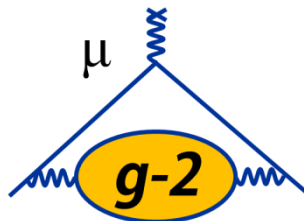




INO-CNR
ISTITUTO
NAZIONALE DI
OTTICA



The muon $g-2$ Experiment



CNR-INO

ISTITUTO NAZIONALE DI OTTICA
CONSIGLIO NAZIONALE DELLE RICERCHE

Carlo Ferrari
CNR-INO & INFN Italy & CERN

on behalf of the $g-2$ collaboration



Istituto Nazionale di Fisica Nucleare



IPA2022, Vienna
8 September 2022

www.ino.cnr.it

The muon g-2 Experiment at Fermilab



8 Countries, 35 Institutions, 190 Collaborators

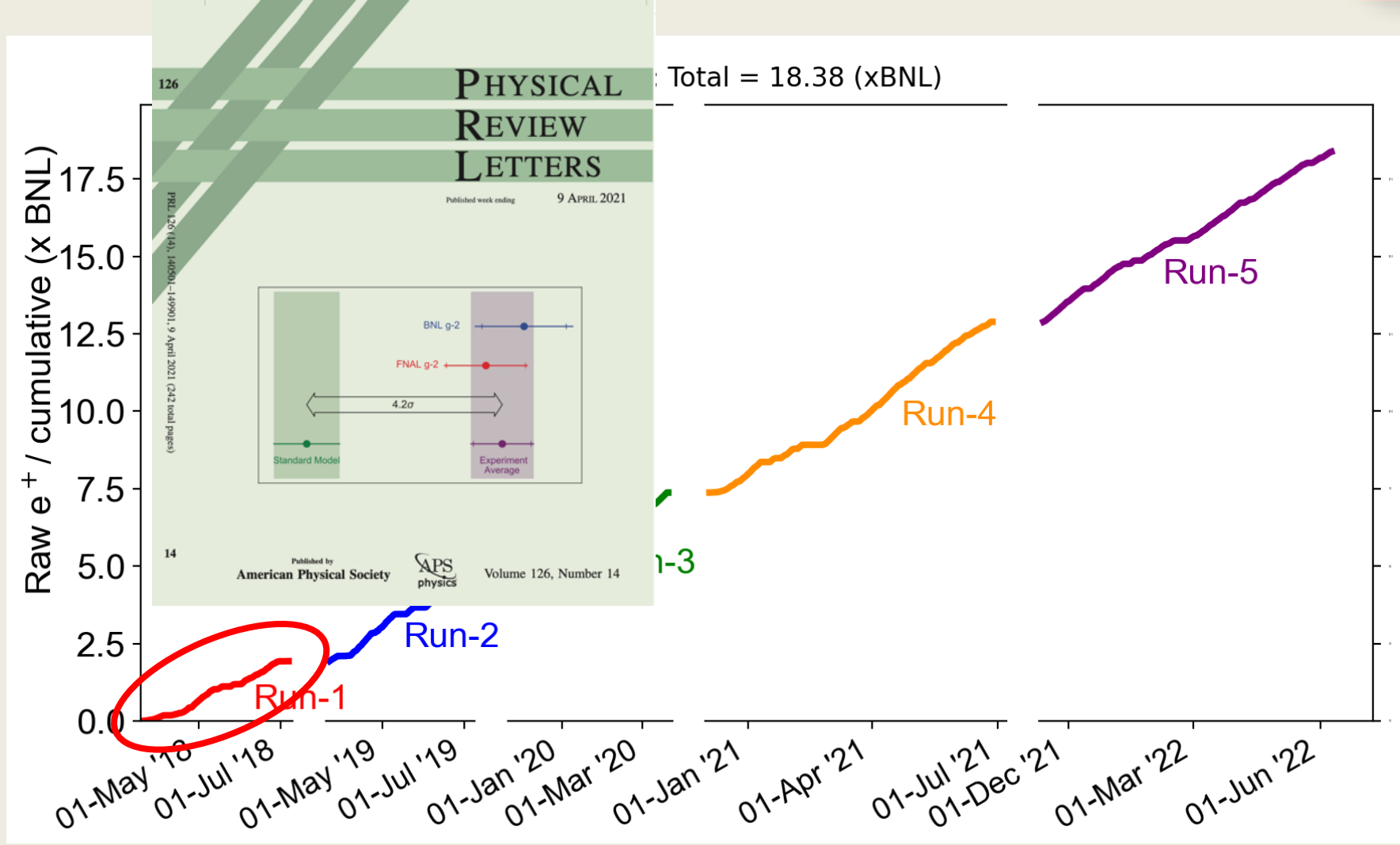


- Low energy, high Intensity experiment
- Small scale detectors and collaborations, very high statistics
- Precision measurements, looking for deviations from theory

Outline:

- Brief introduction to a_μ
- Experiment description
- Calculating the a_μ
- Status and outlook

The data





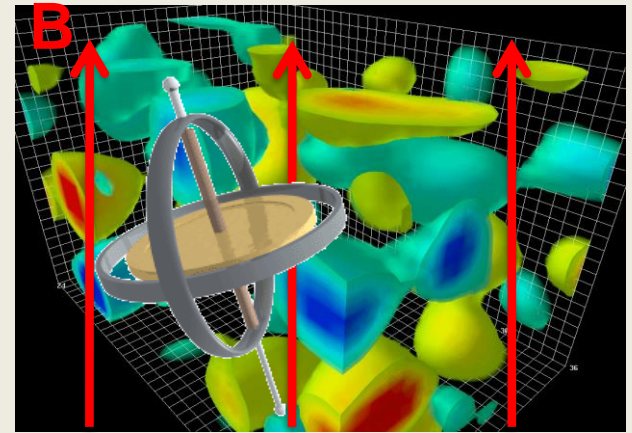
1948: Triumph of QED

g is the proportionality factor between spin and magnetic moment for particle p :

$$\vec{\mu}_p = -g_p \frac{e}{2m_p} \vec{S}$$

Image Credits: [Derek Leinweber](#)

- Classical physics: $g = 1$
- Relativistic quantum mechanics prediction for a point-like particle (Dirac, 1928): $g = 2$
- For electron, experimentally found to be (Foley & Kush, 1948): $g_e = 2.00119(5)$
- Schwinger figured out why: QED



$$a = \frac{(g - 2)}{2} = \frac{a}{2p} = 0.001161$$



1948: Triumph of Quantum Field Theory



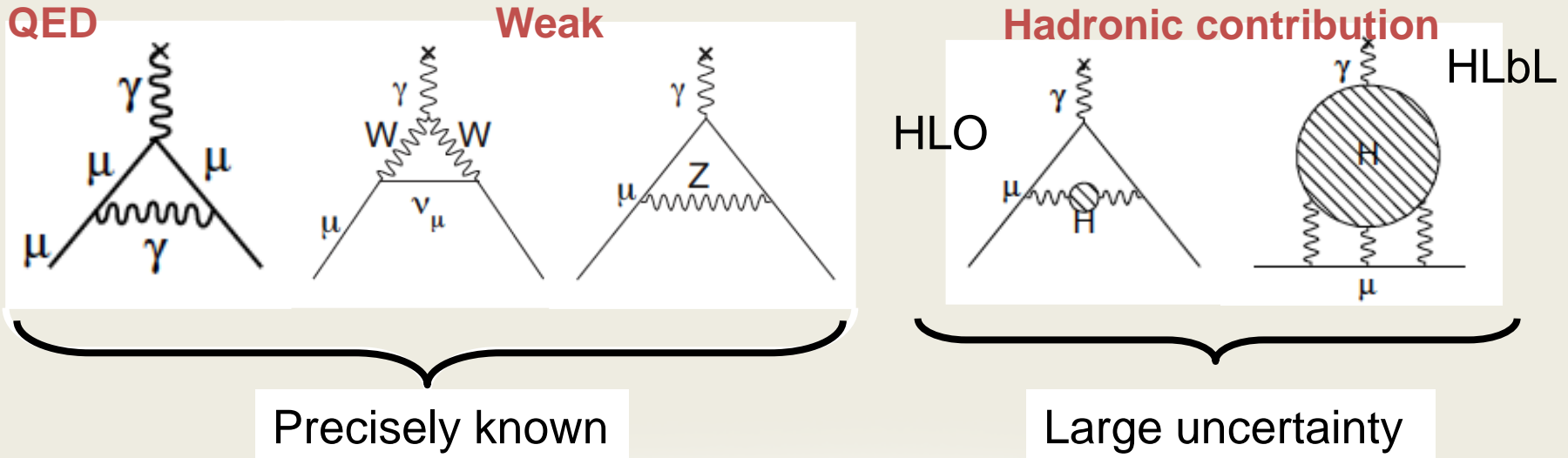
$$g_{e,\text{meas}} = 2.00231930436182(52) [0.25 \text{ ppt}]$$

The most precise prediction ever confirmed by experiment [Rev.Mod. Phys. 88, 035009]

Weak and hadronic interaction have small impact on the g_e result

Muons: most interactions are proportional to $(m_\mu / m_e)^2 \approx 43.000$

a_μ is a better probe for new physics



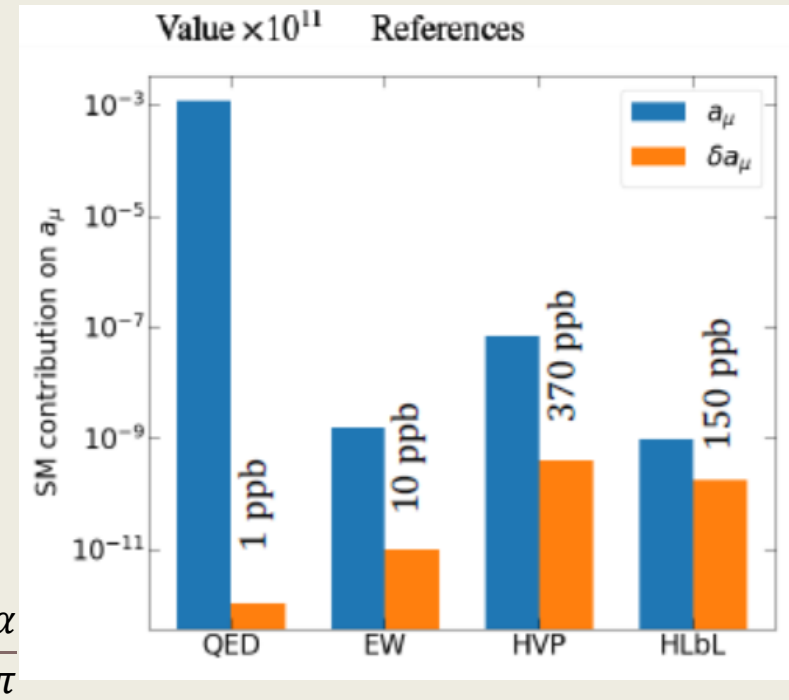
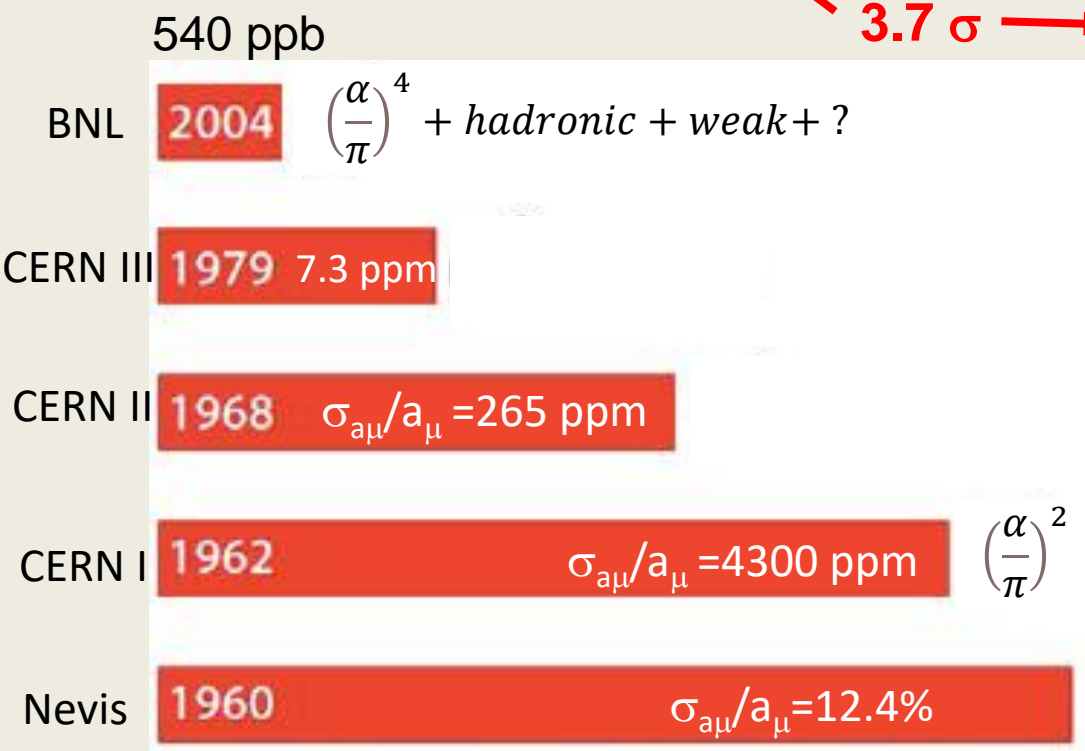


