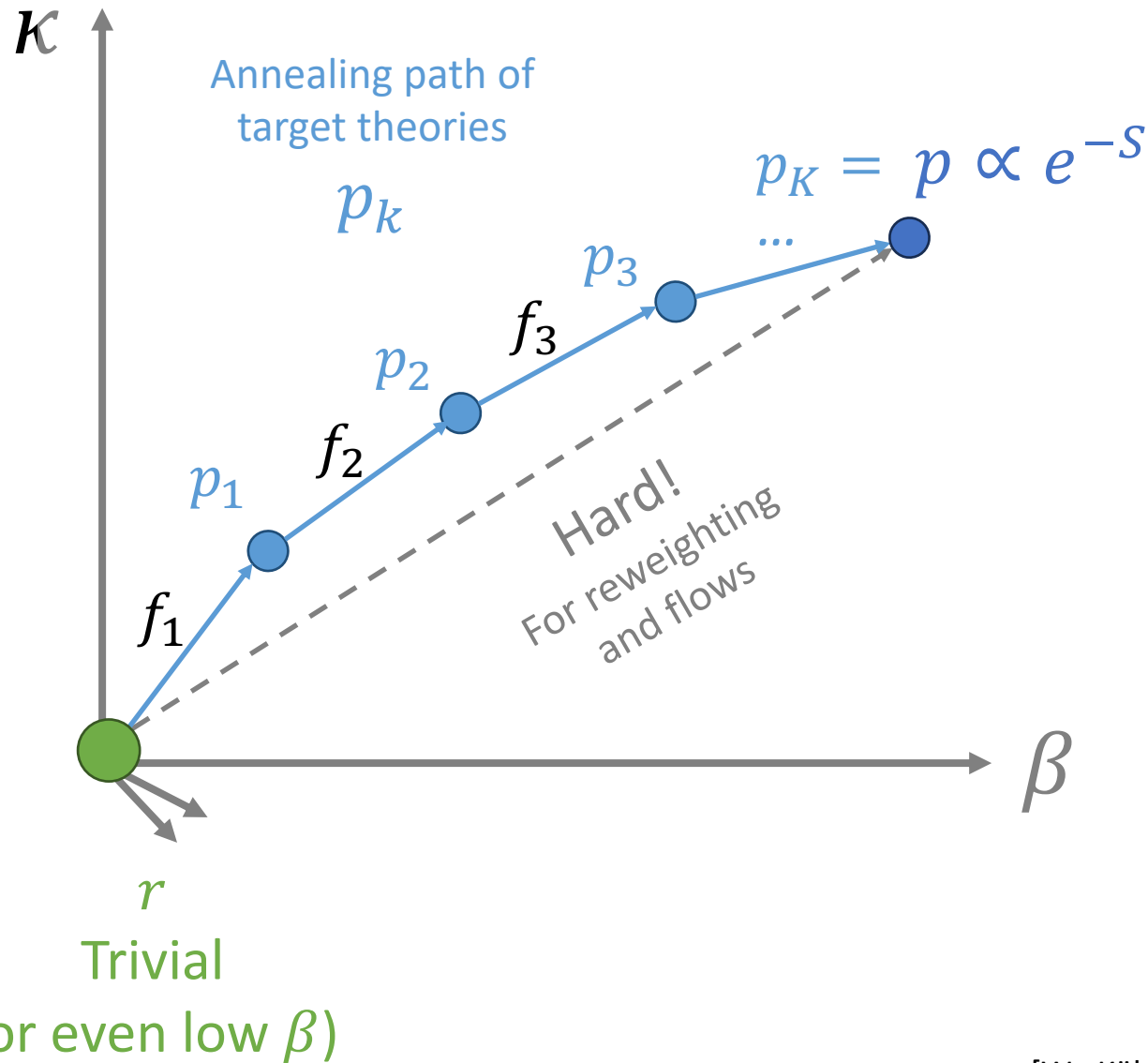
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Generalized work:

$$\Delta W_k = S_{k+1}(f_k(U_k)) - S_k(U_k) - \log J_k(U_k)$$

## Zero variance limits:

- Perfect flows (obvious, wouldn't need MCMC hits)
- **Adiabatic limit (independent of flow quality!)**

[Wu Köhler Noé 2002.06707]

[Caselle Cellini Nada Panero 2210.03139]

[Jarzynski cond-mat/9610209, cond-mat/9707325]

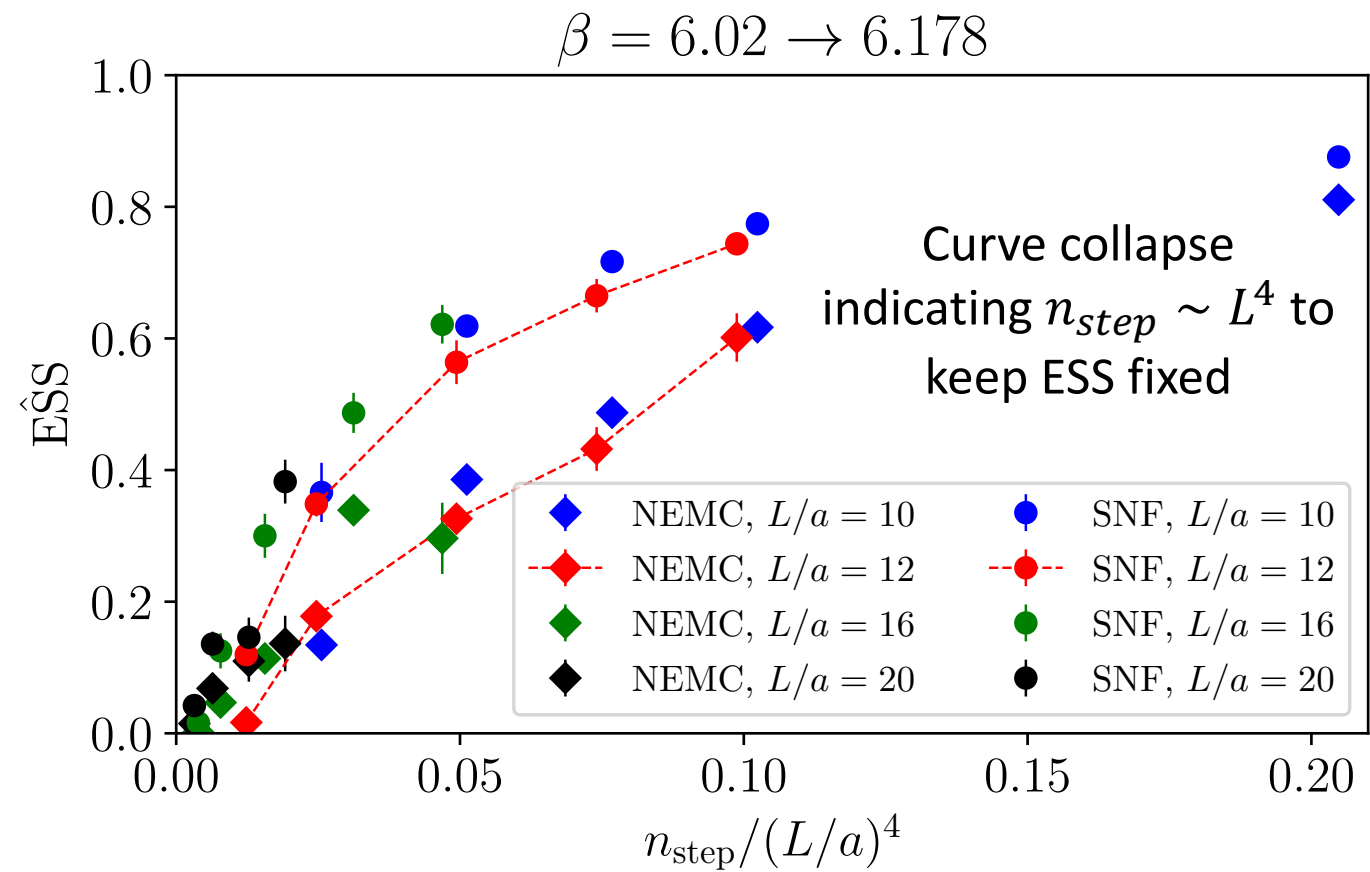
[Crooks cond-mat/9901352] [Neal physics/9803008]

# SNF volume scaling

In pure gauge, follows from

$$\text{ESS}(\beta \rightarrow \beta + \Delta\beta) \sim e^{-c(\beta) V \Delta\beta^2}$$

$$n_{\text{steps}} \sim V \text{ for fixed ESS}$$

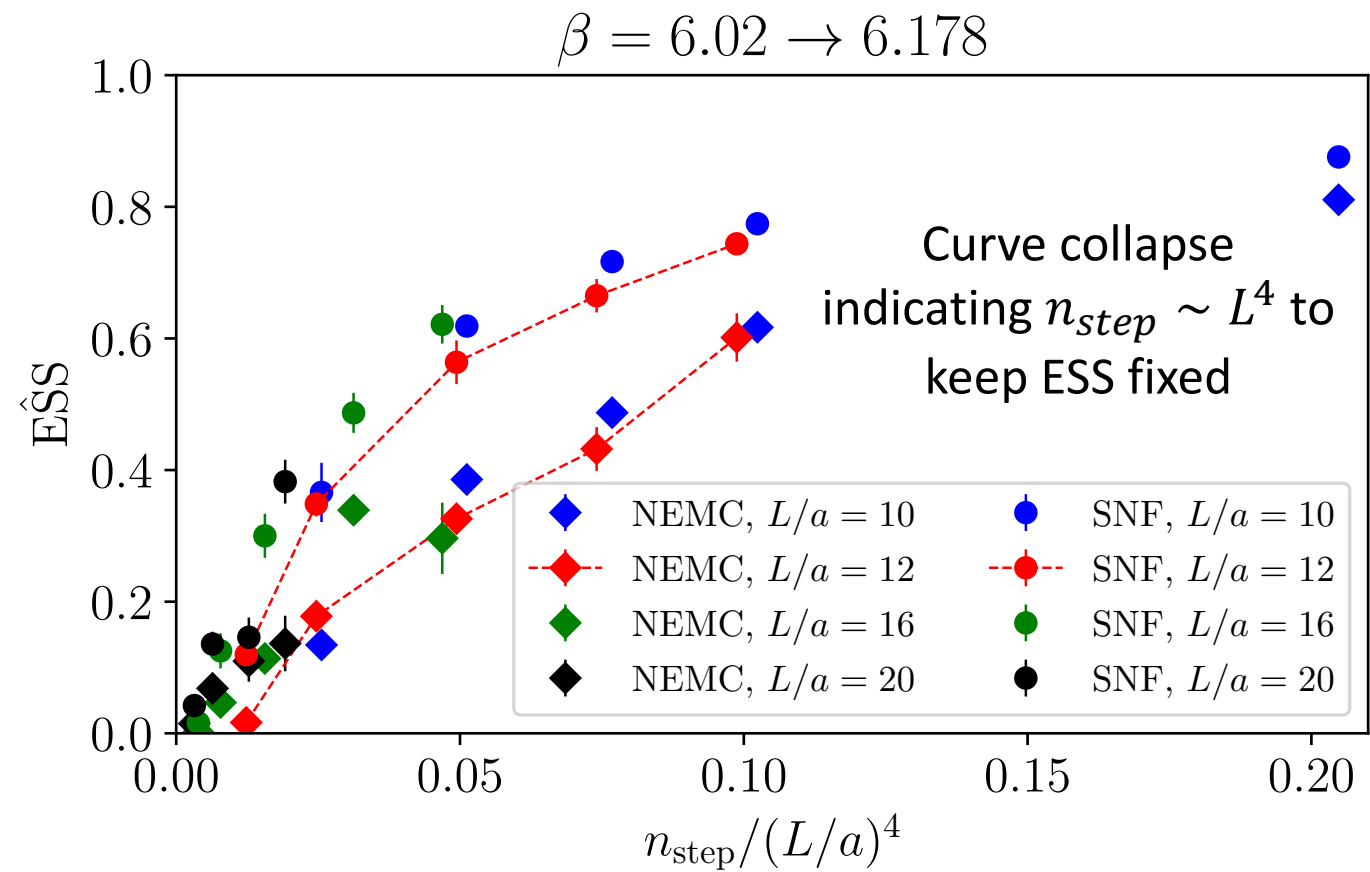


From [Bulgarelli, Cellini, Nada 2412.00200]

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In pure gauge, follows from  
$$\text{ESS}(\beta \rightarrow \beta + \Delta\beta) \sim e^{-c(\beta) V \Delta\beta^2}$$



**Note:** applies also for NE-MCMC, with no flows

e.g. [Caselle Nada Panero 1801.03110]

Flows reduce *prefactor*

i.e. overall number of steps required

**Can construct viable SNF samplers from presently obtainable flows!**

From [Bulgarelli, Cellini, Nada 2412.00200]

# SNFs vs T-REX (= Transformed Replica EXchange)

T-REX: flows enable higher swap rates in parallel tempering / replica exchange

Requires *same flows as SNF* over same path

→ Can train SNF flows in REX setup

See [179] E. Cellini (Th 14:40)

Similar volume scaling as SNFs

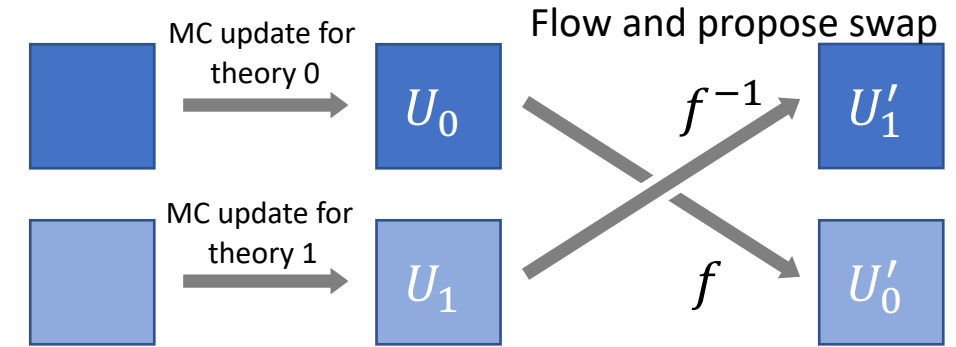
Performance may differ in detail.

e.g. T-REX more parallelizable, at cost of coordination problems (different integrator walltimes)

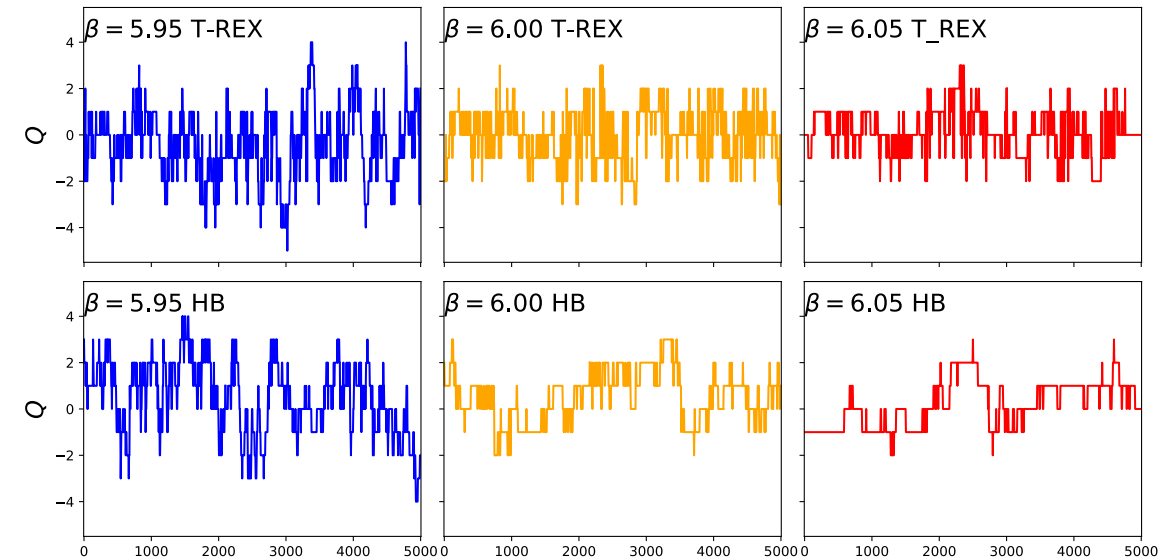
REX: [Swendsen Wang 1986] [Marinari Parisi hep-lat/9205018] [Hukushima Nemoto cond-mat/9512035]

L-REX: [Invernizzi Krämer Clementi Noé 2210.14104]