Muon g-2 experiments

$$a_{\mu}^{BNL} = 116\,592\,089 (54)_{stat} (33)_{syst} (63)_{Tot} \times 10^{-11} \text{ (2001)}$$

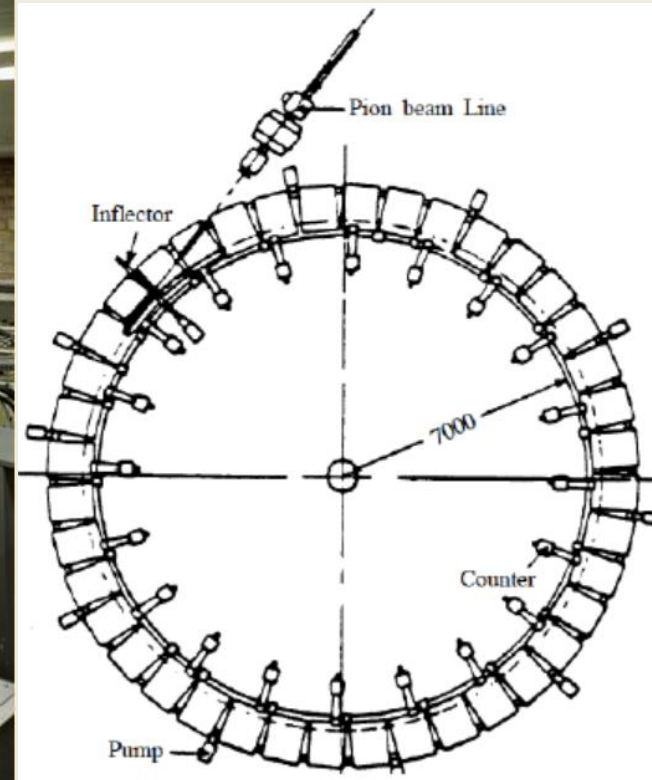
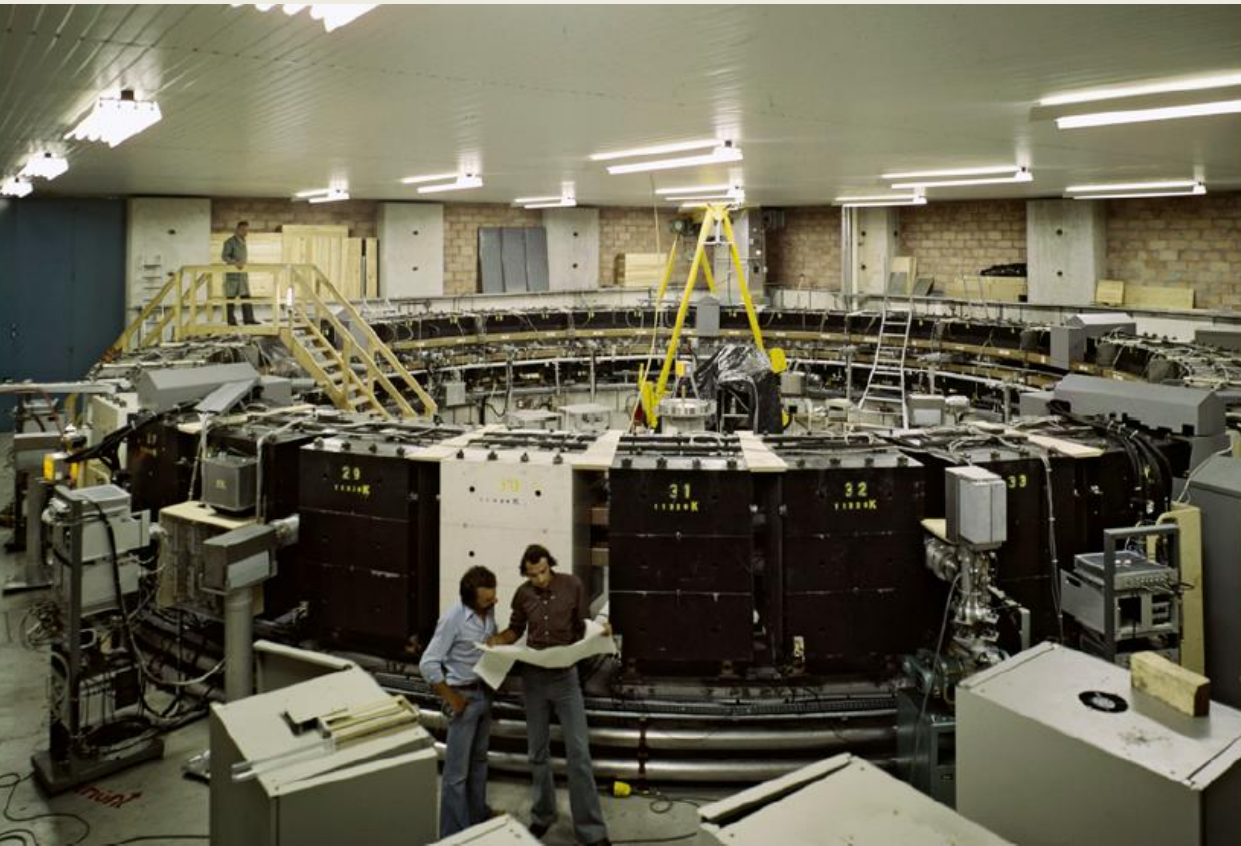
3.7 σ \rightarrow

$$a_{\mu}(\text{SM}) = 116\,591\,810(43) \times 10^{-11}$$



Goal of the E989 experiment at Fermilab:
 Reduce the experimental error bar in a_{μ} by a factor 4 (to 140 ppb)

g-2 muon experiment at CERN (CERN III)

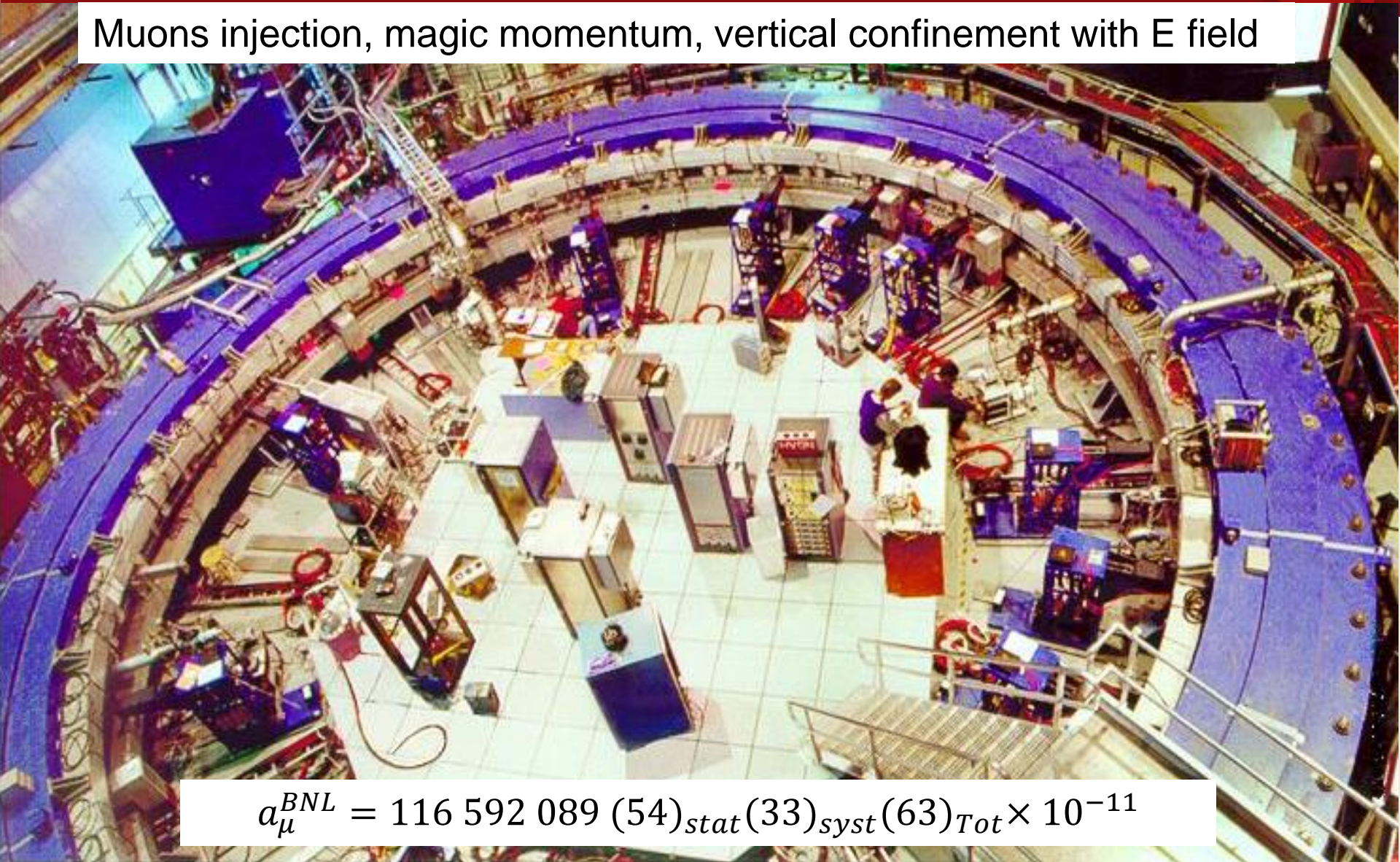


Pions injection, magic momentum, vertical confinement with E field

$$a_{\mu} = 1\,165\,924(8.5) \times 10^{-9} (7 \text{ ppm}).$$

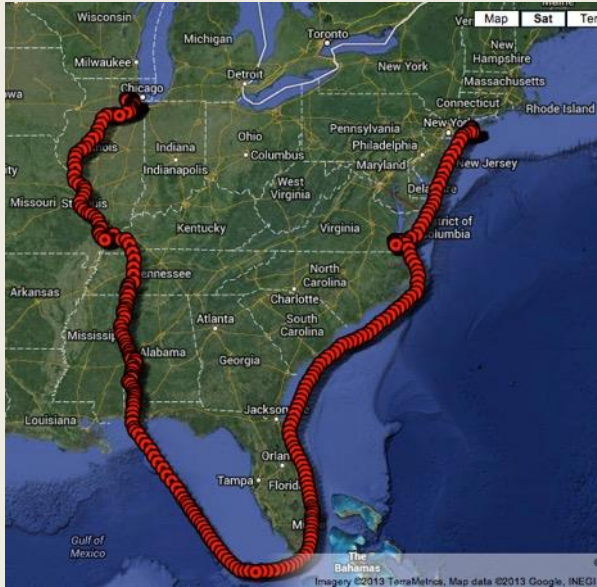
g-2 muon experiment at Brookhaven (2000's)

Muons injection, magic momentum, vertical confinement with E field



$$\alpha_{\mu}^{BNL} = 116\,592\,089 (54)_{stat} (33)_{syst} (63)_{Tot} \times 10^{-11}$$

The Big Move of the Ring (2013)



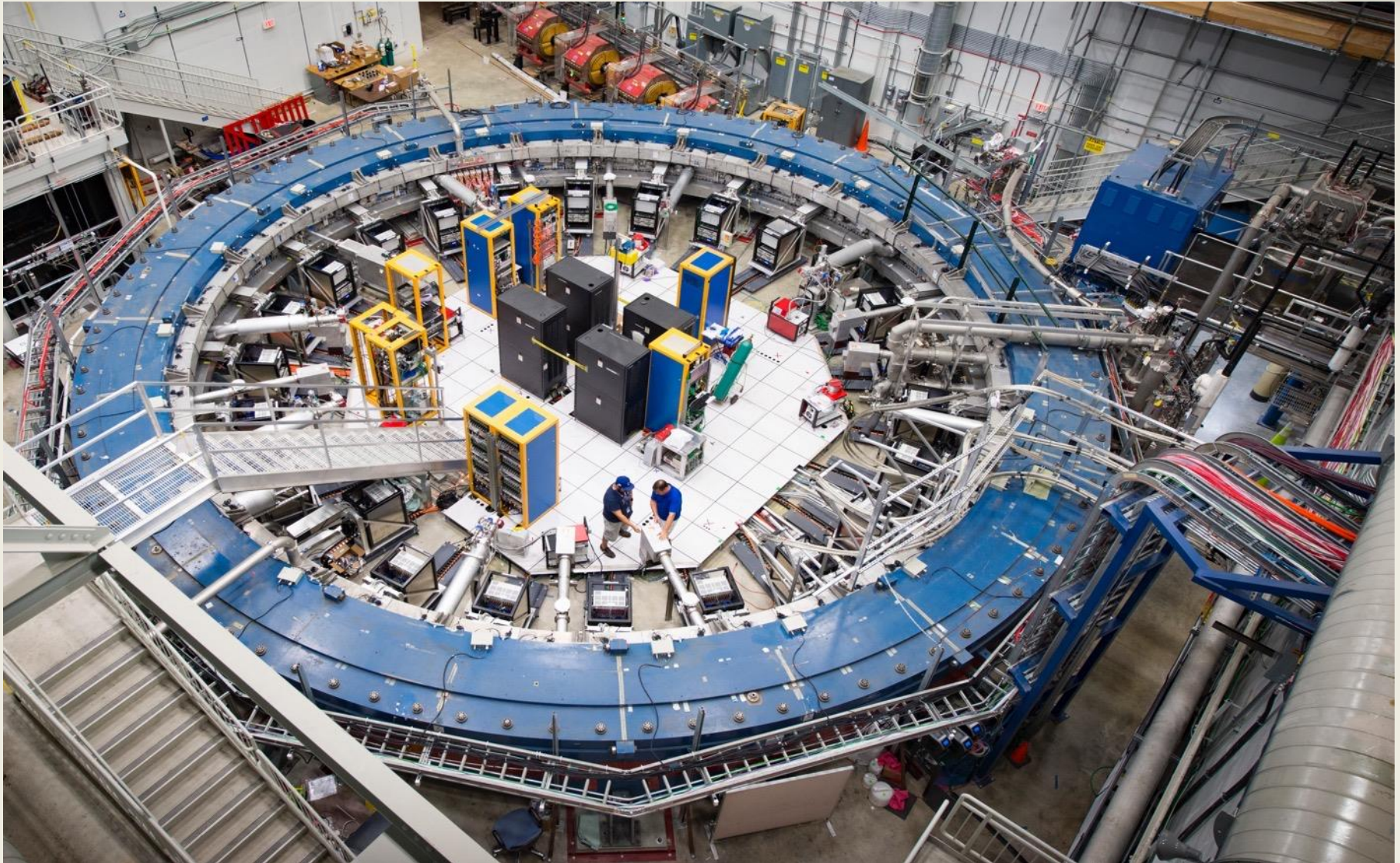
Including 30 miles of Chicago suburbs



Photos



Muon g-2 Storage Ring at Fermilab





Key ingredients

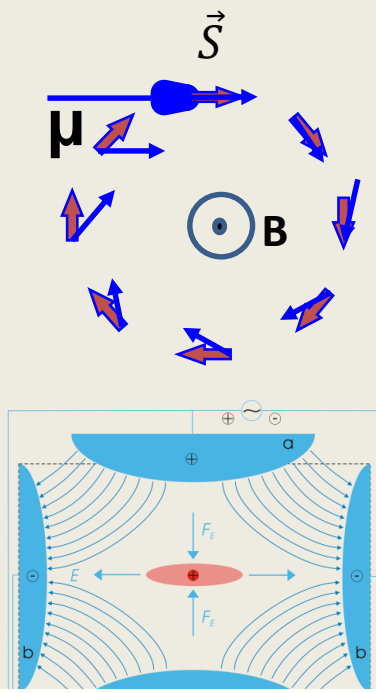
1) Polarized muons (parity violation in weak decays) $\nu \leftrightarrow \pi^+ \leftrightarrow \mu^+$
 ~97% polarized for forward decay

2) Anomalous precession in a B field, proportional to (g-2)

$$\omega_a = \omega_{spin} - \omega_{cyclotron} = \left(\frac{g-2}{2} \right) \frac{eB}{mc}$$

Measure 2 quantities

$$a_\mu = \left(\frac{m}{e} \right) \frac{\omega_a}{B}$$

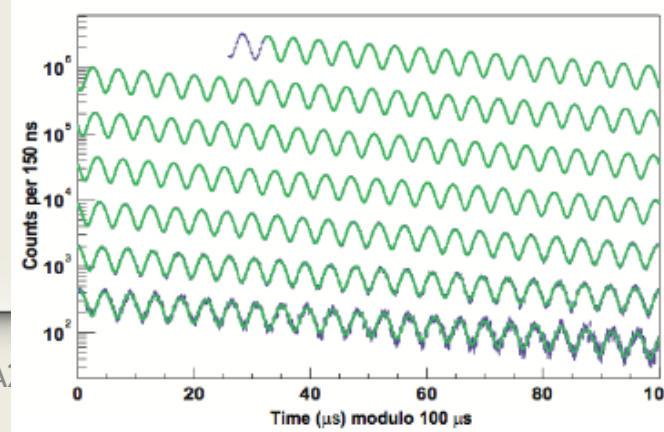
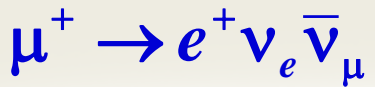


3) P_m magic momentum = 3.09 GeV/c

$$\bar{\omega}_a = \frac{e}{mc} \left[a_\mu \bar{B} - \left(a_\mu - \frac{1}{\gamma^2 - 1} \right) \bar{\beta} \times \bar{E} \right]$$

E field doesn't affect muon spin when $\gamma = 29.3$

4) High energy decay e⁺ are emitted preferably in spin direction of the muon





E821 at Brookhaven

$$\left. \begin{array}{l} \sigma_{\text{stat}} = \pm 460 \text{ ppb} \\ \sigma_{\text{syst}} = \pm 280 \text{ ppb} \end{array} \right\} \sigma = \pm 540 \text{ ppb}$$

E989 at Fermilab

$$\left. \begin{array}{l} \sigma_{\text{stat}} = \pm 100 \text{ ppb} \\ \sigma_{\text{syst}} = \pm 100 \text{ ppb} \end{array} \right\} \sigma = \pm 140 \text{ ppb}$$

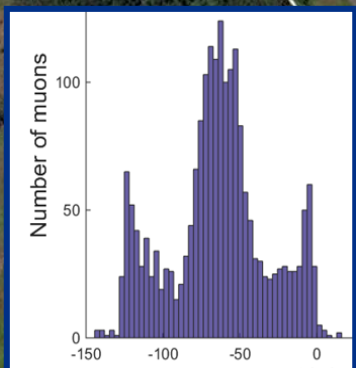
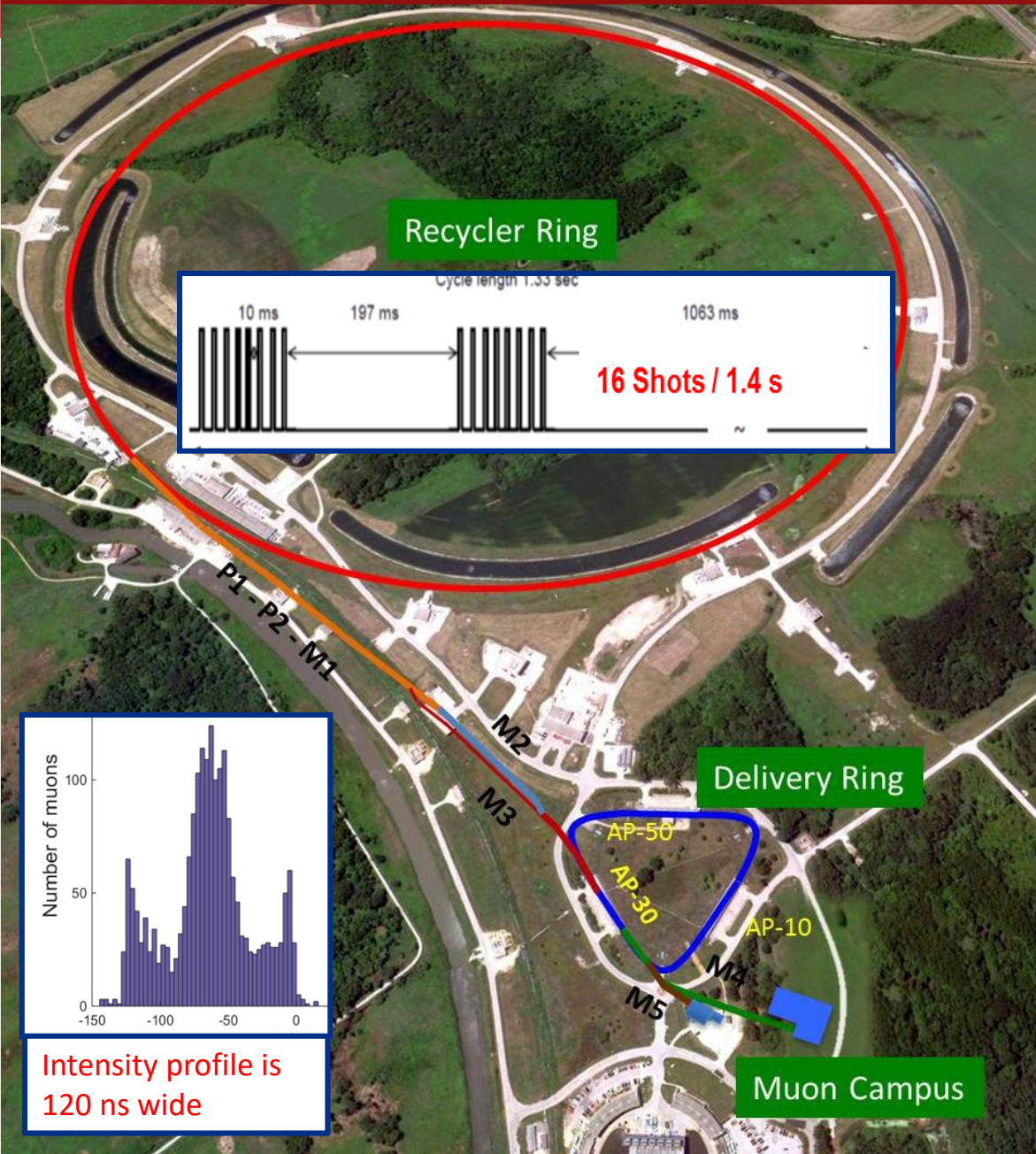
Improvements



- **More statistic (positrons x21)**
- Improved beam (much less hadronic contamination)
- Improved detectors (segmented calorimeters, SiPM, trackers)
- Laser calibration system (SiPMs gain changes at 1 part in 10^4)
- 800 MHz waveform digitizers sample (twice the rate BNL)
- Simulation tools (Ringsim, GEANT4, COSY, BMAD)
- Magnetic field measurement



Muon beam production



Intensity profile is 120 ns wide

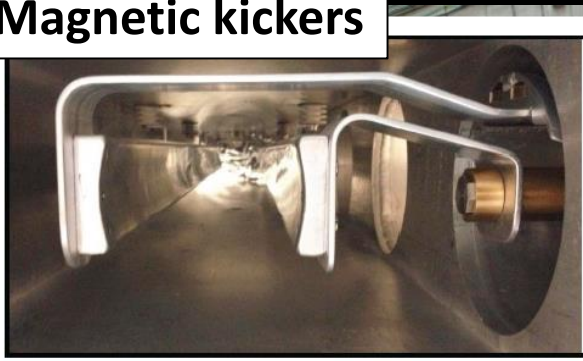
- 10^{12} protons per pulse (~ 9 GeV) batch into Recycler Ring
- hit the production target
- Pion production
- Pion decay to Muons:
 $\pi^+ \rightarrow \mu^+ \nu_\mu$
- p/ π /m beam enters DR; protons kicked out
- Fermilab's Muon Campus beamlines transport ~ 3.1 GeV/c muons to storage ring
- μ enter storage ring and decay to e^+ , 700 μ s fill, at 15 Hz