T-REX: [Abbott, Albergo, Boyda, **DH**, Kanwar, Romero-López, Shanahan, Urban 2404.11674]



$$p_{\text{acc}} = \min \left[ 1, \frac{p_0(U'_1) p_1(U'_0)}{p_0(U_0) p_1(U_1)} J_f(U_0) J_{f^{-1}}(U_1) \right]$$



# Defects and topological freezing

Localized OBC defect  $\sim L_d^3$  accelerates mixing

PTBC: Anneal defect away with REX

[Hasenbusch 1706.04443] [Bonanno Bonati D'Elia 2012.14000]

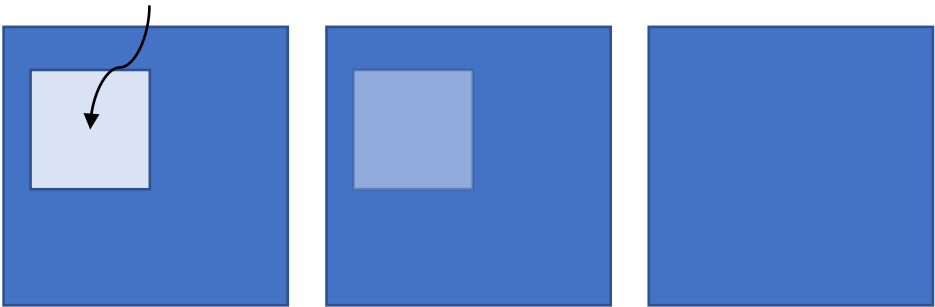
[Bonanno Clemente D'Elia Maio Parente 2404.14151]

Alternately, use NE-MCMC / Jarzynski

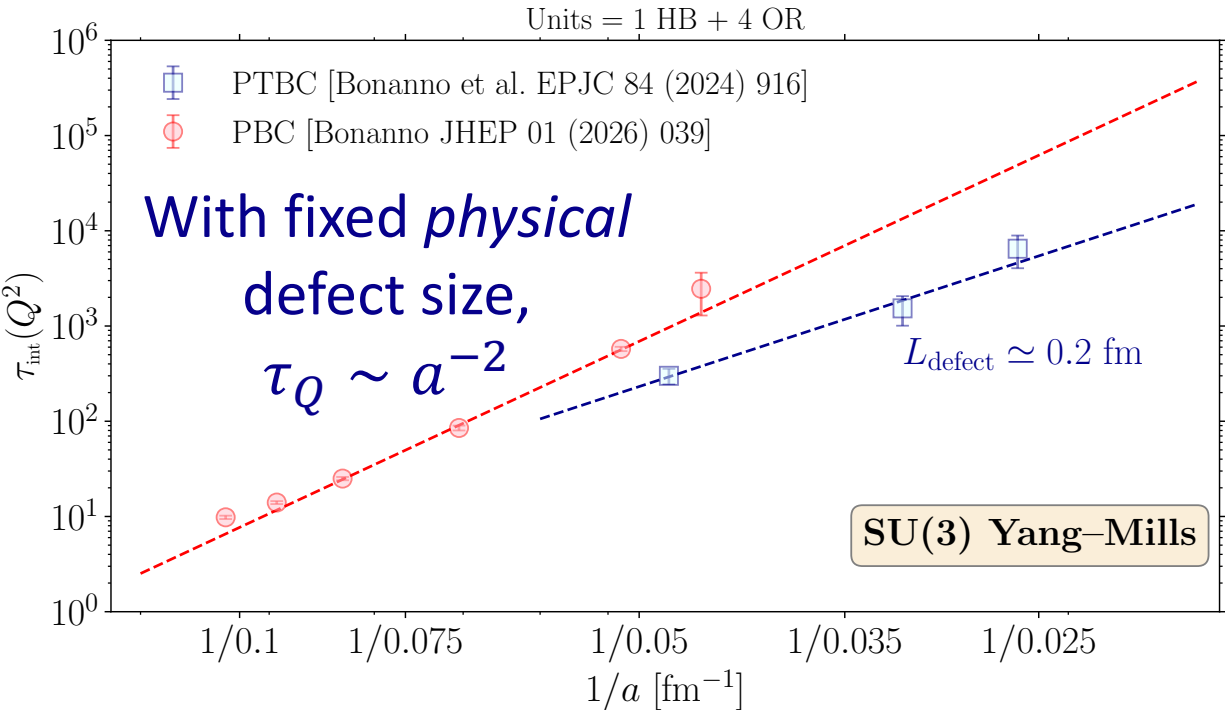
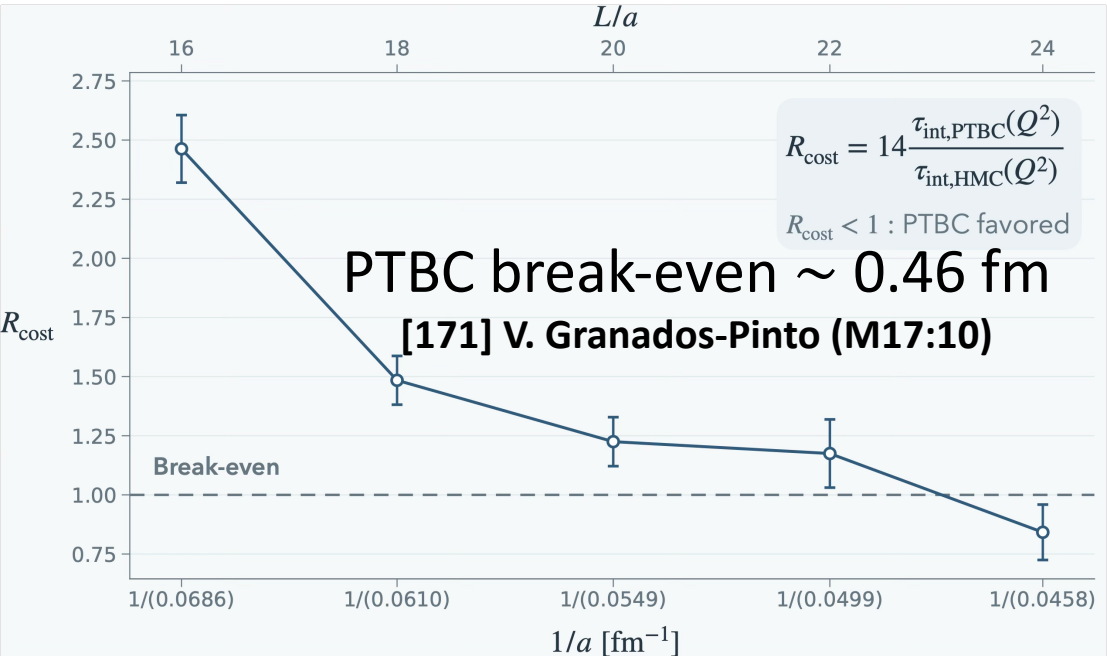
[Bonanno Nada VDACCHINO 2310.11979, 2402.06561, 2411.00620]

Volume scaling  $\sim e^{-L_d^3}$  independent of target volume!

Defect: patch of OBCs  
on one timeslice



Defect theory  $\longleftrightarrow$  Target: PBCs  
Anneal to full PBCs

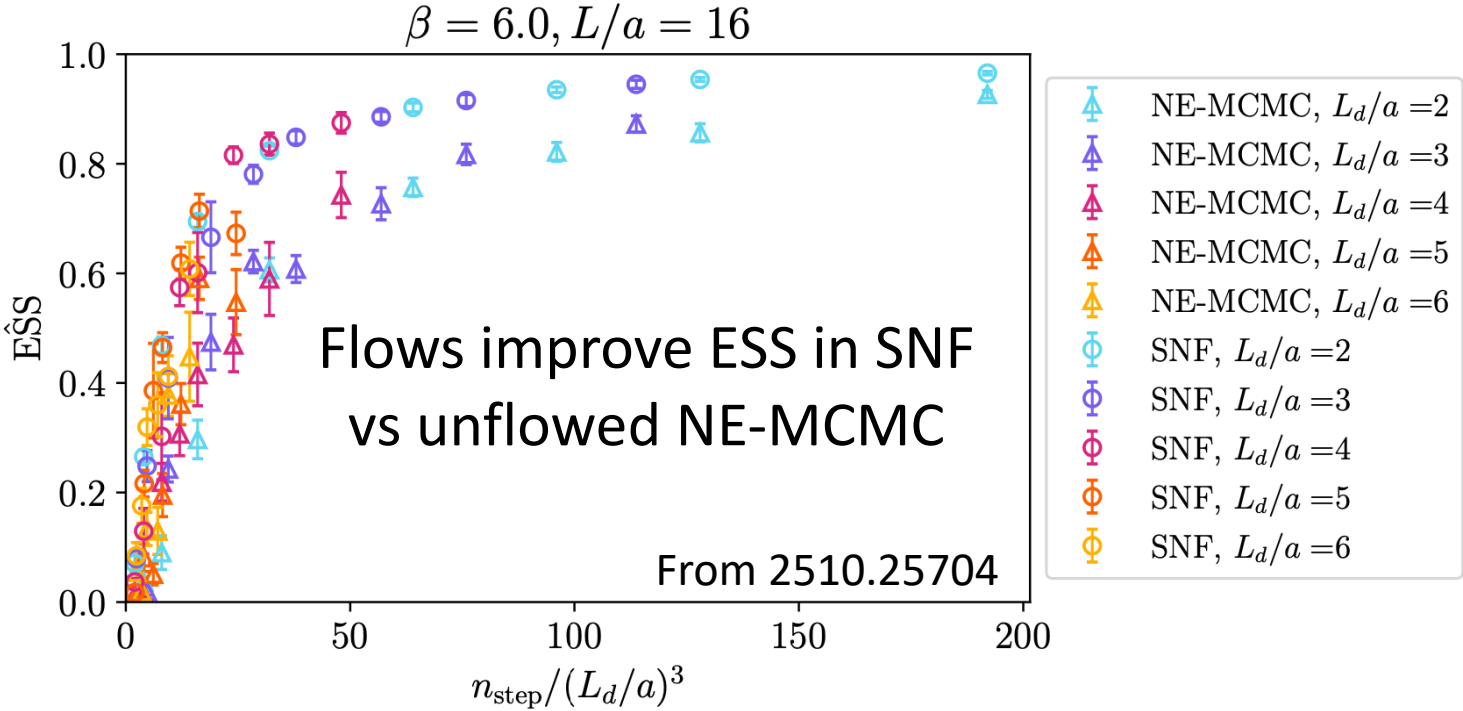
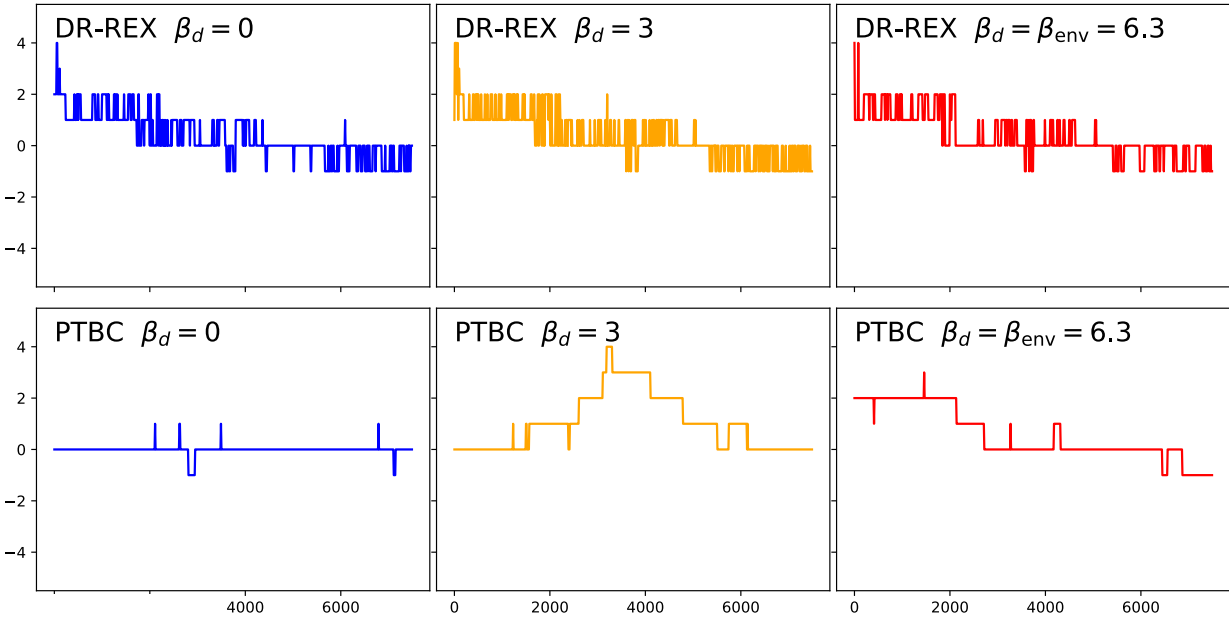


# Defect Repair Flows

Flows can reduce overall scale required, allow fewer replicas/steps

**DR-REX:** Flows accelerate topological mixing by enabling swaps out-of-range for PTBC

[Abbott, Albergo, Boyda, **DH**, Kanwar, Romero-López, Shanahan, Urban 2404.11674]



## SNF version:

Project advantage in pure gauge below  $a \sim 0.03$  fm!  
Better flows: advantage at coarser lattices

[Bonanno Bulgarelli Cellini Nada Panfalone Vadicchino Verzichelli 2510.25704, 2601.20708]

# SNF & T-REX: Outstanding Challenges

Needs demonstration with fermions

SNFs and T-REX may admit different treatments.

Many intermediate flows to train

Interpolation can help

e.g. [Bulgarelli, Cellini, Nada 2412.00200]

Many intermediate MCMC updates

HMC integrator setups laborious

Expensive!

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**For general-purpose sampling:**

Overall  $O(V^2)$  scaling vs HMC's  $O(V^{5/4})$

Need  $n_{step} \sim 10s$  for advantage

cf. thermalization for  $O(100 - 1000)$

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cf. thermalization for  $O(100 - 1000)$

Better flows will help

**For resolving topological freezing:**

OBC defects solve freezing *without flows*,  
but require large overall scale

Many intermediate theories

Flows can push this scale down to more  
practical/useful levels

Localized defects: easier volume scaling

Another option: metadynamics potentials

See [63] G. Fuwa (M16:50)

Flows could help here too!