The ring

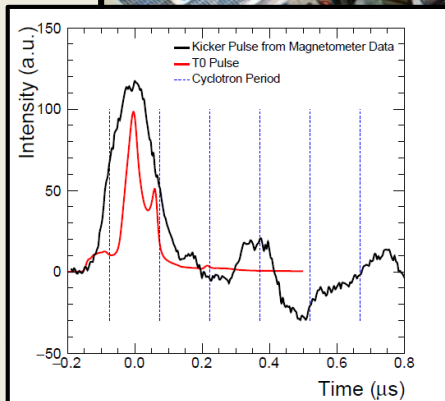


Muons

3 Magnetic kickers

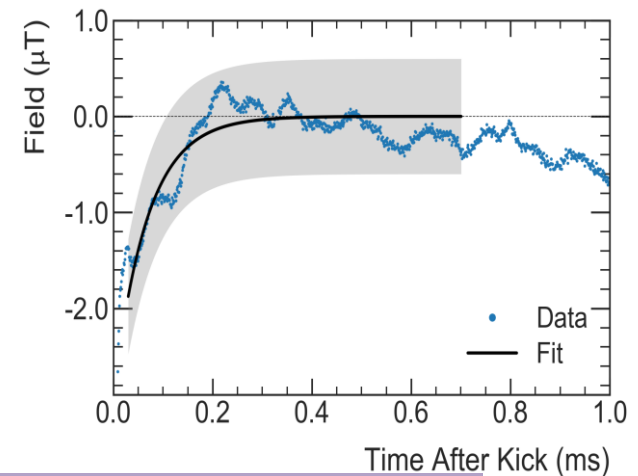


Kickers aim to align muons with storage region (11 mrad deflection)
Off after the first turn (< 149 ns)
Run1 = 125-142 kV, 220 G (-> 165 kV)



Kicker transient field

- Fast kicker pulses impedance mismatch induces Eddy currents.
- Faraday magnetometer using fibers measured the kicker transient field (laser polarization rotates in TGG crystal in presence of the magnetic field).



$$B_k = -27(37) \text{ ppb for Run-1}$$

The ring

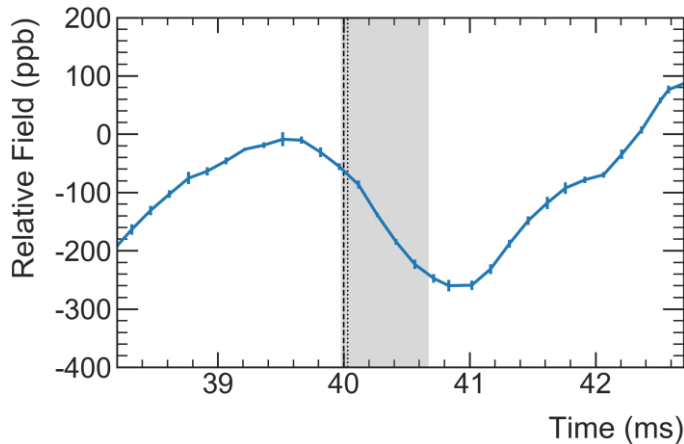


Muons

8 Quadrupoles

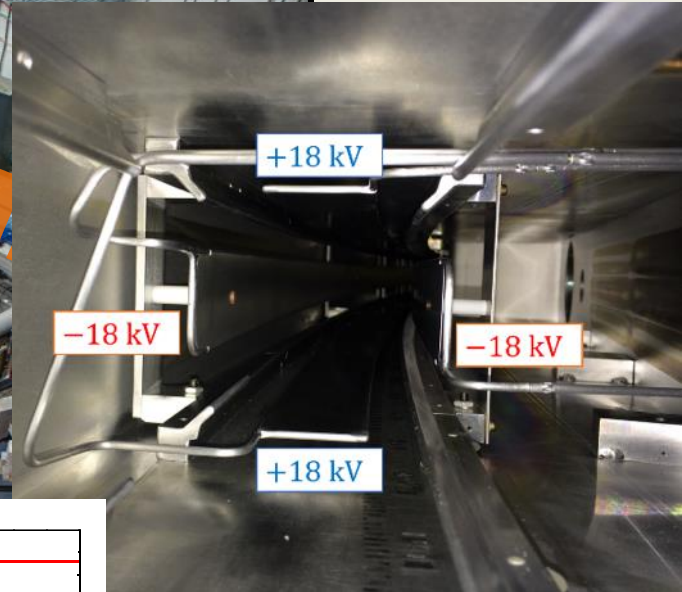
Quad plates mechanical vibration

- The ESQ plates are pulsed at 100 Hz.
- Mechanical vibrations induce a magnetic field transient in the storage region.



$B_q = -17(92)$ ppb for Run-1

t [μ s]



Quadrupole E-field to keep muon vertically confined

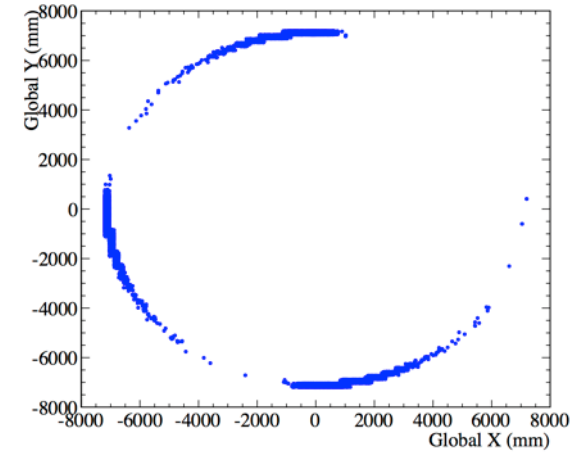
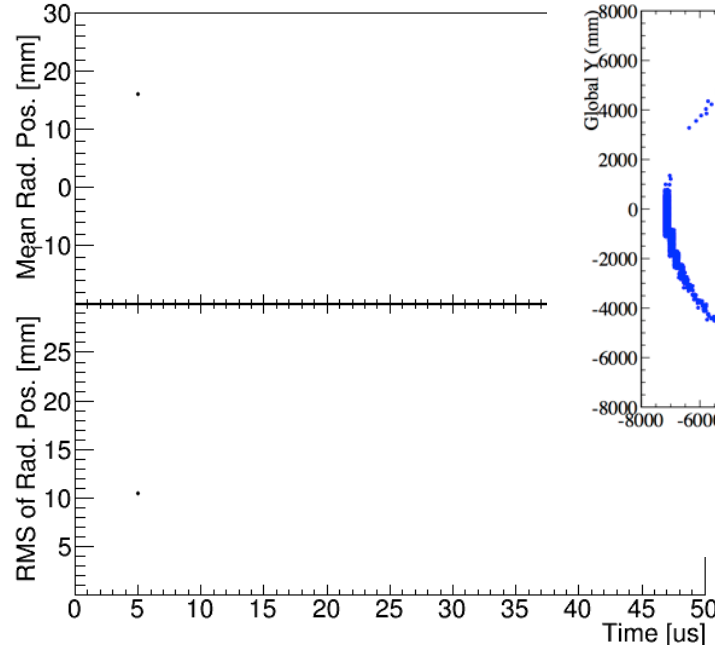
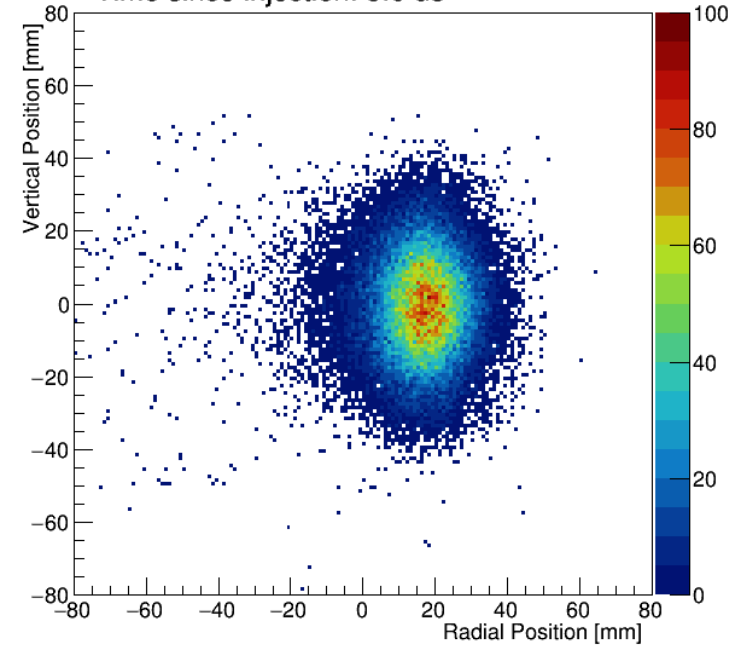
The ring



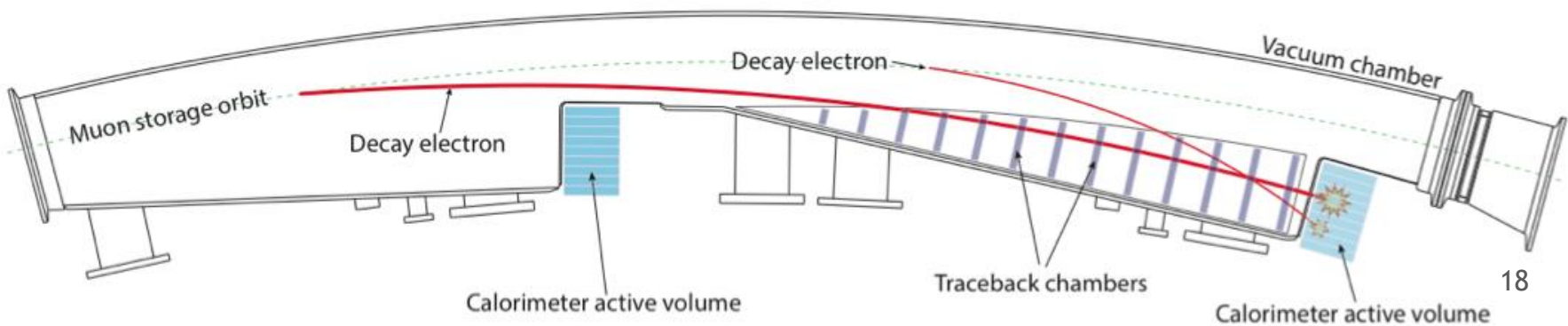
Muons

2 Trackers

Time since injection: 5.0 us



Resolution 1 mm

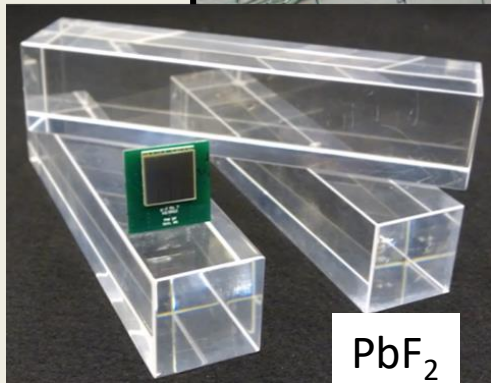


The ring

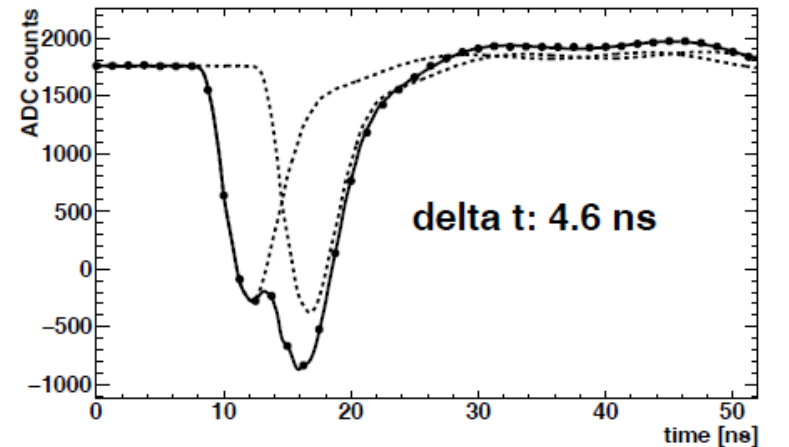
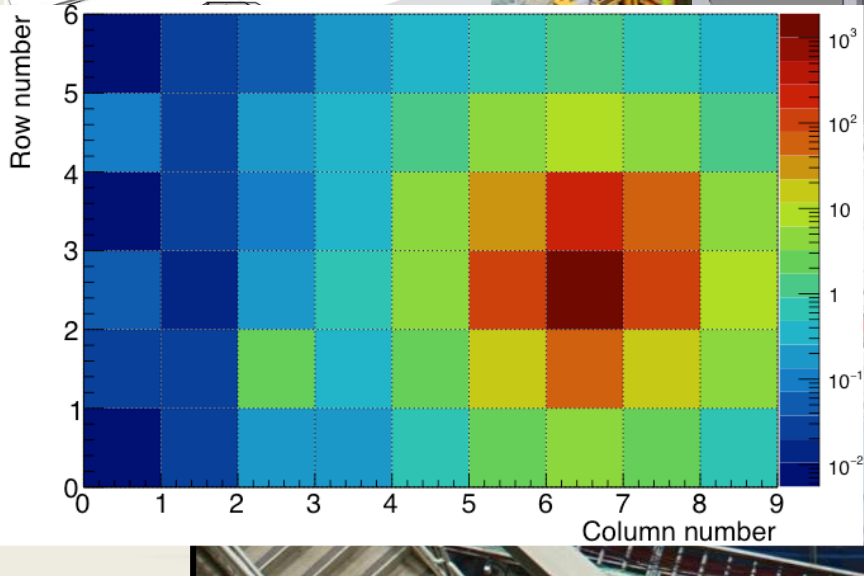
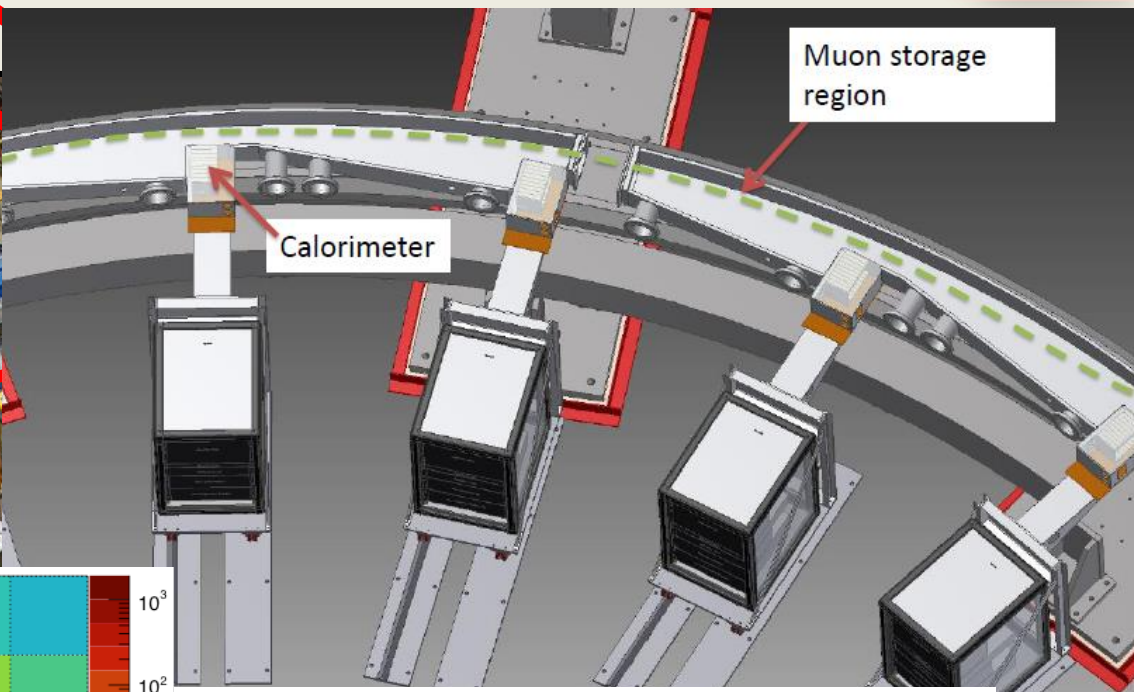


24 calorimeters

Muons



PbF₂

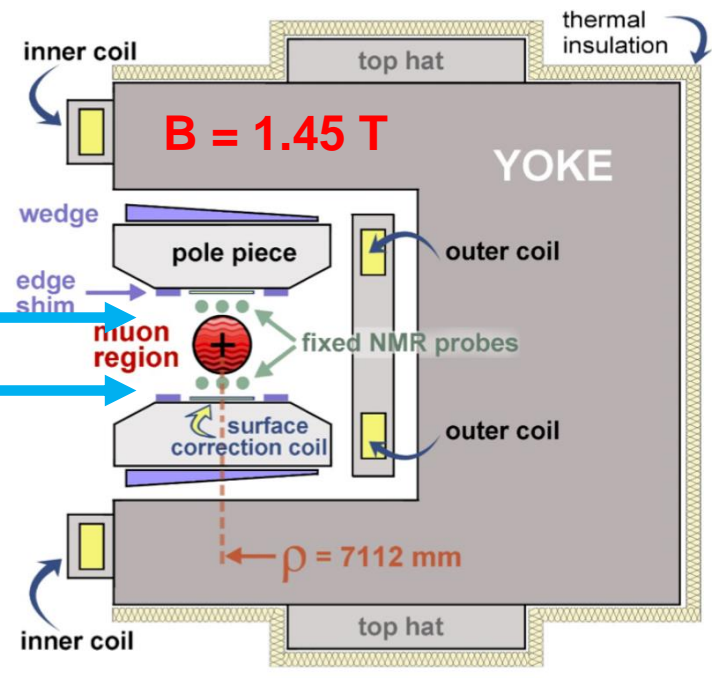
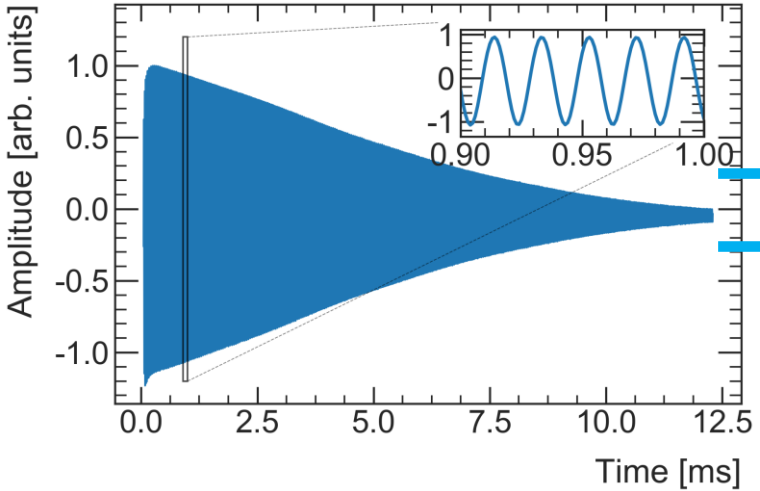


The magnet



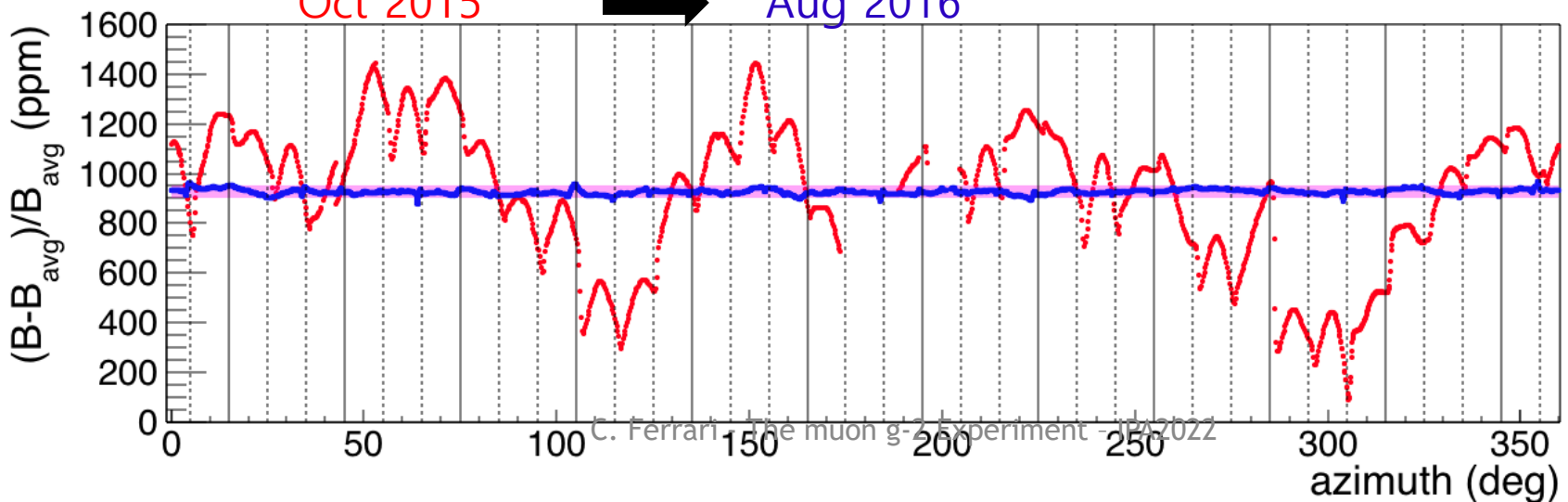
Muons

FID signals from 378 NMR probes



Oct 2015

Aug 2016

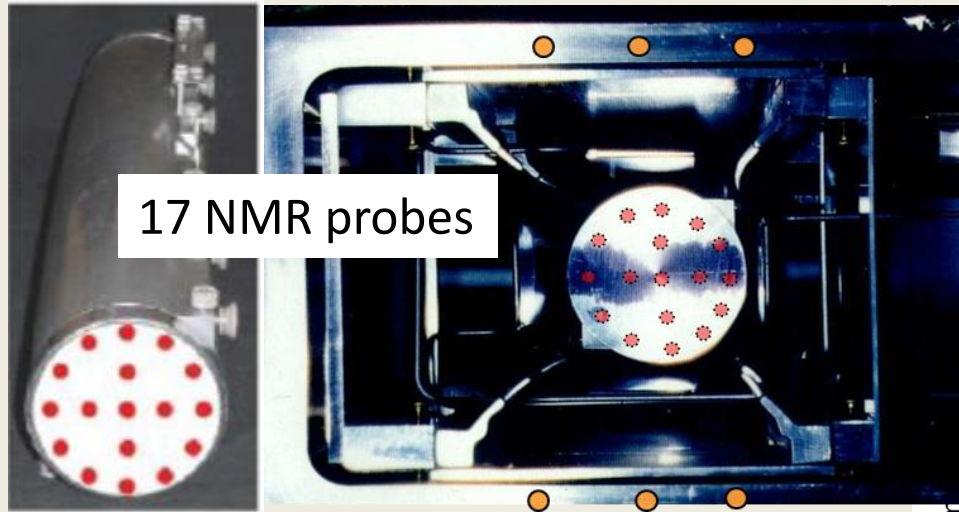


50 ppm
3X BNL

The NMR probes calibration

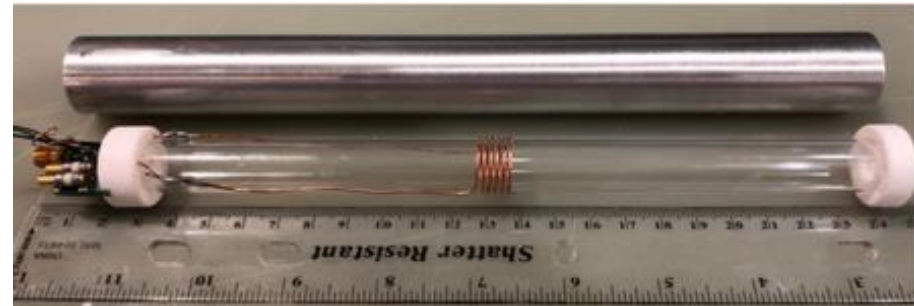


NMR trolley maps field every 3 days



17 NMR probes

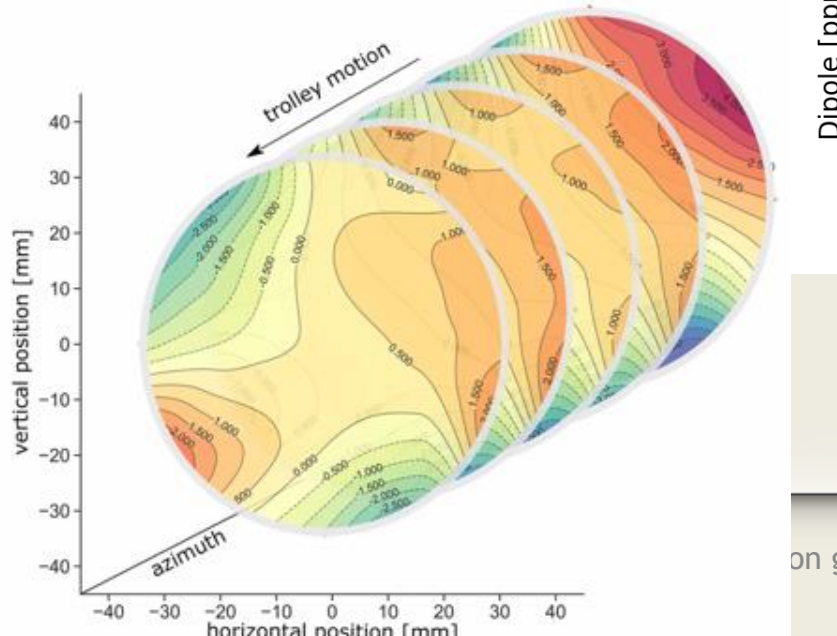
Trolley absolute calibration:
plunging probe with water sample