## Relevant talks at Lattice 2026:

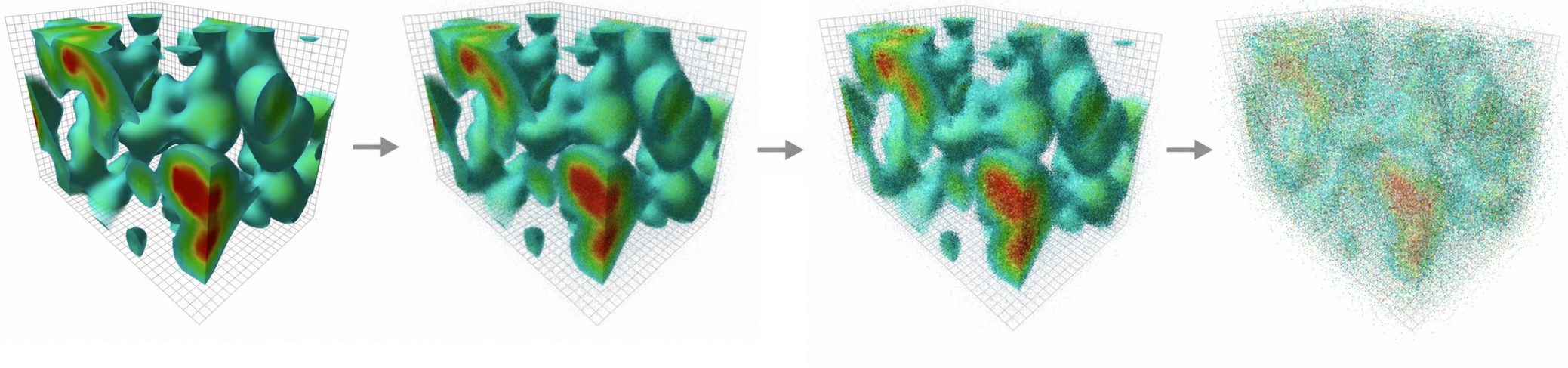
[253] R. Dionisio (M16:30) — Optimal Paths through Distribution Space for Mitigating Topological Freezing

[338] O. Vega (Th15:00) — Unbiased Diffusion-Based Generation via Scalable Non-Equilibrium Transport

# The quest for scalable approaches: Diffusions, Transport, etc

# What are diffusions, transport, etc?

[c/o ChatGPT]

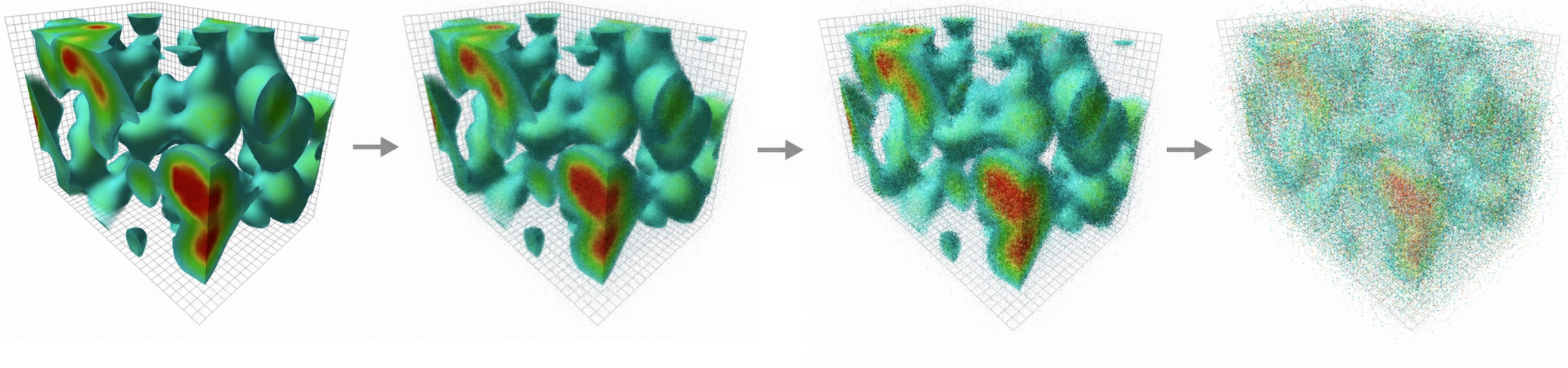


Very rich mathematics/statistics for:

- Stochastic Differential Equations (SDEs)
- Transport (through theory space)

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Very rich mathematics/statistics for:

- Stochastic Differential Equations (SDEs)
- Transport (through theory space)

Think very hard about them, get:

## 1. Improved training methods

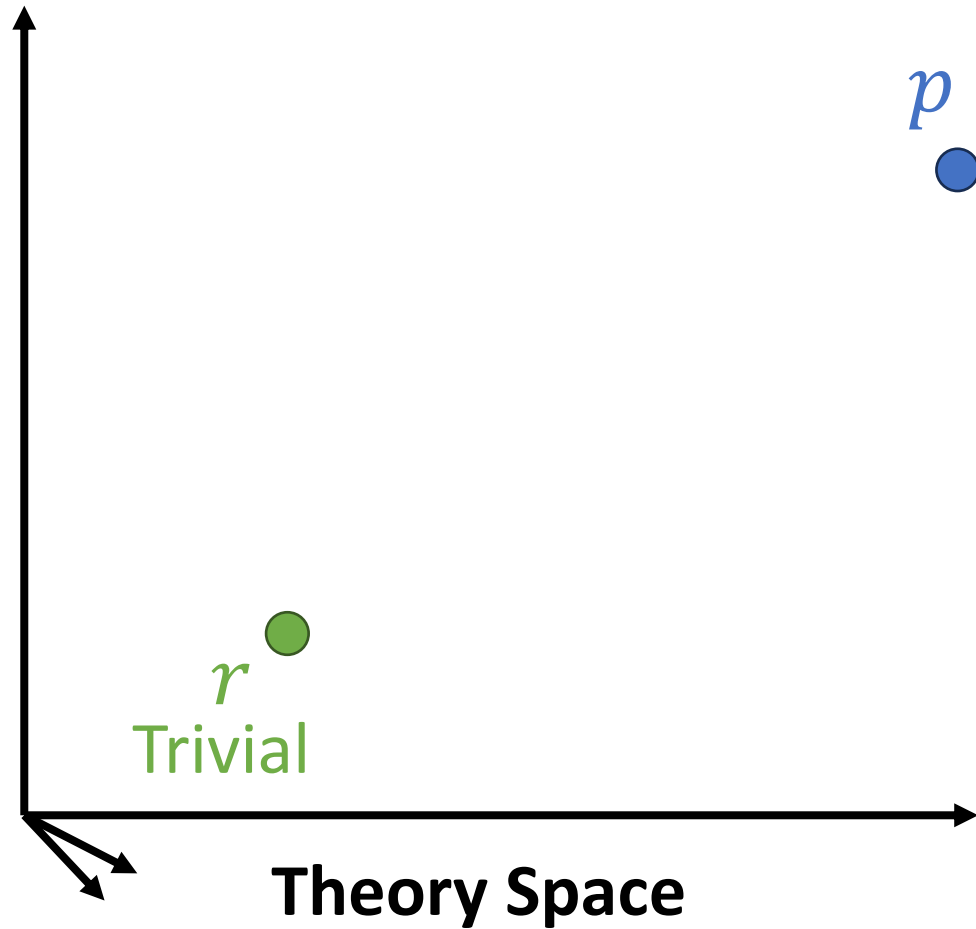
Denoising score matching

Flow matching / stochastic interpolants

...

## 2. New exact sampling schemes

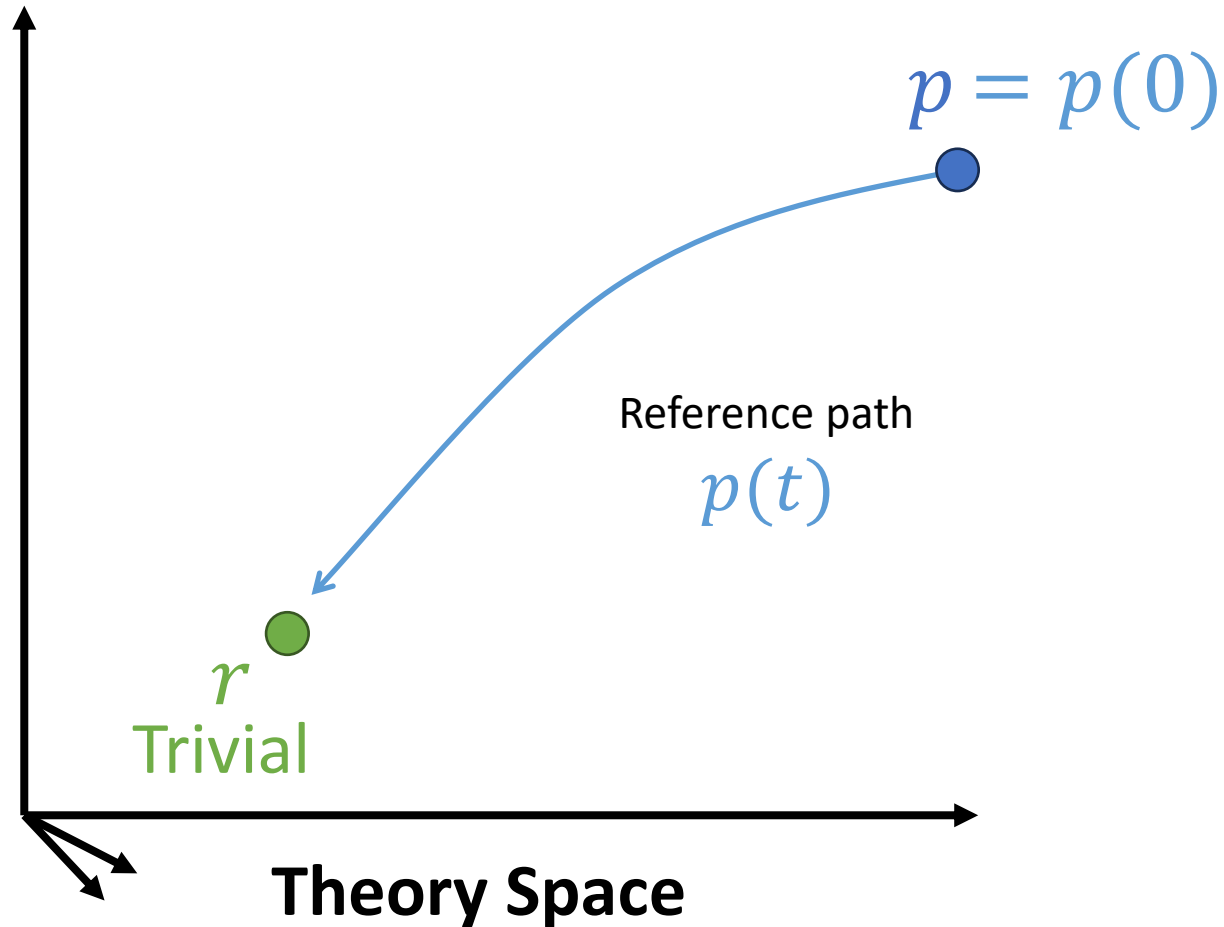
# Diffusions: training



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**Step 1:** Diffusion process out of  $p$  defines a **reference path**

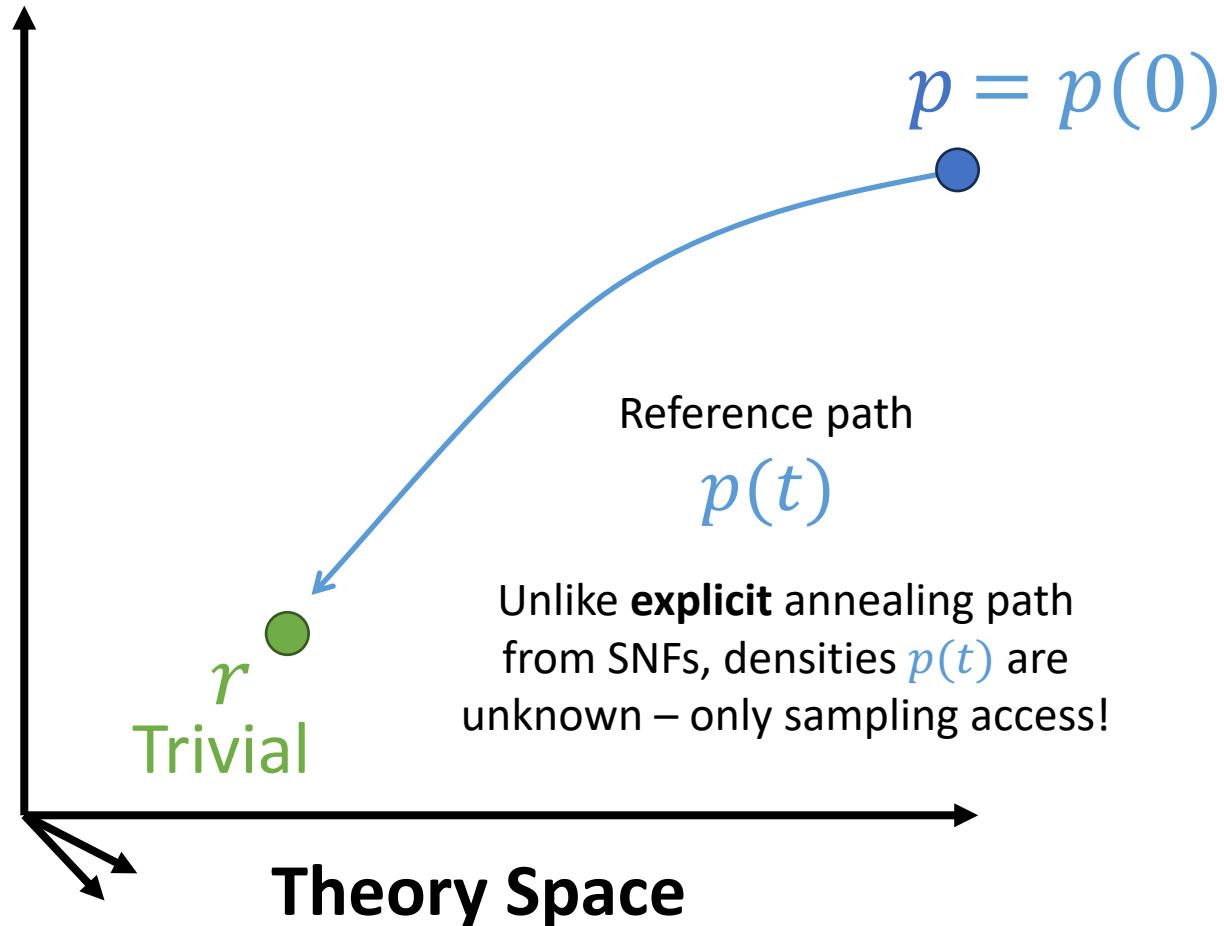
- Iteratively adding noise to samples from  $p$  trivializes  $p \rightarrow r$  as  $t$  increases
- **Note:** requires target samples  $\sim p$