Absolute probes all cross-
calibrated at the ANL test magnet



Consistent with BNL probe to 61 ppb
and with new ^3He probe to 38 ppb



The magnetic anomaly $a_\mu = (g - 2)/2$



$$a_\mu = \frac{\omega_a}{\tilde{\omega}'_p(T, T_r)} \frac{\mu'_p(T_r)}{\mu_e(H)} \frac{\mu_e(H)}{\mu_e} \frac{m_\mu}{m_e} \frac{g_e}{2}$$

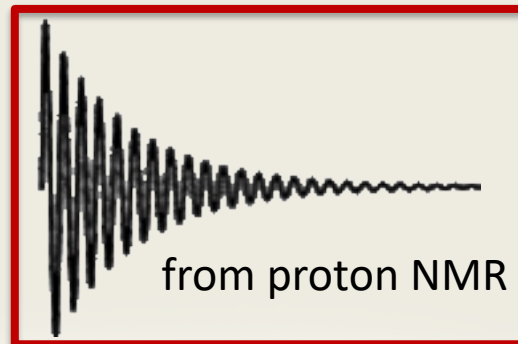
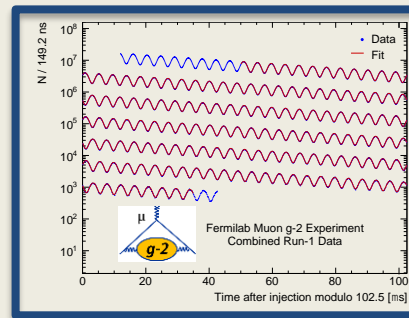
Measured quantities

External data, total uncertainties: 25 ppb

$$R'_\mu = \frac{\omega_a}{\tilde{\omega}'_p} \approx$$

ω_p = Larmor precession frequency of protons in water (mapping B)

ω_a



Precession of muons and protons in the same B field

The magnetic anomaly $a_\mu = (g - 2)/2$

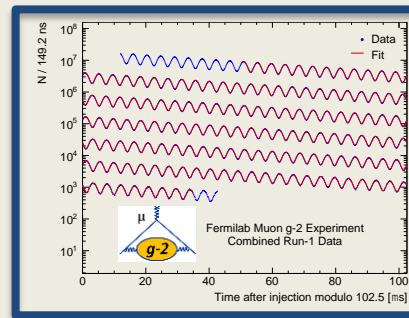


$$a_\mu = \frac{\omega_a}{\tilde{\omega}'_p(T, T_r)} \frac{\mu'_p(T_r)}{\mu_e(H)} \frac{\mu_e(H)}{\mu_e} \frac{m_\mu}{m_e} \frac{g_e}{2}$$

Measured quantities

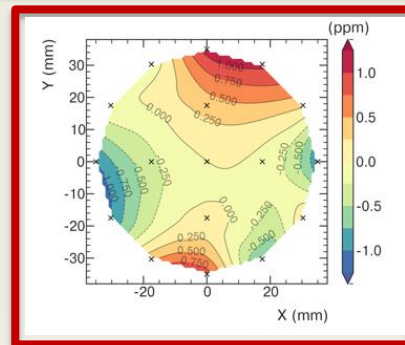
External data, total uncertainties: 25 ppb

ω_a

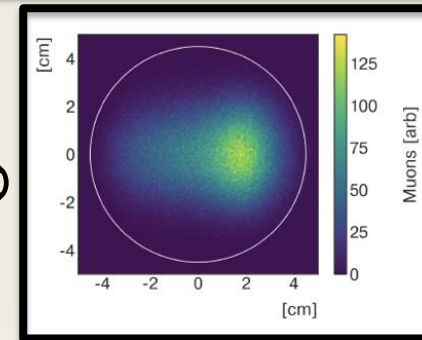


$$R'_\mu = \frac{\omega_a}{\tilde{\omega}'_p} \approx$$

ω_p = Larmor precession frequency of protons in water (mapping B)



\otimes



M = Muon distribution in the storage ring

$$\tilde{\omega}_p = \omega_p(x, y, \varphi) \otimes M(x, y, \varphi)$$



The master formula

Unblinding conversion factor Measured $g - 2$ frequency Corrections from the beam dynamics systematic effects

$$\mathcal{R}'_{\mu} = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} = \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

NMR probe calibration factor

$$\delta \sim 38 \text{ ppb}$$

Magnetic field weighted over the muon distribution and azimuthally averaged

$$\delta_{\omega_p} \sim 48 \text{ ppb}$$

Corrections from the transient magnetic field

$$\delta_{Bk} \sim 37 \text{ ppb}$$

Both ω_a^m and ω_p frequencies are measured by a single 10 MHz, GPS master clock.
A $(40 - \epsilon)$ MHz blinded frequency (± 25 ppm) is used for ω_a^m .

- Uncertainty due to:
1. Temperature Corrections
 2. Configuration Corrections
 3. Trolley Map Systematics
 4. Fixed Probe Systematics
 5. Tracking Drift Uncertainty

$$\delta_{Bq} \sim 92 \text{ ppb}$$

The ω_a^m analysis strategy



- 6 independent analysis groups using different Reconstruction algorithms and different Fit methods
- Q-method is completely different from all others: it has a larger error
→ used as crosscheck
- 2 Independent Reconstruction algorithms developed (East, West)

Team	Reconstruction	Analysis
CU (Cornell)	East	T, E
UW (Washington)	West	T, A
Europa (INFN+UK)	West/Europa	T, A
SJTU (Shanghai)	West	T, E
BU (Boston)	West	T, R
Uky (Kentucky)	Q	Q

T-method: count all positrons with $E > 1.7 \text{ GeV}$ and plot them vs time to get the «*Wiggle plot*» ; reference method

E-method (Energy binned): fit each energy slice, combine the resulting values for ω_a

A-method (Asimmetry weighted): weight each event with its own contribution to asimmetry $A(E)$. From the statistical point of view, this method uses most information.

Ratio method: randomly split dataset in 2 subsets shifted by \pm half a $g-2$ period, build combinations of the 2 subsets which eliminates the exponential behavior and leaves just a sinusoidal term

Q method No clustering: just integrate energy above threshold. The total energy per event fluctuates with ω_a frequency

The ω_a^m fit equation (22 parameters)



$$N_0 e^{-\frac{t}{\tau}} (1 + A \cdot A_{BO}(t) \cos(\omega_a t + \phi \cdot \phi_{BO}(t))) \cdot N_{CBO}(t) \cdot N_{VW}(t) \cdot N_y(t) \cdot N_{2CBO}(t) \cdot J(t)$$

$$A_{BO}(t) = 1 + A_A \cos(\omega_{CBO}(t) + \phi_A) e^{-\frac{t}{\tau_{CBO}}}$$

$$\phi_{BO}(t) = 1 + A_\phi \cos(\omega_{CBO}(t) + \phi_\phi) e^{-\frac{t}{\tau_{CBO}}}$$

$$N_{CBO}(t) = 1 + A_{CBO} \cos(\omega_{CBO}(t) + \phi_{CBO}) e^{-\frac{t}{\tau_{CBO}}}$$

$$N_{2CBO}(t) = 1 + A_{2CBO} \cos(2\omega_{CBO}(t) + \phi_{2CBO}) e^{-\frac{t}{2\tau_{CBO}}}$$

$$N_{VW}(t) = 1 + A_{VW} \cos(\omega_{VW}(t)t + \phi_{VW}) e^{-\frac{t}{\tau_{VW}}}$$

$$N_y(t) = 1 + A_y \cos(\omega_y(t)t + \phi_y) e^{-\frac{t}{\tau_y}}$$

$$J(t) = 1 - k_{LM} \int_{t_0}^t \Lambda(t) dt$$

Muon Loss term

$$\omega_{CBO}(t) = \omega_0 t + A e^{-\frac{t}{\tau_A}} + B e^{-\frac{t}{\tau_B}}$$

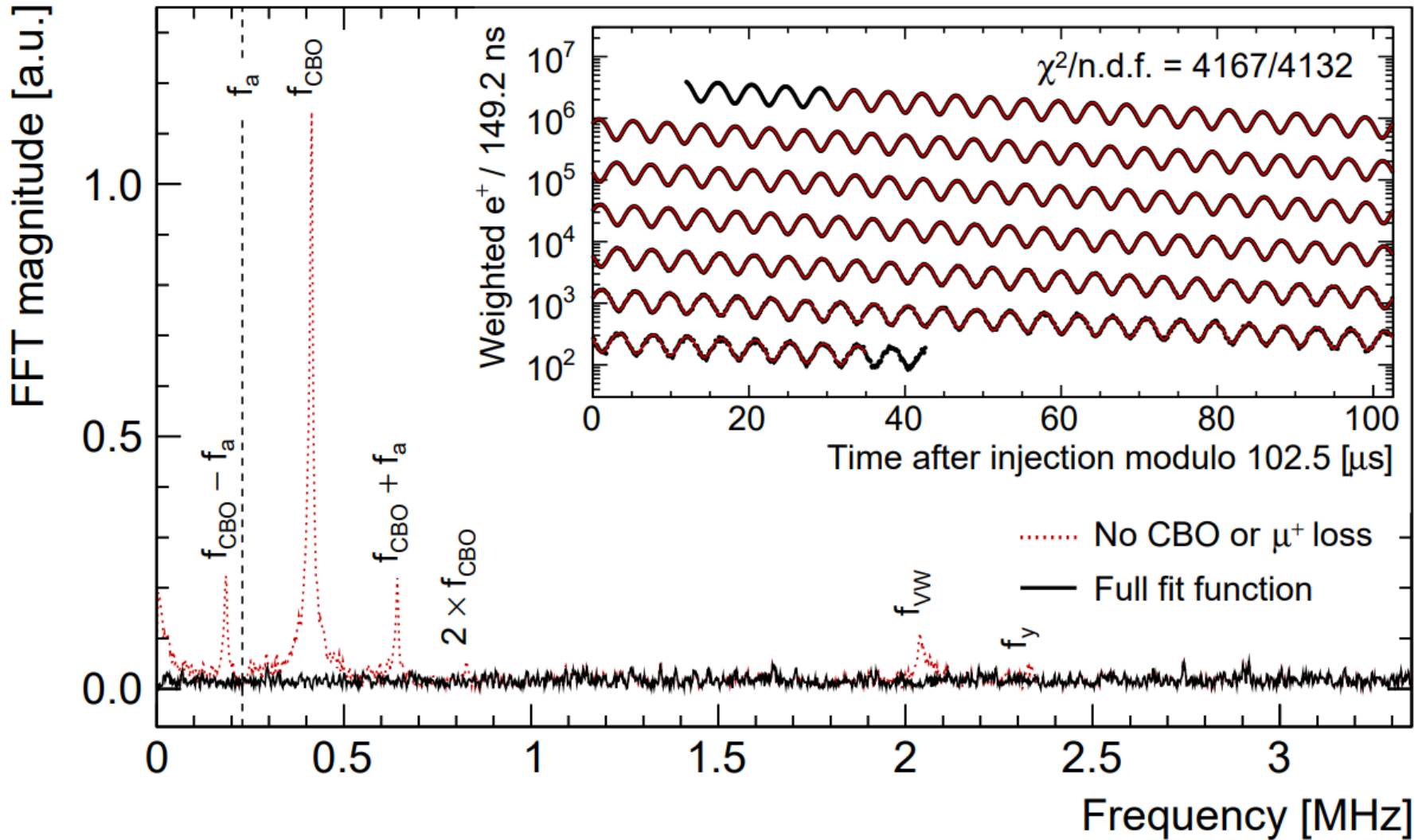
$$\omega_y(t) = F \omega_{CBO}(t) \sqrt{2\omega_c / F \omega_{CBO}(t) - 1}$$

$$\omega_{VW}(t) = \omega_c - 2\omega_y(t)$$

Red = free parameters
Blue = fixed parameters

ω_y, ω_{vw} vertical oscillations
 $\omega_{CBO}, \omega_{2CBO}$ radial oscillation

The ω_a^m fit equation: residuals



The ω_a^m Run 1 results



- First beam injected into ring on May 31, 2017
- Run 1 (FY18): Total statistics = 8.2B e⁺ ~ 1.2 x BNL
- Conditions not stable, fragmented data sets taken in different Quad and Kicker conditions, while optimizing Storage Ring operations

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PHYS. REV. D **103**, 072002 (2021)

TABLE VII. The combination result for each dataset when using a staged approach.

Run-1 dataset	1a	1b	1c	1d
$\omega_a^m/2\pi$ (s ⁻¹)	229 080.957	229 081.274	229 081.134	229 081.123
Δ ($\omega_a^m/2\pi$) (s ⁻¹)	0.277	0.235	0.189	0.155
Statistical uncertainty (ppb)	1207	1022	823	675
Gain changes (ppb)	1	1	1	1
Pileup (ppb)	3	3	3	3
CBO (ppb)	4	4	4	4
Time randomization (ppb)	1	1	1	1
Early-to-late effect (ppb)	2	2	2	2
Total systematic uncertainty (ppb)	64	70	54	49
Total uncertainty (ppb)	1209	1025	825	676

• 434 ppb statistical uncertainty (compare to 460 ppb for BNL)
 • 56 ppb systematic uncertainty

The a_μ Run 1 results



Taking into account the other corrections: $a_\mu(\text{FNAL}) = 116\,592\,040(54) \times 10^{-11}$

Quantity	Correction Terms (ppb)	Uncertainty (ppb)
ω_a (statistical)	–	434
ω_a (systematic)	–	56
C_e	489	53
C_p	180	13
C_{ml}	-11	5
C_{pa}	-158	75
$f_{calib} \langle \omega'_p(x, y, \phi) \times M(x, y, \phi) \rangle$	–	56
B_q	-17	92
B_k	-27	37
$\mu'_p(34.7^\circ)/\mu_e$	–	10
m_μ/m_e	–	22
$g_e/2$	–	0
Total	–	462

E-field correction
Pitch correction
Muon loss
Phase-Acceptance



Enhanced by the Run 1 conditions

434 ppb stat \oplus 157 ppb syst error

References



Beam dynamics corrections to the Run-1 measurement of the muon anomalous magnetic moment at Fermilab

T. Albahri,³⁰ A. Anastasi,¹⁰ K. Badgley,⁷ S. Baeßler,^{36, a} I. Bailey,^{17, b} V. A. Baranov,¹⁵ E. Barlas-Yucel,²⁸ T. Barrett,⁶ F. Bedeschi,¹¹ M. Berz,¹⁸ M. Bhattacharya,³⁴ H. P. Binney,³⁷ P. Bloom,²¹ J. Bono,⁷ E. Bottalico,^{11, 32} T. Bowcock,³⁹ G. Cantatore,^{12, c} R. M. Carey,² B. Casey,⁷ D. Cauz,^{26, d} R. Chakraborty,²⁹ S. P. Chang,^{18, 5} A. Chapelain,⁶ S. Charity,⁷ R. Chislett,²⁷ J. Choi,⁵ Z. Chu,^{22, e} T. E. Chupp,³³ S. Corrodi,¹ L. Cotrozzi,¹⁰ J. D. Crnkovic,³⁴ S. Dabagov,^{8, f} P. T. Debevec,²⁸ S. DiFalco,¹⁰ P. DiMeo,⁹ G. DiSciascio,¹¹ R. DiStefano,^{9, 8} A. Driutti,^{26, 29} V. N. Duginov,¹⁵ M. Eads,²⁰ J. Esquivel,⁷ M. Farooq,³³ R. Fatemi,²⁹ C. Ferrari,^{10, h} M. Fertl,^{37, 14} A. Fiedler,²⁰ A. T. Fienberg,³⁷ A. Fioretti,^{10, h} D. Flay,³² E. Frlez,³⁶ N. S. Froemming,^{37, 20} J. Fry,³⁶ C. Gabbani,^{10, h} M. D. Galati,¹⁰ S. Ganguly,^{28, 7} A. Garcia,⁴⁸ J. George,⁴¹ L. K. Gibbons,⁶ A. Gioiosa,^{29, 11} K. L. Giovanetti,¹³ P. Giro,¹⁵ S. Haciomeroglu,⁵ T. Halew,² D. W. Hertzog,³⁷ G. Hesketh,² M. Iacovacci,^{9, k} M. Incagli,¹⁰ I. Logashenko,^{4, 8} L. Kelton,²⁹ A. Keshavarzi,³¹ B. Kiburg,⁷ O. Kim,^{16, 5} Y. N. A. Kuchinskiy,¹⁵ K. R. Labe,⁶ L. Li,^{22, e} I. Logashenko,^{4, 8} B. MacCoy,³⁷ R. Madrak,⁷ W. M. Morse,³ J. Mott,^{2, 7} A. Nath,¹ G. M. Piacentino,^{29, p} R. N. Quinn,³⁴ N. Raha,¹⁰ S. Ranti,¹ L. Santi,^{26, d} D. Sathyan,² C. S. Schlesier,³⁷ M. Sorbara,^{12, 33} D. A. Stöckinger,²⁹ G. Sweetmore,³¹ D. A. Sweigart,³⁷ K. Thomson,³⁰ V. Tishchenko,³ G. Venanzoni,¹⁰ T. Walton,⁷ C. Ferrari - T

PRAB Beam dynamics

Phys. Rev. Accel. Beams **24**, 044002

Magnetic Field Measurement and Analysis for the Muon $g-2$ Experiment at Fermilab

T. Albahri,³⁹ A. Anastasi,^{11, a} K. Badgley,⁷ S. Baeßler,^{47, b} I. Bailey,^{19, c} V. A. Baranov,¹⁷ E. Barlas-Yucel,³⁷ T. Barrett,⁶ F. Bedeschi,¹¹ M. Berz,²⁰ M. Bhattacharya,⁴³ H. P. Binney,⁴⁸ P. Bloom,²¹ J. Bono,⁷ E. Bottalico,^{11, 32} T. Bowcock,³⁹ G. Cantatore,^{13, 34} R. M. Carey,² B. C. K. Casey,⁷ D. Cauz,^{35, 8} R. Chakraborty,³⁸ S. P. Chang,^{18, 5} A. Chapelain,⁶ S. Charity,⁷ R. Chislett,³⁶ J. Choi,⁵ Z. Chu,^{26, d} T. E. Chupp,⁴² A. Conway,⁴¹ S. Corrodi,¹ L. Cotrozzi,^{11, 32} J. D. Crnkovic,^{3, 37, 43} S. Dabagov,^{9, e} P. T. Debevec,³⁷ S. Di Falco,¹¹ P. Di Meo,¹⁰ G. Di Sciascio,¹² R. Di Stefano,^{10, 30} A. Driutti,^{35, 13, 38} V. N. Duginov,¹⁷ M. Eads,²² J. Esquivel,⁷ M. Farooq,⁴² R. Fatemi,³⁸ C. Ferrari,^{11, 14} M. Fertl,^{48, 16} A. T. Fienberg,⁴⁸ A. Fioretti,^{11, 14} D. Flay,⁴¹ N. S. Froemming,^{48, 22} C. Gabbani,^{11, 14} M. D. Galati,^{11, 32} S. Ganguly,^{37, 7} A. Garcia,⁴⁸ J. George,⁴¹ L. K. Gibbons,⁶ A. Gioiosa,^{29, 11} K. L. Giovanetti,¹⁵ S. Haciomeroglu,⁵ T. Halew,² D. W. Hertzog,⁴⁸ G. Hesketh,² M. Iacovacci,^{10, 31} M. Incagli,¹⁰ I. Logashenko,^{4, 8} L. Kelton,³⁸ A. Keshavarzi,³¹ B. Kiburg,⁷ M. Kiburg,⁷ K. R. Labe,⁶ J. Lalak,¹ I. Logashenko,^{4, 8} A. Lorant,¹ R. Madrak,⁷ K. Makino,³ J. Mott,^{2, 7} A. Nath,¹ R. N. Pilato,^{11, 32} K. T. Pappas,¹ N. Raha,¹¹ S. Ramachandran,¹ C. Schlesier,³⁷ A. Schuchman,¹ M. Sorbara,^{12, 33} D. Stöckinger,²⁹ G. Sweetmore,⁴⁰ D. A. Stöckinger,²⁹ K. Thomson,³⁹ V. Tishchenko,³ G. Venanzoni,¹¹ T. Walton,⁷ C. Ferrari - T

PRA B field determination

Phys. Rev. A **103**, 042208

Measurement of the anomalous precession frequency of the muon in the Fermilab Muon $g-2$ experiment

T. Albahri,³⁹ A. Anastasi,^{11, a} A. Anisenkov,^{4, b} K. Badgley,⁷ S. Baeßler,^{47, c} I. Bailey,^{19, d} V. A. Baranov,¹⁷ E. Barlas-Yucel,³⁷ T. Barrett,⁶ A. Basti,^{11, 32} F. Bedeschi,¹¹ M. Berz,²⁰ M. Bhattacharya,⁴³ H. P. Binney,⁴⁸ P. Bloom,²¹ J. Bono,⁷ E. Bottalico,^{11, 32} T. Bowcock,³⁹ G. Cantatore,^{13, 34} R. M. Carey,² B. C. K. Casey,⁷ D. Cauz,^{35, 8} R. Chakraborty,³⁸ S. P. Chang,^{18, 5} A. Chapelain,⁶ S. Charity,⁷ R. Chislett,³⁶ J. Choi,⁵ Z. Chu,^{26, e} T. E. Chupp,⁴² S. Corrodi,¹ L. Cotrozzi,^{11, 32} J. D. Crnkovic,^{3, 37, 43} S. Dabagov,^{9, f} P. T. Debevec,³⁷ S. Di Falco,¹¹ P. Di Meo,¹⁰ G. Di Sciascio,¹² R. Di Stefano,^{10, 30} A. Driutti,^{35, 13, 38} V. N. Duginov,¹⁷ M. Eads,²² J. Esquivel,⁷ M. Farooq,⁴² R. Fatemi,³⁸ C. Ferrari,^{11, 14} M. Fertl,^{48, 16} A. T. Fienberg,⁴⁸ A. Fioretti,^{11, 14} D. Flay,⁴¹ N. S. Froemming,^{48, 22} J. Fry,³⁶ C. Gabbani,^{11, 14} M. D. Galati,^{11, 32} S. Ganguly,^{37, 7} A. Garcia,⁴⁸ J. George,⁴¹ L. K. Gibbons,⁶ A. Gioiosa,^{29, 11} K. L. Giovanetti,¹⁵ S. Haciomeroglu,⁵ T. Halew,² D. W. Hertzog,⁴⁸ G. Hesketh,² M. Iacovacci,^{10, 31} M. Incagli,¹⁰ I. Logashenko,^{4, 8} L. Kelton,³⁸ A. Keshavarzi,³¹ B. Kiburg,⁷ M. Kiburg,⁷ K. R. Labe,⁶ J. Lalak,¹ I. Logashenko,^{4, 8} A. Lorant,¹ R. Madrak,⁷ K. Makino,³ J. Mott,^{2, 7} A. Nath,¹ R. N. Pilato,^{11, 32} K. T. Pappas,¹ N. Raha,¹¹ S. Ramachandran,¹ C. Schlesier,³⁷ A. Schuchman,¹ M. Sorbara,^{12, 33} D. Stöckinger,²⁹ G. Sweetmore,⁴⁰ D. A. Stöckinger,²⁹ K. Thomson,³⁹ V. Tishchenko,³ G. Venanzoni,¹¹ T. Walton,⁷ C. Ferrari - T