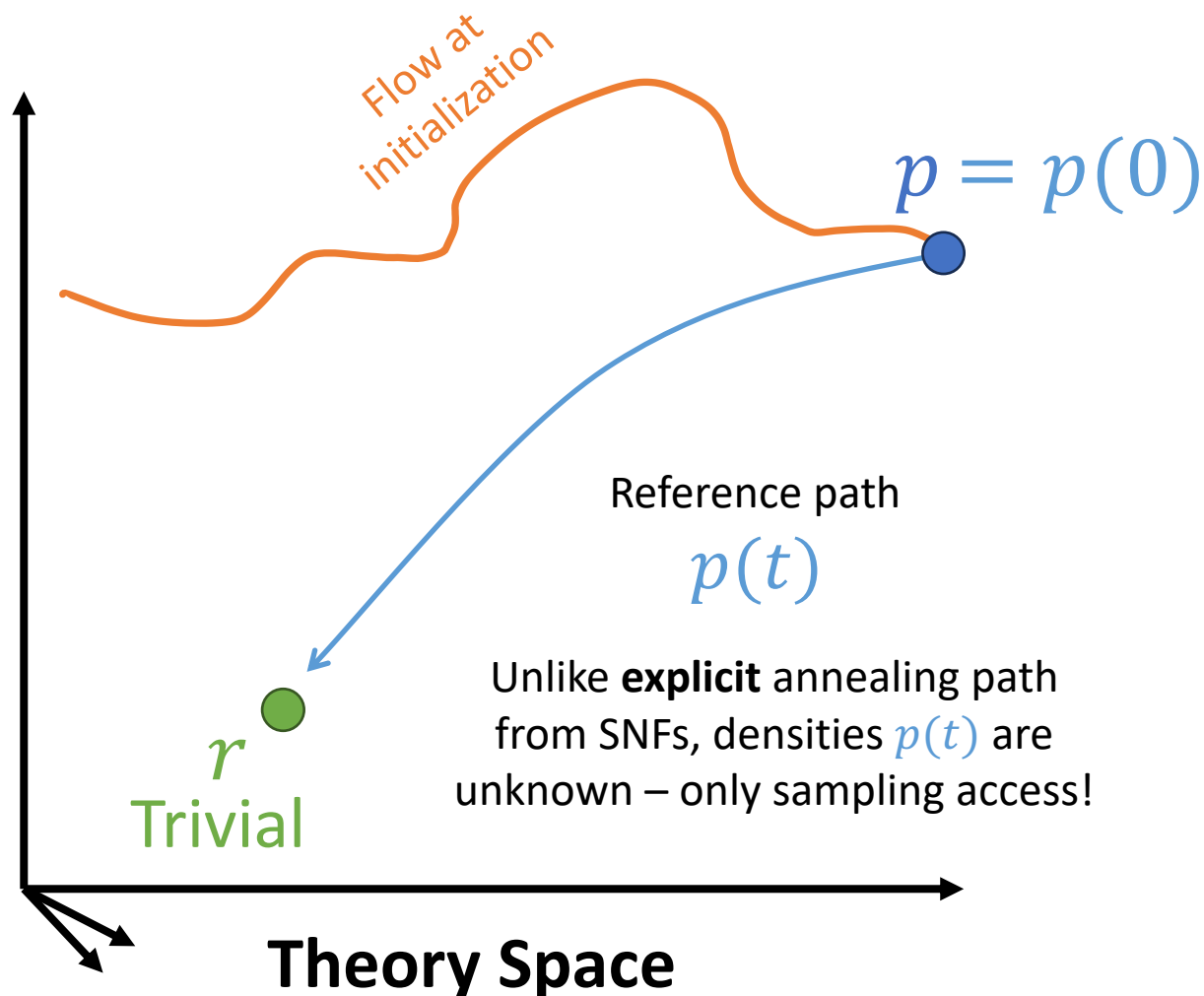
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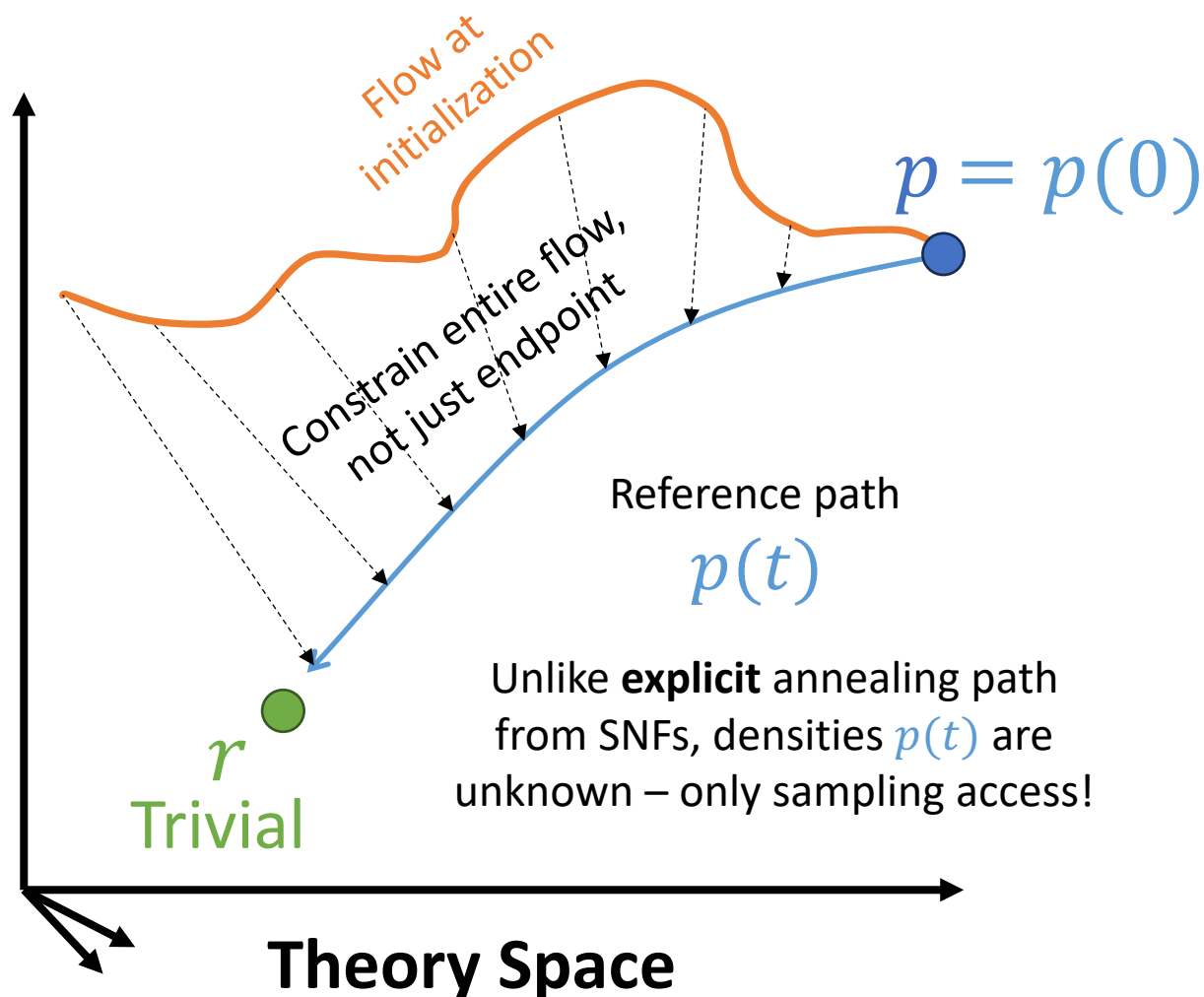
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- Continuous, stochastic: noise + learned drift  $s_\theta(t)$   
cf. Langevin / stochastic quantization

[Wang Aarts Zhou 2309.17082]

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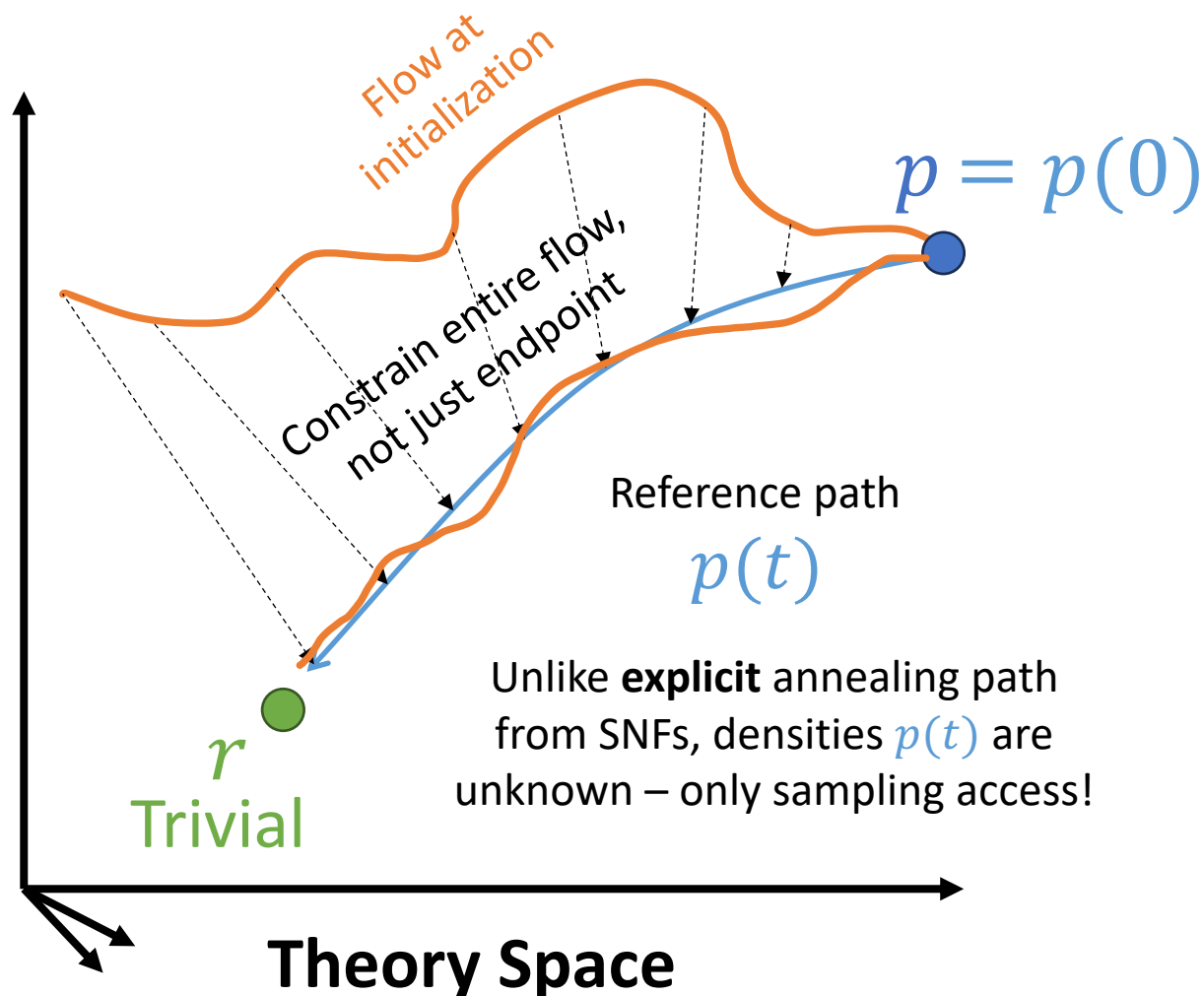
[Wang Aarts Zhou 2309.17082]

**Step 3:** Minimize flow to approximate the reference path

- Train on a **regression** target

$$L(\theta) \sim \int_0^1 dt \left\langle \left[ s_\theta(t) - \left( \begin{smallmatrix} \text{known,} \\ \text{simple fn} \end{smallmatrix} \right) (t) \right]^2 \right\rangle$$

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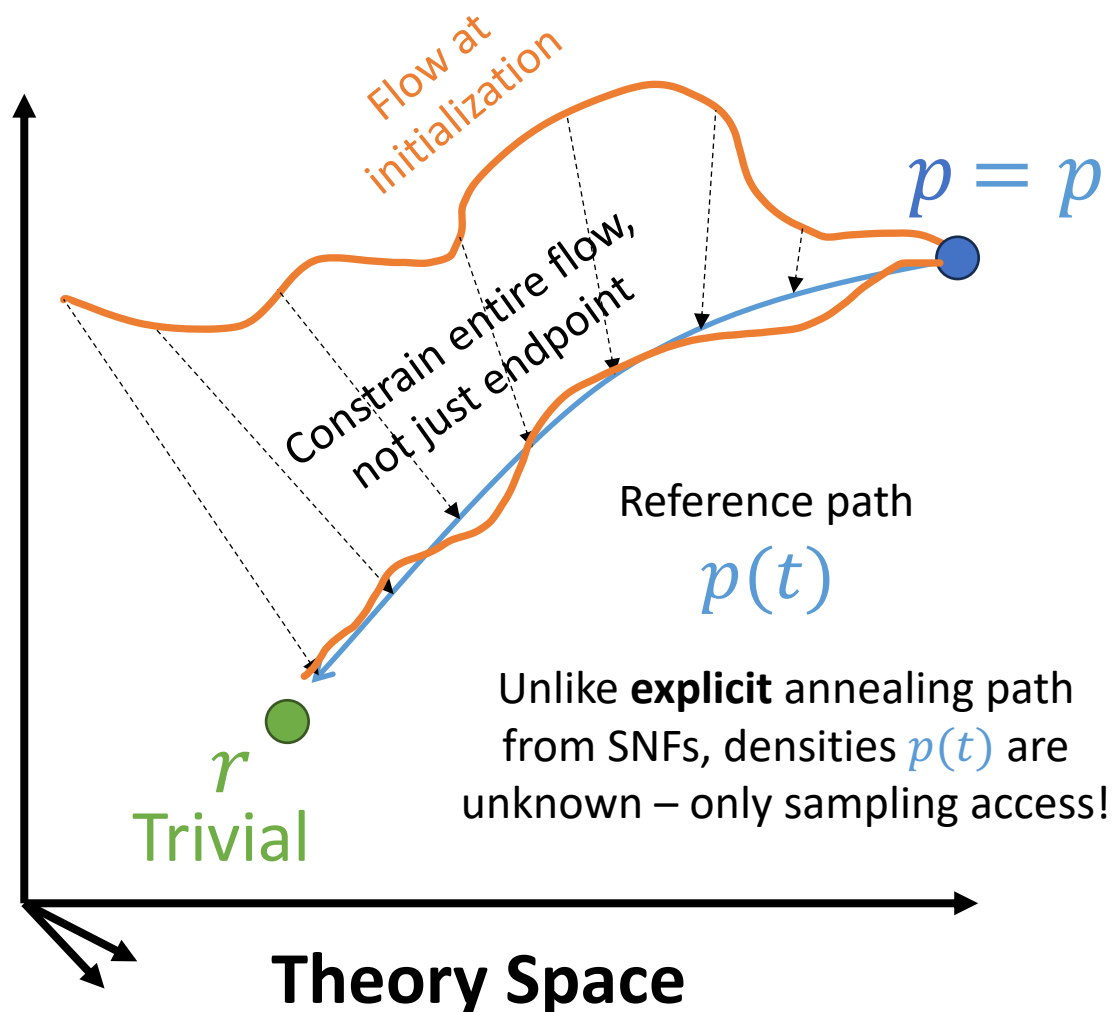
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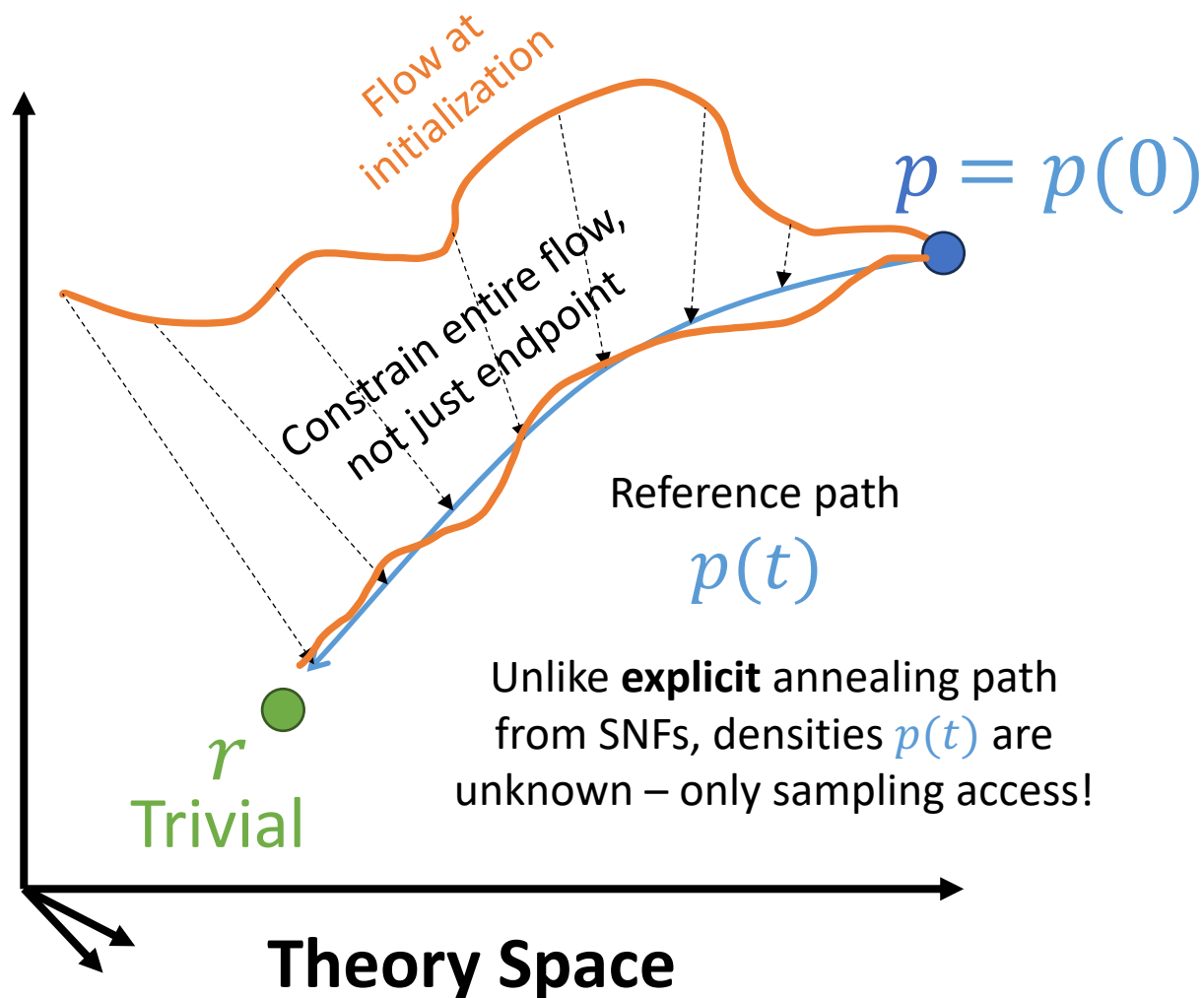
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- Sampling  $p(t)$  usually trivial for arbitrary  $t$
- Parallelize training across entire path

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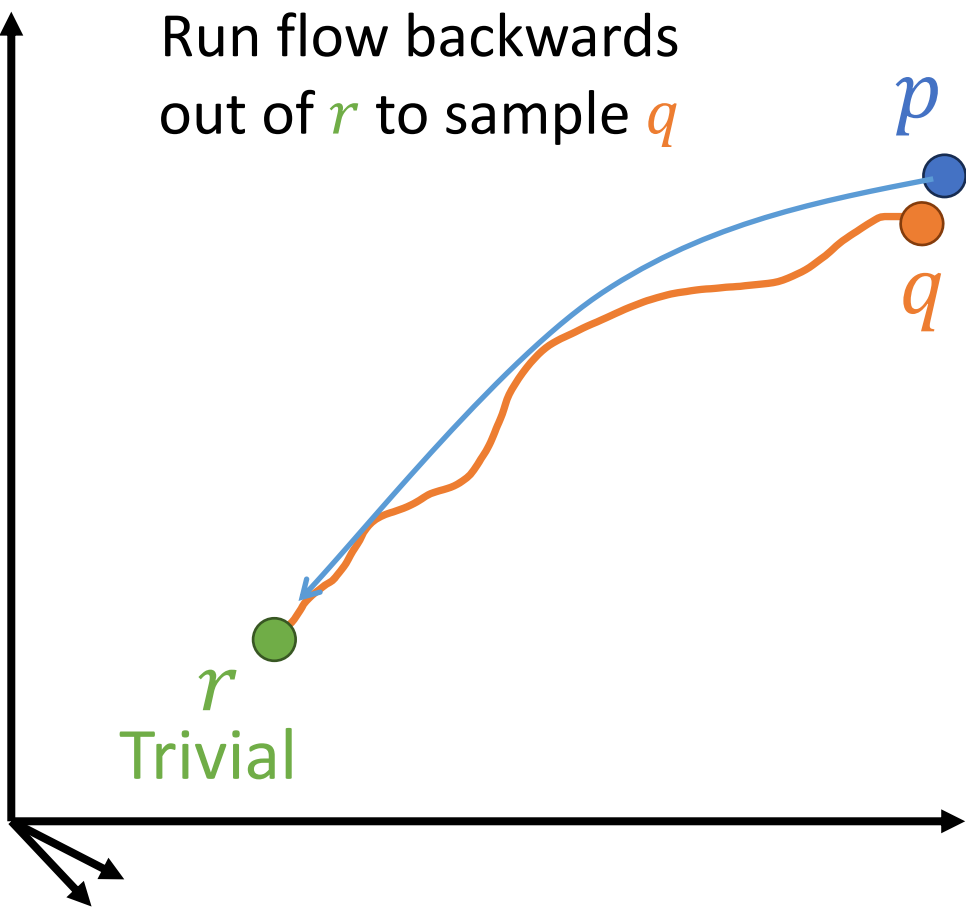
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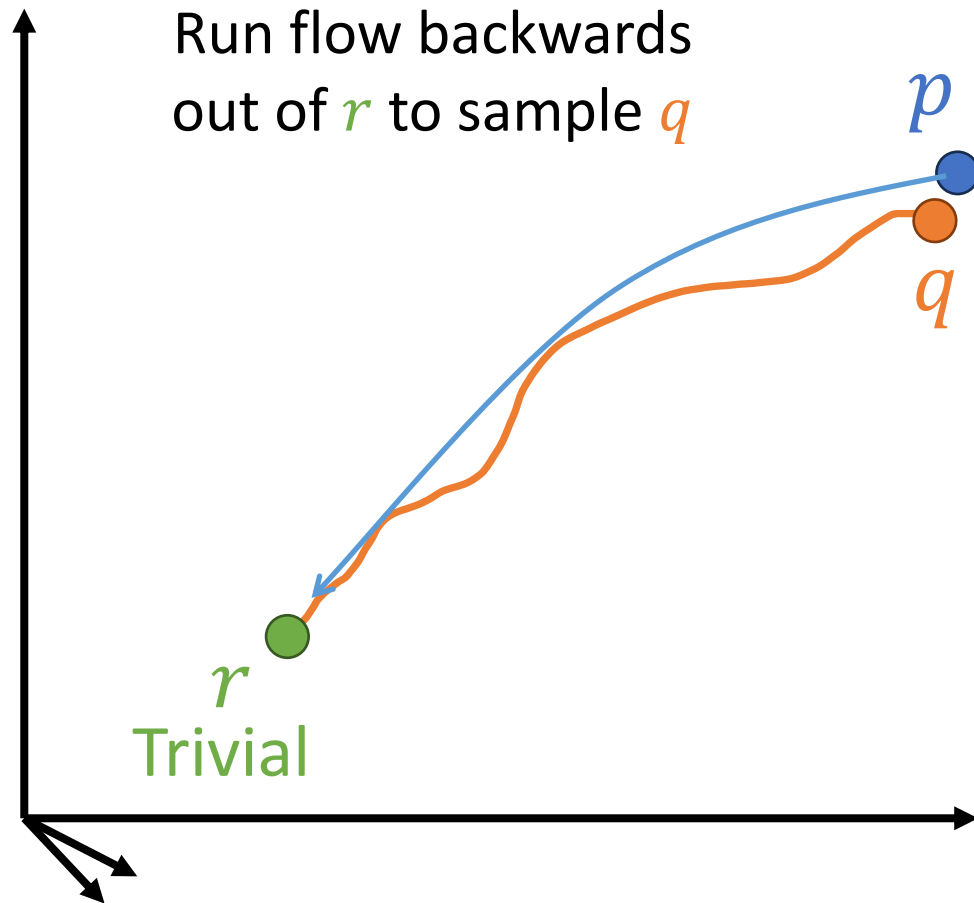
\* **Stochastic interpolants / flow matching:** same picture, but define a reference path by interpolating between  $r, p$  samples, and constrain a deterministic flow. 25

# Diffusions: sampling



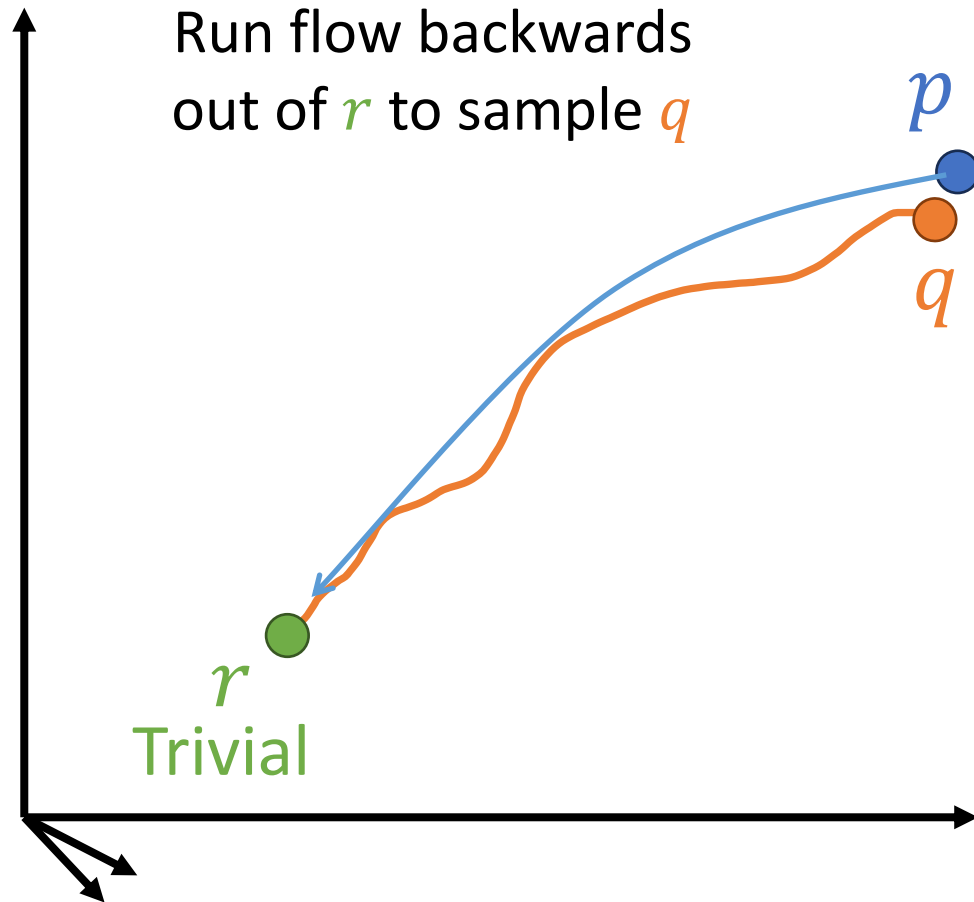
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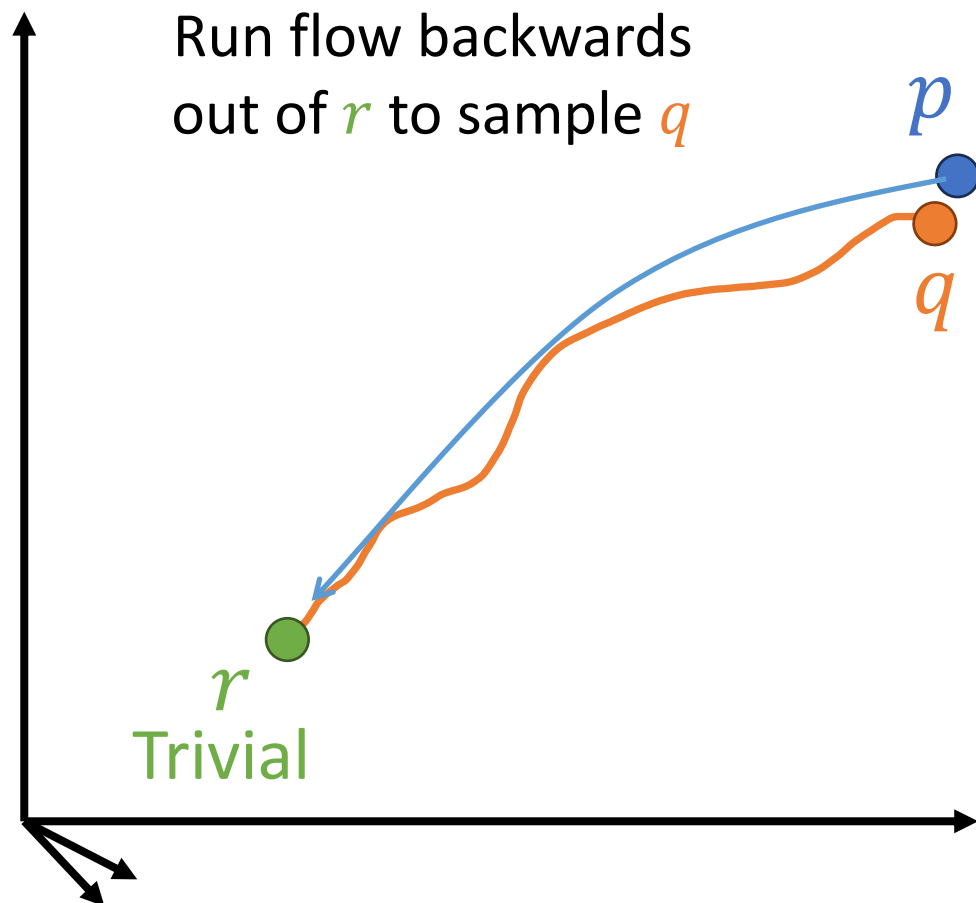


## Mode 1: Deterministic Flows

Every SDE has a corresponding “probability flow ODE”  
which samples  $\approx$  same  $q$   
 $\rightarrow$  Evaluate as an ODE flow  
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 $\rightarrow$  Evaluate as an ODE flow  
 $\rightarrow$  Diffusions are just better CNF training.

...but new kinds of sampling schemes are possible

## Mode 2: Stochastic Flows

Integrate (discretized) SDE

**Con:** irreducible path noise

**Pro:** may allow less-constrained architectures!

Some schemes under exploration, but **underexplored**

# Diffusions/etc: WIP

Rapid recent progress in this area!

[Cotler Rezhikov 2308.12355]

[Wang Aarts Zhou 2309.17082]

[Wang Aarts Zhou 2311.03578]

[Albergo Vanden-Eijnden 2410.02711]

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**Bold** = new since Lattice 2025!

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## Emerging: gauge theory applications

[Zhu Aarts Wang Zhou Wang 2502.05504]

[Vega Komijani El-Khadra Marinkovic 2510.26081]

**[Kanwar Vega 2512.19877]**

**[Aarts Habibi Ipp Müller Ranner Wang Wang Zhu 2601.19552]**

**[Alharazin Panteleeva Sun 2602.09045]**

**[Komijani Marinkovic Turgut 2605.06134]**

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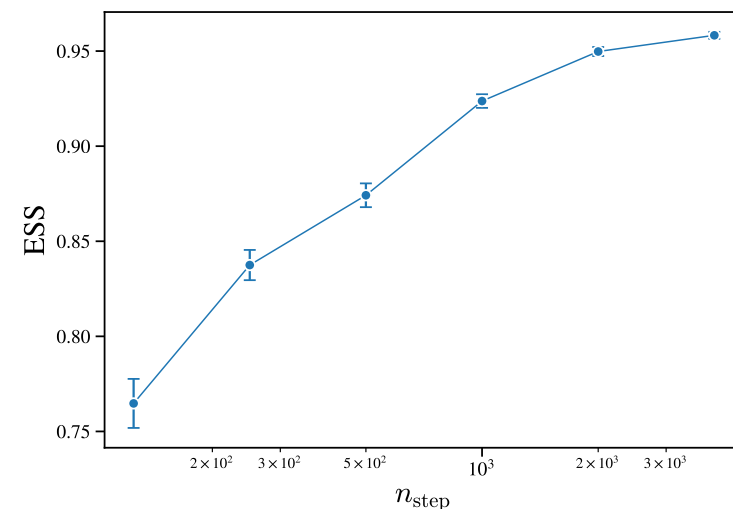
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**[338] O. Vega (Th15:00) —**  
Unbiased Diffusion-Based  
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Diffusions + SNF-like MCMC  
insertions drive ESS  $\rightarrow 1$



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## Relevant talks at Lattice 2026:

- [64] F. Romero López (Th14:20) — Learning the generating functional for variance reduction in lattice QCD
- [228] P. Butti (F14:40) — A variational framework for variance reduction in lattice field theory
- [31] D. Schuh (Tu16:10) — Tackling the Sign Problem in the Doped Hubbard Model with Normalizing Flows
- [147] R. Kapust (Th14:00) — Solving sign problems with physics-informed kernels
- [275] E. Ortiz Pacheco (Th15:20) — Alleviating the sign problem with contour deformations in heavy-dense QCD

# Applications of shorter flows: Flow-based variance reduction & control variates

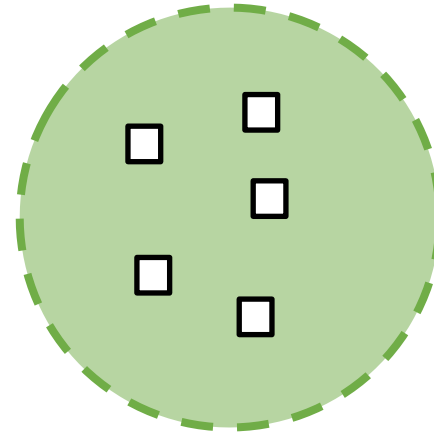
## See also:

- [217] L. Jin (M15:00) — Noise reduction for disconnected diagrams
- [175] B. Luke (W10:20) — Optimized solver algorithms for computing  $\text{Tr}(A^{-1})$
- [44] S. Lahrtz (W11:30) — Improved calculational setup for isospin-breaking corrections to the HVP contribution to  $g-2$
- [42] A. Evangelista (F15:00) — LMA performance on twisted-mass fermions ensembles at physical pion masses
- [182] V. Moningi (F16:10) — Leveraging Existing HISQ Eigenvectors for Improved Statistical Precision in the HVP Contribution to muon  $g-2$
- [117] F. Margari (F16:50) — The smeared R-ratio in isospin symmetric QCD from first-principles lattice simulations

# Correlated ensembles & the derivative trick

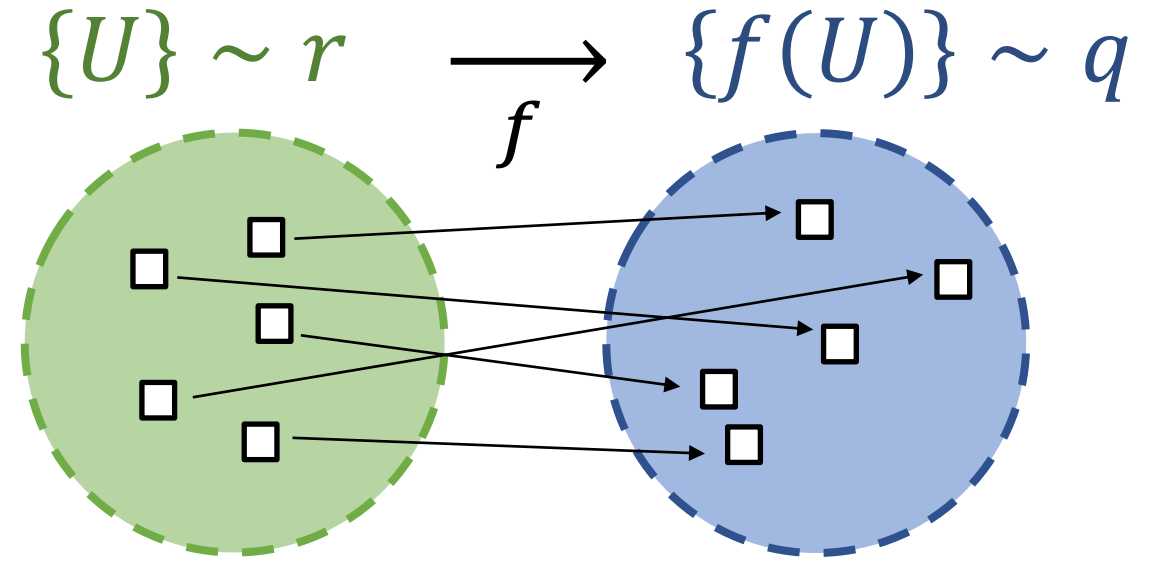
A flowed ensemble is correlated w/ the original

$$\{U\} \sim r$$



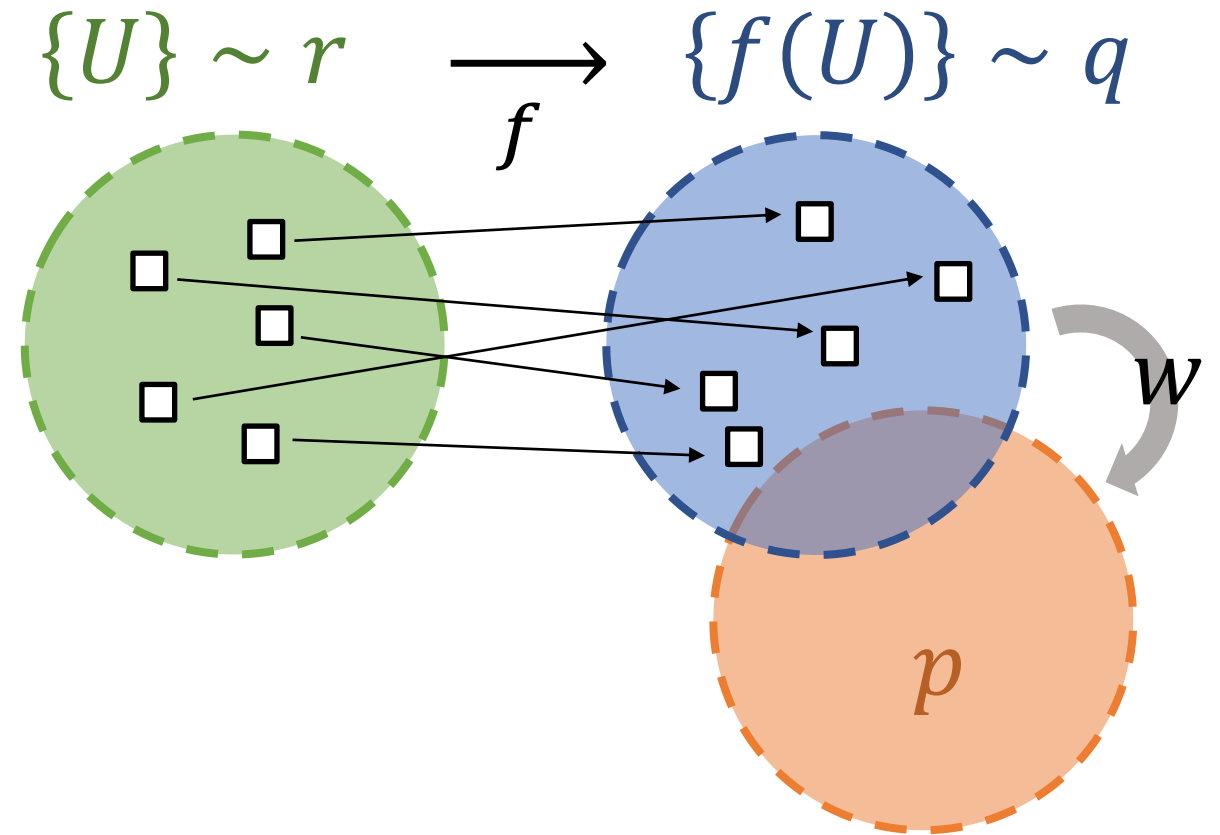
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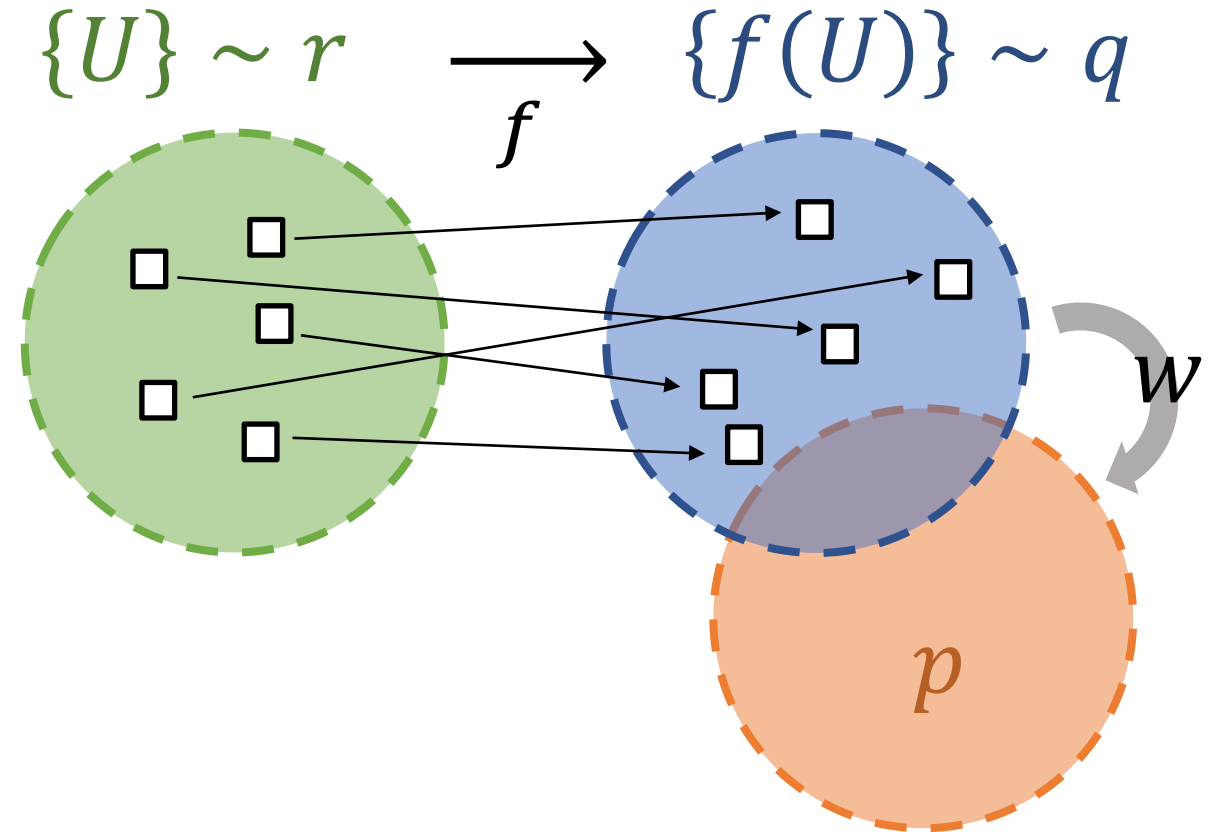
Perturb theory w/ some operator  $Q$

$$S \rightarrow S_\lambda = S - \lambda Q$$

Derivative inserts  $Q$  into  $n$ -pt fn  $\langle \mathcal{O} \rangle$

$$\left. \frac{\partial \langle \mathcal{O} \rangle_\lambda}{\partial \lambda} \right|_{\lambda=0} = \langle \mathcal{O} Q \rangle_0 - \langle \mathcal{O} \rangle_0 \langle Q \rangle_0$$

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**The trick:** Finite-difference approx.:

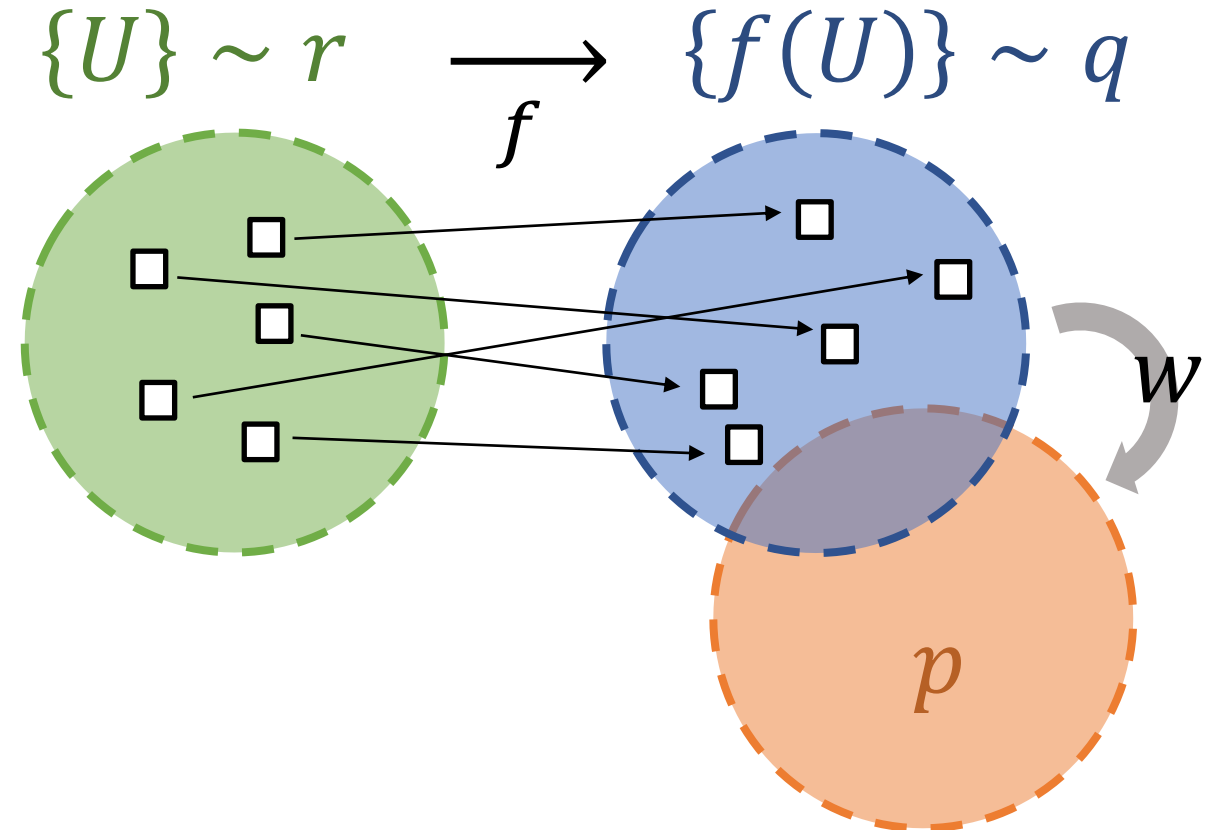
$$\left. \frac{\partial \langle \mathcal{O} \rangle_\lambda}{\partial \lambda} \right|_0 \approx \frac{1}{\lambda} [\langle \mathcal{O} \rangle_\lambda - \langle \mathcal{O} \rangle_0]$$

Train a flow  $f$  to map  $S_0 \rightarrow S_\lambda$ , use to evaluate both expectations on same ensemble

$$= \frac{1}{\lambda} \langle w(f(U)) \mathcal{O}(f(U)) - \mathcal{O}(U) \rangle_0$$

→ **Correlated noise cancellation!**

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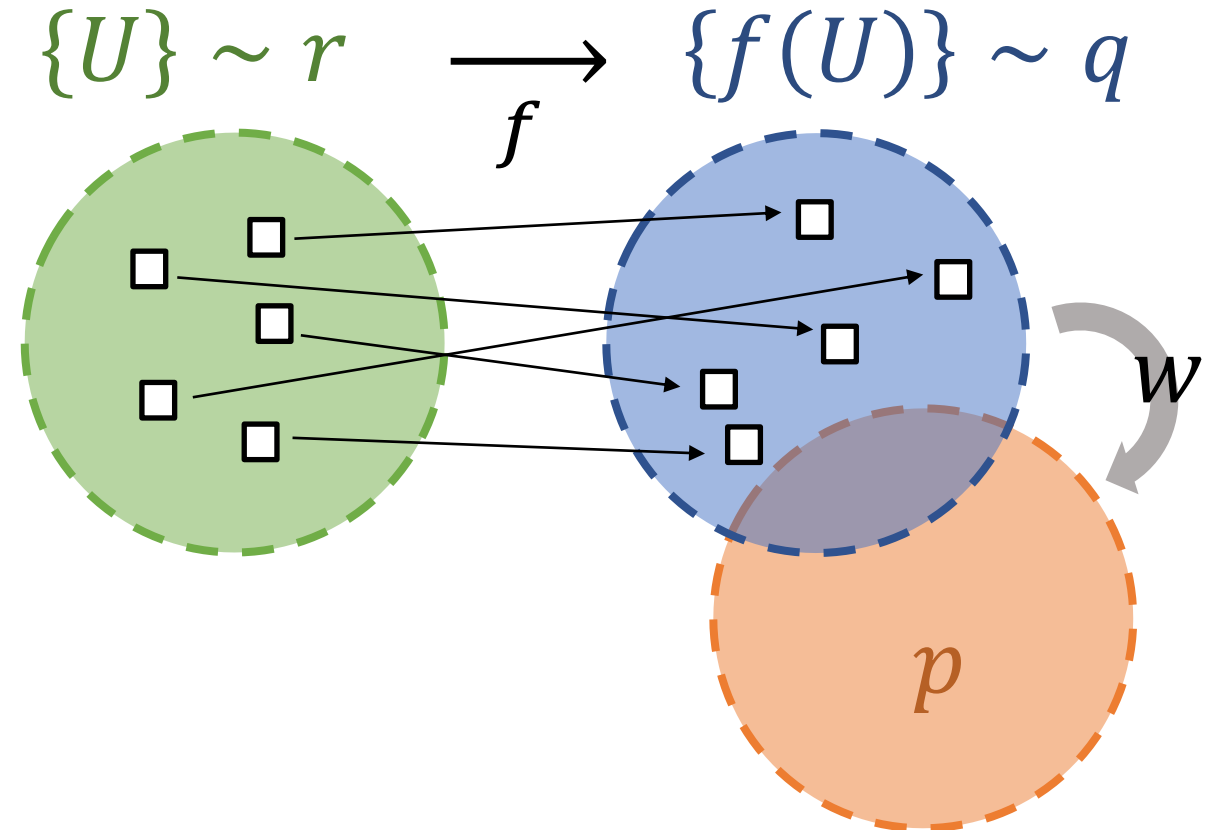
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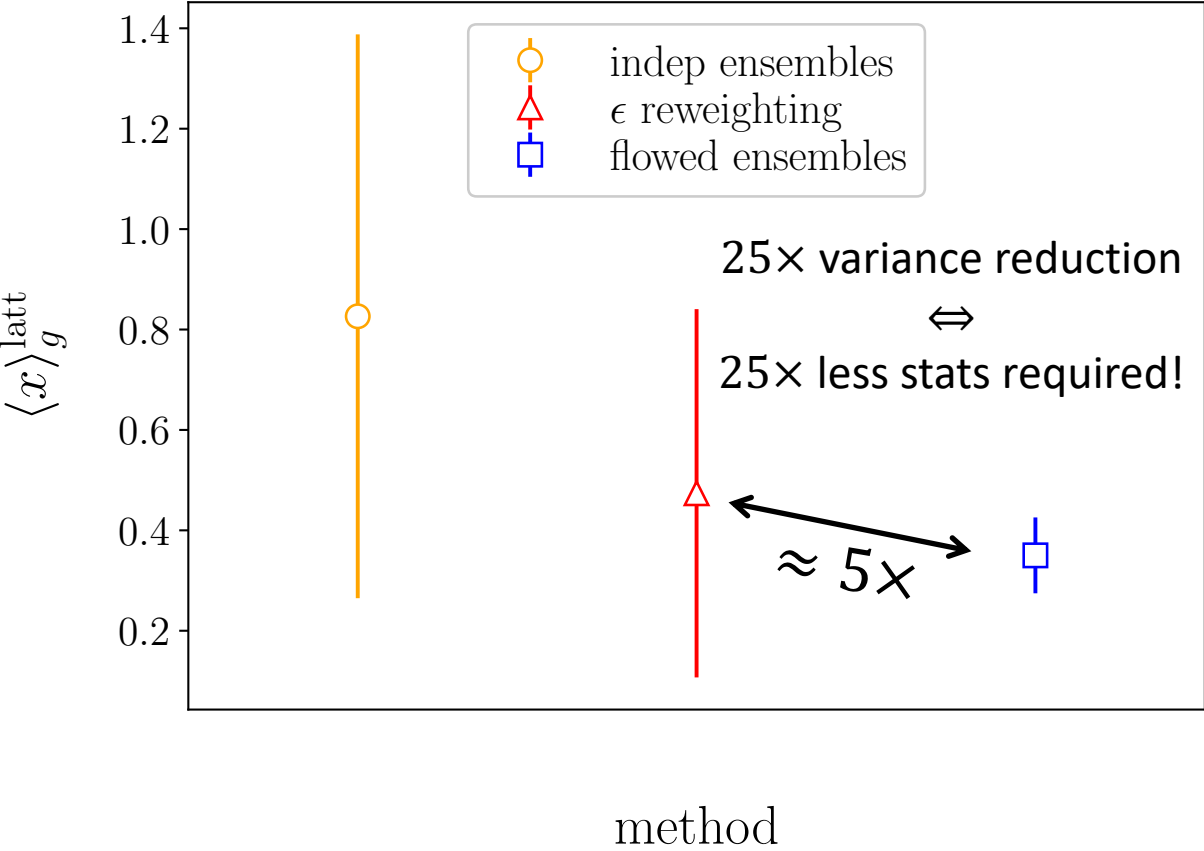
Idea also generalizes straightforwardly to Feynman-Hellmann method

# Demos: pion $\langle x \rangle_g$ w/ flowed Feynman-Hellmann

**First demo:** Quenched QCD

$8^3 \times 16 \quad \beta = 6 \quad \kappa = 0.132$

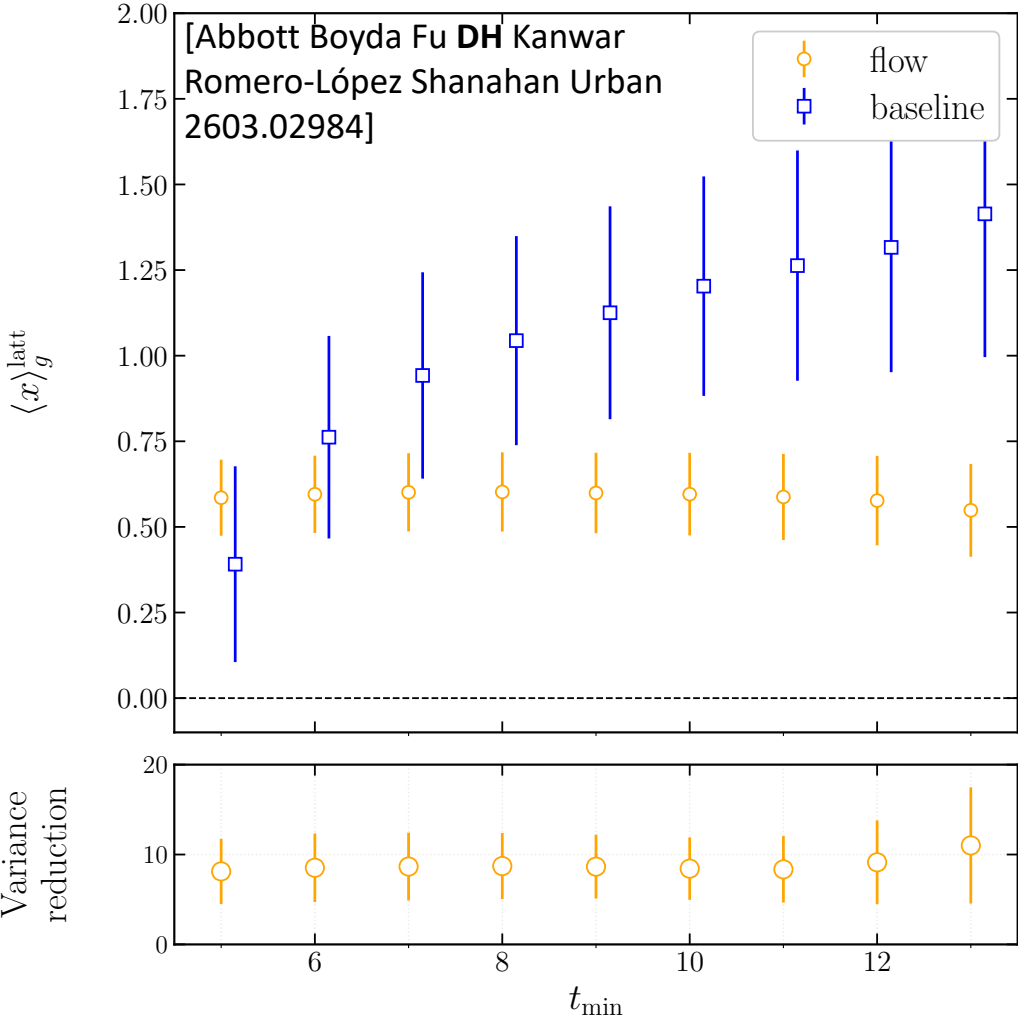
[Abbott Botev Boyda **DH** Kanwar Racanière Rezende  
Romero-López Shanahan Urban 2401.10874]



**New:** extension to dynamical QCD

$N_f = 2$  twisted mass

$16^3 \times 32 \quad a \approx 0.10 \text{ fm} \quad M_\pi \approx 540 \text{ MeV}$



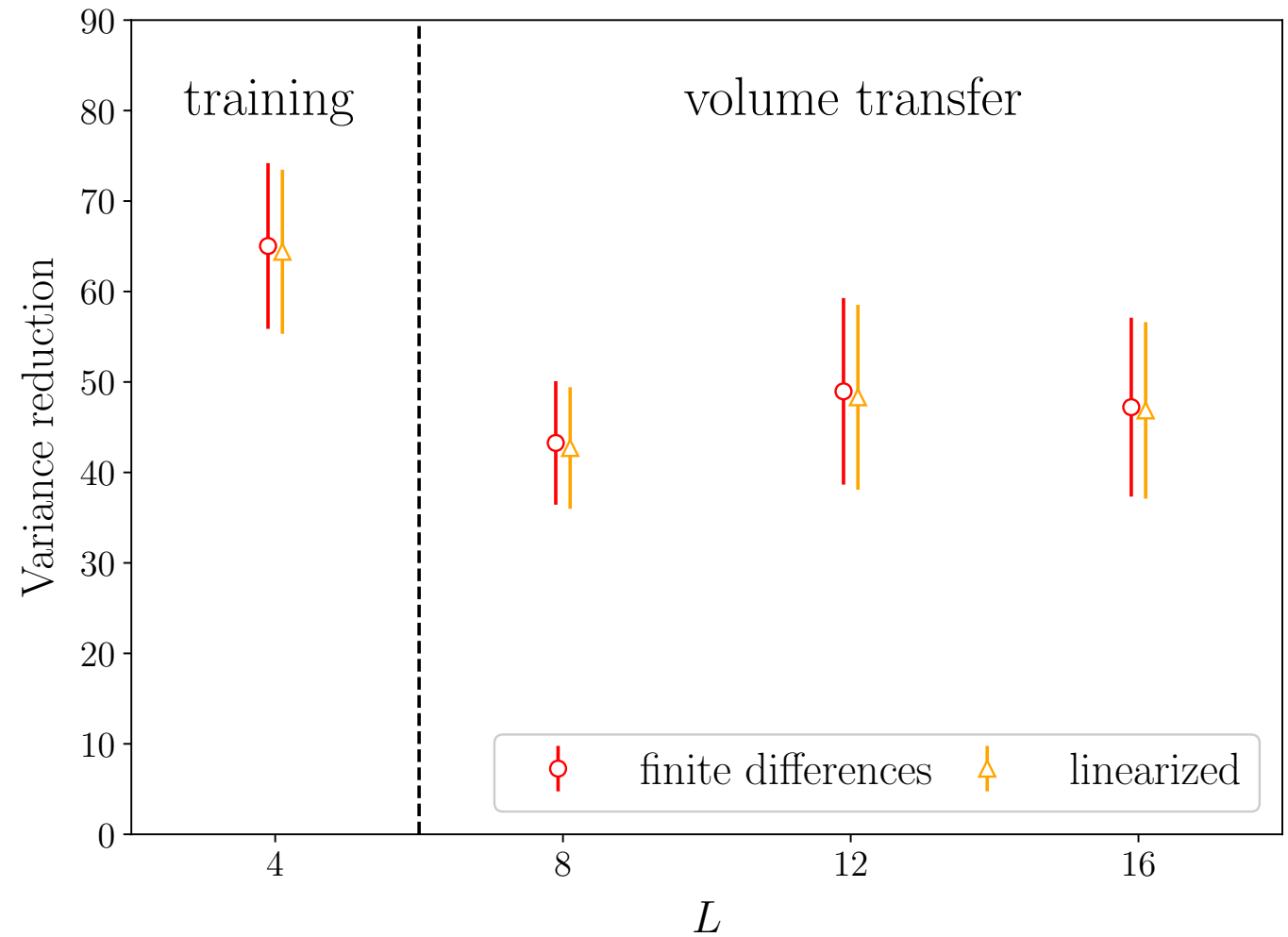
# Volume scalability

No degradation of performance  
with increasing volume!

→ No obstacle to at-scale applications

Works by different mechanism than  
sampling; ESS not the correct metric

Closely related: [Catumba Ramos 2502.15570]



**Example:** glueball two-point  $C(t)$  at  $t = 2a$  in Yang-Mills on  $L^3 \times 32$

# Linearized formalism

Linearize flow for small  $\lambda$

Algebra-valued “flow field”

$$f_\lambda(U) = [1 + i\lambda F(U) + \cdots]U$$

Expand finite difference

$$\left. \frac{d\langle \mathcal{O} \rangle}{d\lambda} \right|_{\lambda=0} = \lim_{\lambda \rightarrow 0} \frac{1}{\lambda} \langle w_\lambda(U) \mathcal{O}(f_\lambda(U)) - \mathcal{O}(U) \rangle_0$$

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$$= \langle \mathcal{O} \mathcal{Q} \rangle_0 - \langle \mathcal{O} \rangle_0 \langle \mathcal{Q} \rangle_0 - \langle \mathcal{L}[F \mathcal{O}] \rangle_0$$

Original observable

Control variate:

- $\langle \dots \rangle = 0 \Rightarrow$  no bias
- Correlated with  $\langle \mathcal{O} \mathcal{Q} \rangle_0 - \langle \mathcal{O} \rangle_0 \langle \mathcal{Q} \rangle_0$   
 $\Rightarrow$  Reduced variance estimator

# Linearized formalism

Linearize flow for small  $\lambda$

Algebra-valued “flow field”

$$f_\lambda(U) = [1 + i\lambda F(U) + \dots]U$$

Expand finite difference

$$\left. \frac{d\langle \mathcal{O} \rangle}{d\lambda} \right|_{\lambda=0} = \lim_{\lambda \rightarrow 0} \frac{1}{\lambda} \langle w_\lambda(U) \mathcal{O}(f_\lambda(U)) - \mathcal{O}(U) \rangle_0$$

$$= \langle \mathcal{O} \mathcal{Q} \rangle_0 - \langle \mathcal{O} \rangle_0 \langle \mathcal{Q} \rangle_0 - \langle \mathcal{L}[F\mathcal{O}] \rangle_0$$

Original observable

Control variate:

- $\langle \dots \rangle = 0 \Rightarrow$  no bias
- Correlated with  $\langle \mathcal{O} \mathcal{Q} \rangle_0 - \langle \mathcal{O} \rangle_0 \langle \mathcal{Q} \rangle_0$   
 $\Rightarrow$  Reduced variance estimator

**Stein operator:**

$$\mathcal{L}[g] = \nabla \cdot g - g \cdot \nabla S$$

$$\langle \mathcal{L}[g] \rangle = 0 \text{ for any } g$$

Linearized flows construct  
Stein / Schwinger-Dyson  
control variates!

# Learning the generating functional

$$S_\lambda = S_0 - \lambda_1 O_1 - \lambda_2 O_2 - \dots$$

For unnormalized weight  $\widehat{w}_\lambda = e^{-[S_\lambda - S_0]} \det J$ ,

$$\langle \widehat{w}_\lambda \rangle = \frac{Z_\lambda}{Z_0}$$

is the *generating functional*!

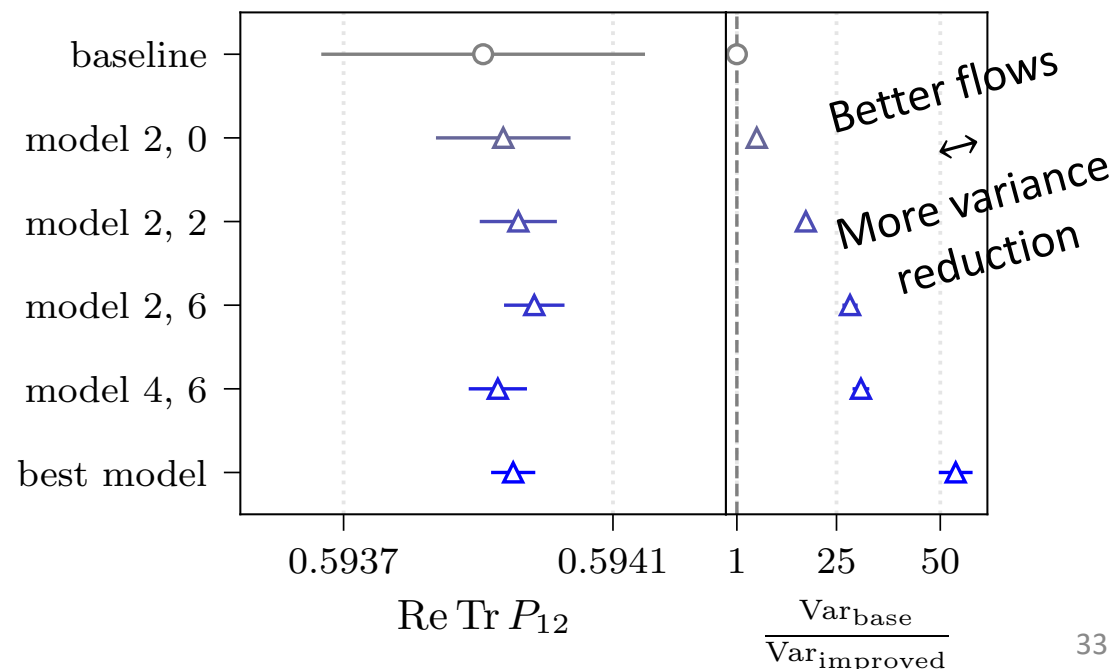
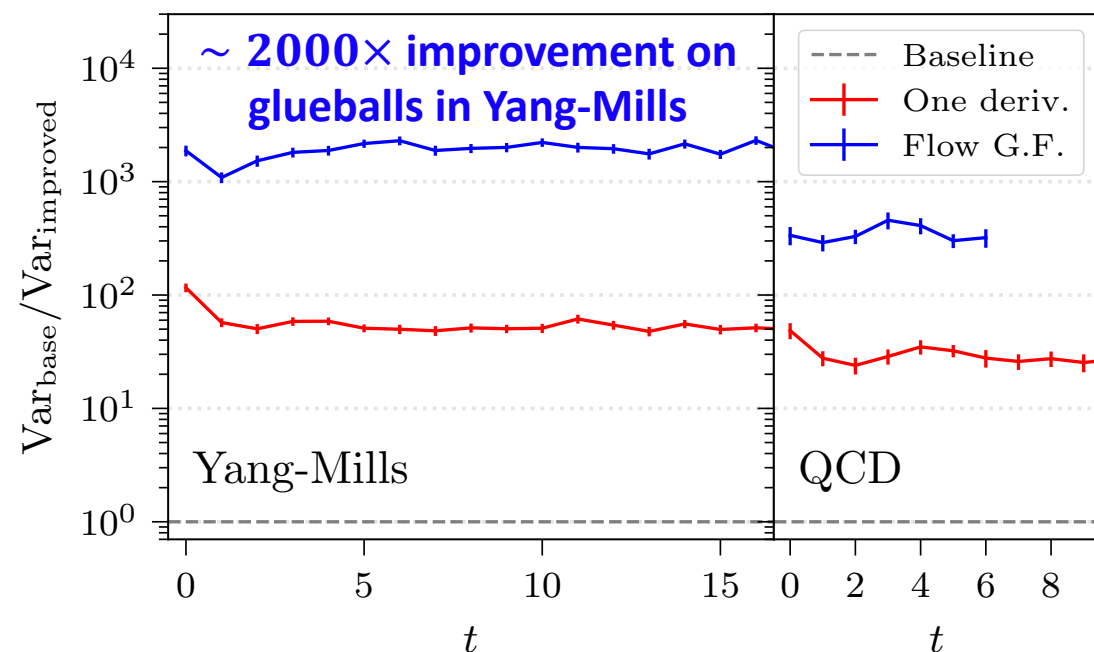
$$\Rightarrow \langle O_1 O_2 \dots O_n \rangle = \frac{\partial^n}{\partial \lambda_1 \partial \lambda_2 \dots \partial \lambda_n} \langle \widehat{w}_\lambda \rangle$$

Train flows to insert each operator, compose to improve multiple derivatives

Different timeslices for free

When linearized, also admits interpretation as a Stein/SD control variate

**Zero-variance estimators** in limit of perfect flows!



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See Fernando's talk on Thursday!

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$\Rightarrow \langle O_1 O_2 \dots O_n \rangle = \frac{\partial^n}{\partial \lambda_1 \partial \lambda_2 \dots \partial \lambda_n} \langle \hat{w}_\lambda \rangle$  [64] F. Romero López (Th14:20) —

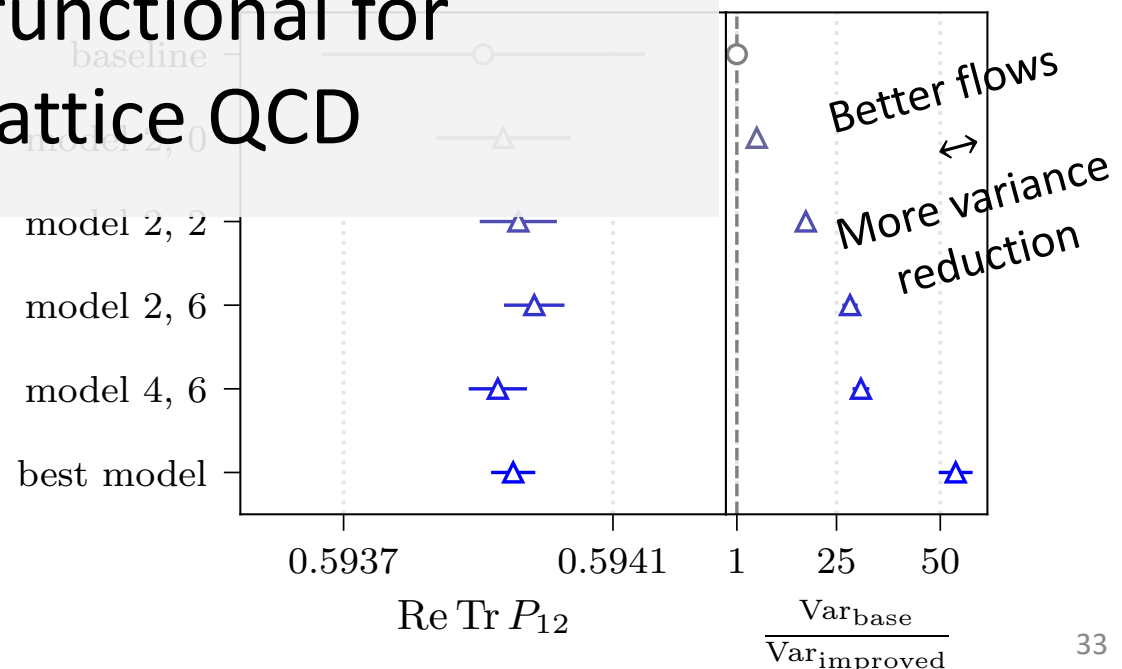
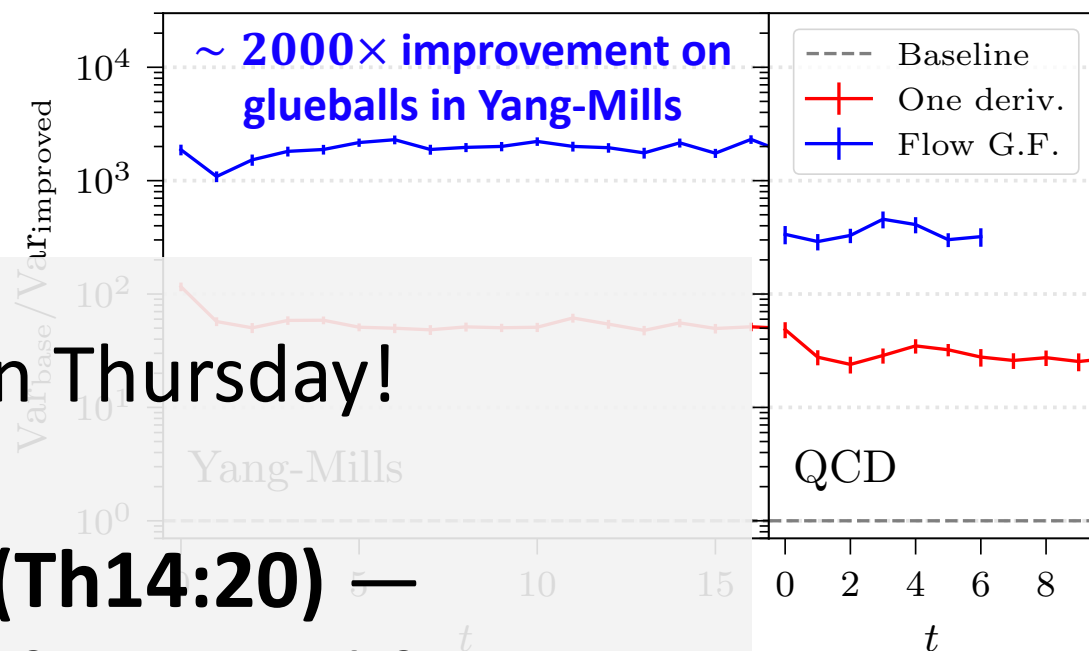
Learning the generating functional for  
variance reduction in lattice QCD

Train flows to insert each operator, compose to improve multiple derivatives

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Zero-variance estimators in limit of perfect flows!



# Flows for variance reduction

Framework to construct families of useful Stein / Schwinger-Dyson control variates

Linearized formalism:

- No recomputation of observables on many flowed ensembles

- Instead, compute extra “flow-field contractions” in hadronic correlators

**New, independent scaling direction** to improve QCD calculations

- Use ML to reduce noise at *fixed ensemble size*, just additional meas. cost

WIP: fermionic operators (see Fernando’s talk!)

WIP: demonstration in an at-scale hadron structure calculation

- [304] **V. Ayyar (poster)** — Agentic AI for Accelerating Lattice Gauge Theory Research
- [328] **A. Grebe (M14:20)** — Toward Compute-Bound Lattice-QCD Software
- [129] **L. Hostetler (M15:00)** — PerfAdvisor: An LLM-based Agent for Diagnosing Bottlenecks from GPU Systems Profiles
- [101] **E. Lundstrum (F14:00)** — Agentic AI for QCD perturbation theory or: how I learned to stop worrying and love the bot
- [214] **T. Wada (F14:20)** — AI-Assisted Higher-Order Hopping-Parameter Expansion in Lattice QCD

# Agentic AI

**Agentic AI** Late 2025: ~~coding~~ computational science agents suddenly got very good,  
including at lattice-related math and tasks

## **Emerging Applications**

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### Code optimization

Perfect verification signal! No danger.

Hardware/task-specific optimizations now feasible

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**NOTE:** more labor-intensive approaches now feasible! e.g. many SNF/T-REX integrator setups

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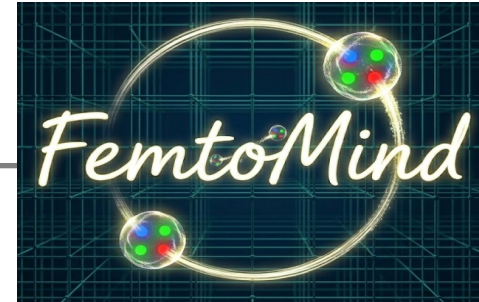
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Running and debugging jobs on

clusters, managing outputs, analyzing data

High reliability a requirement at expensive scales!



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Completely new class of capabilities  
As yet unclear what else is now possible.

## Thermodynamics, entanglement, etc

Many calculations require expensive bespoke ensemble generation e.g.

Equation of state (integral method)

Replica-trick entanglement

$\alpha_s$  with Schrodinger functional

Previous promising explorations of Jarczyński/AIS for these problems

(S)NFs can improve on this!

[Nicoli Anders Funcke Hartung Jansen Kessel Nakajima Stornati 2007.07115]

[Caselle Cellini Nada Panero 2210.03139]

[Bulgarelli Cellini Jansen Kühn Nada Nakajima Nicoli Panero 2410.14466]

## Field-Transform HMC (FTHMC)

Luscher's original idea – seems to work when fermions dominate and using (very) simple flows

[Boyle 2401.16620] [Yamamoto Boyle Izubuchi Jin Lehner Matsumoto 2502.05452]

**[282] P. Boyle (M15:20)** — Algorithms for domain wall fermions

**[342] X.-Y. Jin (Tu15:00)** — Crafting the change of variables for HMC

**[364] S. Yamamoto (F17:10)** — Comparison of Smearing Kernels for Field-Transformation HMC via the Master-Field Technique

Other improvements on HMC:

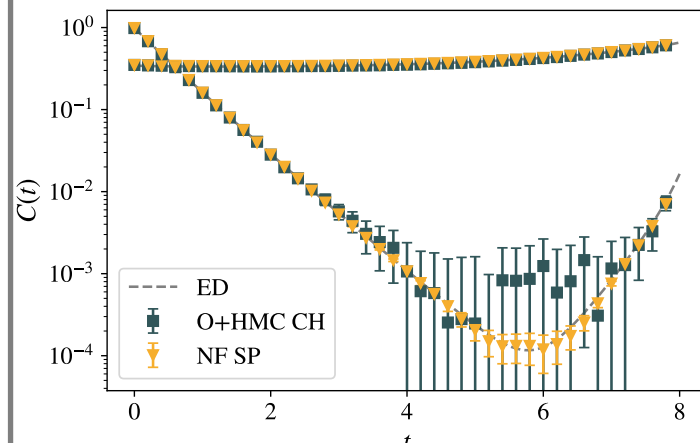
**[301] N. Matsumoto (Tu16:30)** — AI/ML-inspired RMHMC kernels — CP<sup>N</sup> model study

**[254] B. Izett (F16:50)** — Simulating the string formulation of SU(3) lattice gauge theory

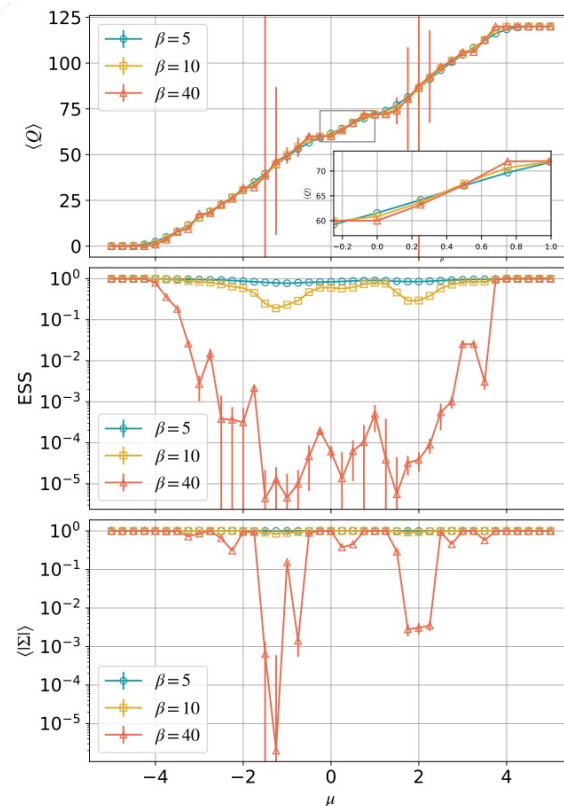
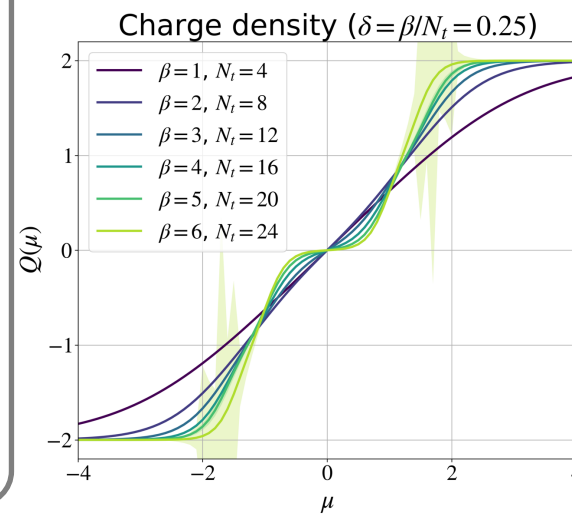
## Condensed Matter applications

Fewer dof → easier to model than QCD

Much progress inside/outside hep-lat



**[31] D. Schuh (Tu16:10)** — Tackling the Sign Problem in the Doped Hubbard Model with Normalizing Flows

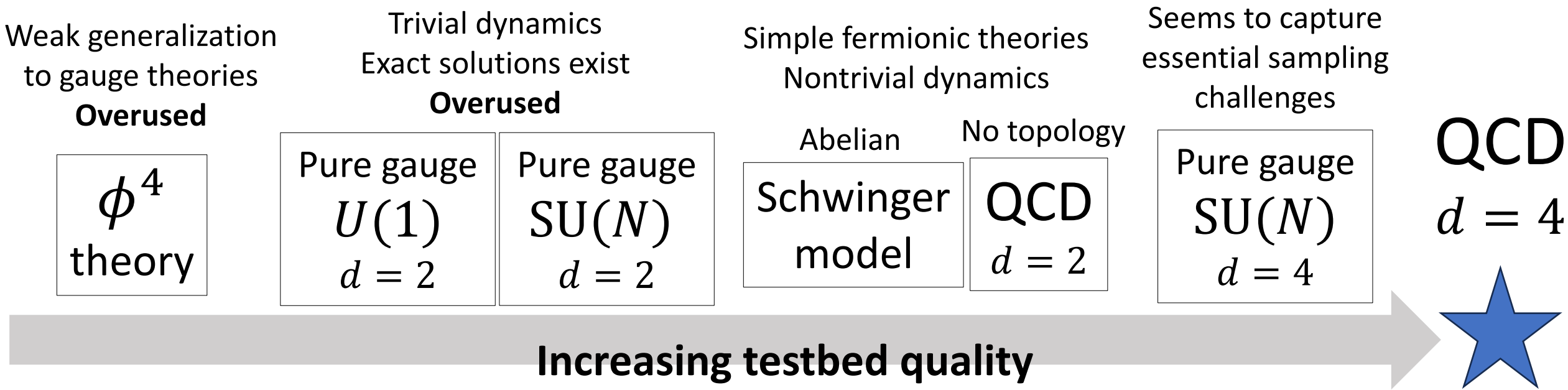


**[30] J. Kreit (Tu16:50)** — Generative Models for the Low-Temperature Hubbard Model

**[18] F. Freche (Tu16:30)** — Machine-Learned Density of States for the Doped Hubbard Model

# Conclusions / Outlook

# Comments on ML practice



Agentic AI changes the playing field

- AI coding → easy to implement more-complicated gauge demos
- AI optimization → true cost comparisons more feasible

For samplers, still not worth worrying about training costs  
...until we've found a viable, advantageous sampling scheme

# Outlook

Flows for variance reduction beginning to bear fruit

- Early demonstrations of computational advantage\*

- No volume scaling obstacles, can be deployed at SOTA scales

Promising path to solving topological freezing: hybrid approaches

- OBC defects with PTBC/Jarzynski is a solution, but requires large scale

- SNFs, T-REX: flows can push this scale down to more practical(?) levels

More general sampling: the quest for a scalable approach is on

- Diffusions/transport provide rich framework of opportunities

We can try all of our ideas!

- AI reduces obstacles to experimentation

- ML & other algorithms, new lattice formulations, ...

- Whole new branches of fruit made low-hanging