PRD Muon precession

Phys. Rev. D **103**, 072002

Measurement of the Positive Muon Anomalous Magnetic Moment to 0.46 ppm

B. Abi,⁴⁴ T. Albahri,³⁹ S. Al-Kilani,³⁶ D. Allspach,⁷ L. P. Alonzi,⁴⁸ A. Anastasi,^{11, a} A. Anisenkov,^{4, b} F. Azfar,⁴⁴ K. Badgley,⁷ S. Baeßler,^{47, c} I. Bailey,^{19, d} V. A. Baranov,¹⁷ E. Barlas-Yucel,³⁷ T. Barrett,⁶ E. Barzi,⁷ A. Basti,^{11, 32} F. Bedeschi,¹¹ A. Behnke,²² M. Berz,²⁰ M. Bhattacharya,⁴³ H. E. Bottalico,^{11, 32} T. Bowcock,³⁹ D. Boyden,²² G. Cantatore,^{13, 34} R. M. Carey,² B. C. K. Casey,⁷ E. Chalkley,¹ R. Chislett,³⁶ J. Choi,⁵ Z. Chu,^{26, e} T. E. Chupp,⁴² M. E. C. Croft,¹ L. Cotrozzi,^{11, 32} J. D. Crnkovic,^{3, 37, 43} S. Dabagov,^{9, f} P. T. Debevec,³⁷ S. Di Falco,¹¹ P. Di Meo,¹⁰ G. Di Sciascio,¹² R. Di Stefano,^{10, 30} B. Drendel,⁷ A. Driutti,^{35, 13, 38} V. N. Duginov,¹⁷ M. Eads,²² N. Eggert,⁶ A. Epps,²² J. Esquivel,⁷ M. Farooq,⁴² R. Fatemi,³⁸ C. Ferrari,^{11, 14} M. Fertl,^{48, 16} A. Fiedler,²² A. T. Fienberg,⁴⁸ A. Fioretti,^{11, 14} D. Flay,⁴¹ S. B. Foster,² H. Friedsam,⁷ E. Frlez,³⁶ N. S. Froemming,^{48, 22} J. Fry,³⁶ C. Fu,^{26, e} C. Gabbani,^{11, 14} M. D. Galati,^{11, 32} S. Ganguly,^{37, 7} A. Garcia,⁴⁸ D. E. Gastler,² J. George,⁴¹ L. K. Gibbons,⁶ A. Gioiosa,^{29, 11} K. L. Giovanetti,¹⁵ P. Girotti,^{11, 32} W. Gohn,³⁸ T. Goringe,³⁸ J. Grange,^{1, 42} S. Grant,³⁶ F. Gray,²⁴ S. Haciomeroglu,⁵ D. Hahn,⁷ T. Halewood-Leagas,³⁹ D. Hampai,⁹ F. Han,³⁸ E. Hazen,² J. Hempstead,⁴⁸ S. Henry,⁴⁴ A. T. Herrod,^{30, d} D. W. Hertzog,⁴⁸ G. Hesketh,² A. Hibbert,³⁹ Z. Hodge,⁴⁸ J. L. Holzbauer,⁴³ K. W. Hong,⁴⁷ R. Hong,^{1, 38} M. Iacovacci,^{10, 31} M. Incagli,¹⁰ C. Johnstone,⁷ J. A. Johnstone,⁷ P. Kammel,⁴⁸ M. Kargiantoulakis,⁷ M. Karuza,^{13, 45} J. Kaspar,⁴⁸ D. Kawall,⁴¹ L. Kelton,³⁸ M. Kiburg,⁷ O. Kim,^{16, 5} S. C. Kim,⁶ Y. I. Kim,⁵ B. King,^{39, e} N. Kinnaird,² M. Korostelev,^{19, d} I. Kourbanis,⁷ E. Kraegeloh,⁴² V. A. Krylov,¹⁷ A. Kuchibhotla,³⁷ N. A. Kuchinskiy,¹⁵ K. R. Labe,⁶ J. LaPointe,⁴⁸ M. Lancaster,⁴⁰ M. J. Lee,⁵ S. Lee,⁵ S. Leo,³⁷ B. Li,^{26, 1} D. Li,^{26, 6} L. Li,^{26, 6} I. Logashenko,^{4, 8} A. Lorente Campos,³⁸ A. Lucifora,⁷ G. Lukicov,³⁶ G. Luo,² A. Lusiani,^{11, 25} A. L. Lyon,⁷ B. MacCoy,³⁷ R. Madrak,⁷ K. Makino,³ F. Marinetti,^{10, 30} S. Mastroianni,¹⁰ S. Maxfield,³⁹ M. McEvoy,²² W. Merritt,⁷ A. A. Mikhailichenko,^{5, a} J. P. Miller,² S. Miozzi,¹² J. P. Morgan,⁷ W. M. Morse,³ J. Mott,^{2, 7} E. Motuk,³⁶ A. Nath,^{10, 31} D. Newton,^{39, h} H. Nguyen,⁷ M. Oberling,¹ R. Osofsky,⁴⁸ J.-F. Ostiguy,⁷ S. Park,⁵ G. Pautler,^{35, 8} G. M. Piacentino,^{29, 12} R. N. Pilato,^{11, 32} K. T. Pitts,³⁷ B. Plaster,³⁸ D. Počanić,⁴⁷ N. Pohlman,²² C. C. Polly,⁷ M. Popovic,⁷ J. Price,³⁹ B. Quinn,⁴³ N. Raha,¹¹ S. Ramachandran,¹ E. Ramberger,⁷ N. T. Rider,⁶ J. L. Ritchie,⁴⁶ B. L. Roberts,² D. L. Rubin,⁶ L. Santi,^{35, 8} D. Sathyan,² H. Schellman,^{23, 1} C. Schlesier,³⁷ A. Schrockenberger,^{46, 2, 37} Y. K. Semertzidis,^{5, 18} Y. M. Shatunov,⁴ D. Shemyakin,^{4, b} M. Shenk,²² D. Sim,³⁹ M. W. Smith,^{48, 11} A. Smith,³⁹ A. K. Soha,⁷ M. Sorbara,^{12, 33} D. Stöckinger,²⁸ J. Stapleton,⁷ D. Still,⁷ C. Stoughton,⁷ D. Stratakis,⁷ C. Strohmman,⁶ T. Stuttard,³⁶ H. E. Swanson,⁴⁸ G. Sweetmore,⁴⁰ D. A. Sweigart,⁶ M. J. Syphers,^{22, 7} D. A. Tarazona,²⁰ T. Teubner,³⁹ A. E. Tewsley-Booth,⁴² K. Thomson,³⁹ V. Tishchenko,³ N. H. Tran,² W. Turner,³⁹ E. Valetov,^{20, 19, 27, d} D. Vasilkova,³⁶ G. Venanzoni,¹¹ V. P. Volnykh,¹⁷ T. Walton,⁷ M. Warren,³ A. Weisskopf,²⁰ L. Welty-Rieger,⁷ M. Whitley,³⁹ P. Winter,¹ A. Wolski,^{39, d} M. Wormald,³⁹ W. Wu,⁴³ and C. Yoshikawa⁷

PRL

Phys. Rev. Lett. **126**, 141801

Comparison with theory



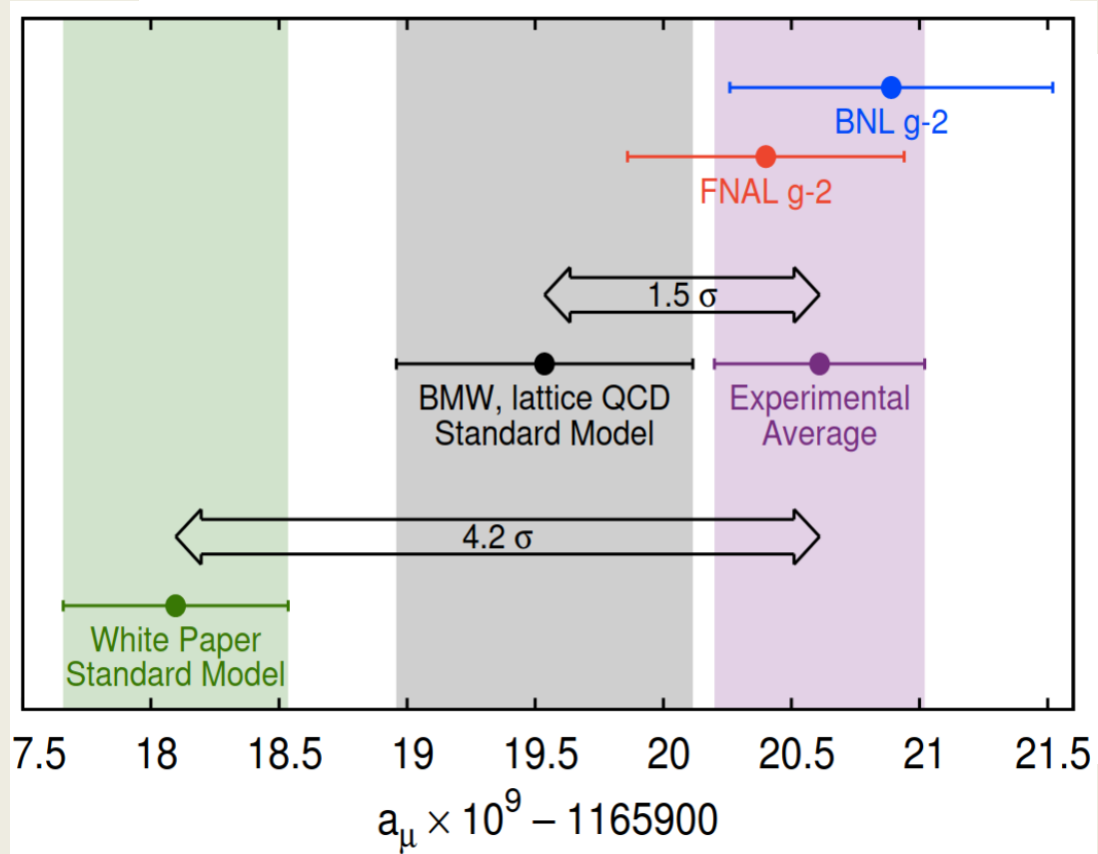
Combining BNL/FNAL and comparing to e+e- based theory by the Theory Initiative → 4.2 σ tension with the SM

Lattice QCD (blue band) are becoming competitive

Recent evaluation(s) of HVP from lattice (BMW20) in tension with the e+e- evaluation (WP20), at 2 σ

Data-driven evaluation (R-ratio) on firm ground. Unlikely to be wrong...

New experiment: MUonE



Conclusion



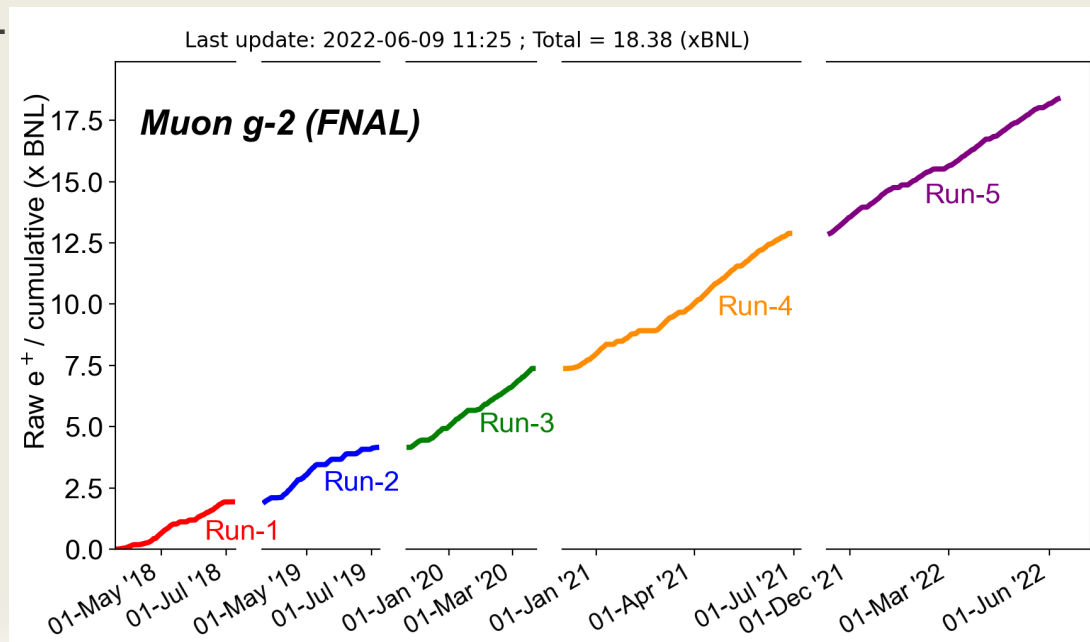
- We have determined a_μ to an unprecedented 460 ppb precision

- The Run 1 result $a_\mu(\text{FNAL}) = 116\,592\,040(54) \times 10^{-11}$

- 6% of ultimate data sample
- confirm the BNL experimental results
- 15% smaller error than BNL
- 3.3σ tension with e^+e^- SM

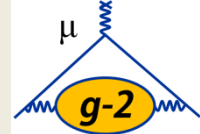
We have collected ~19 x BNL over the last 5 years

- Next year release of Run 2&3
- Analysis of Run 4&5 ongoing
- Run 6 (opportunistic) approved
- New experiment: J-PARC



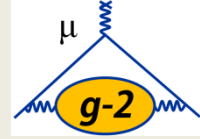


The $g-2$ Collaboration (experiment E989)



Thank you for your attention

C. Ferrari - The muon $g-2$ Experiment – IPA2022



Backup

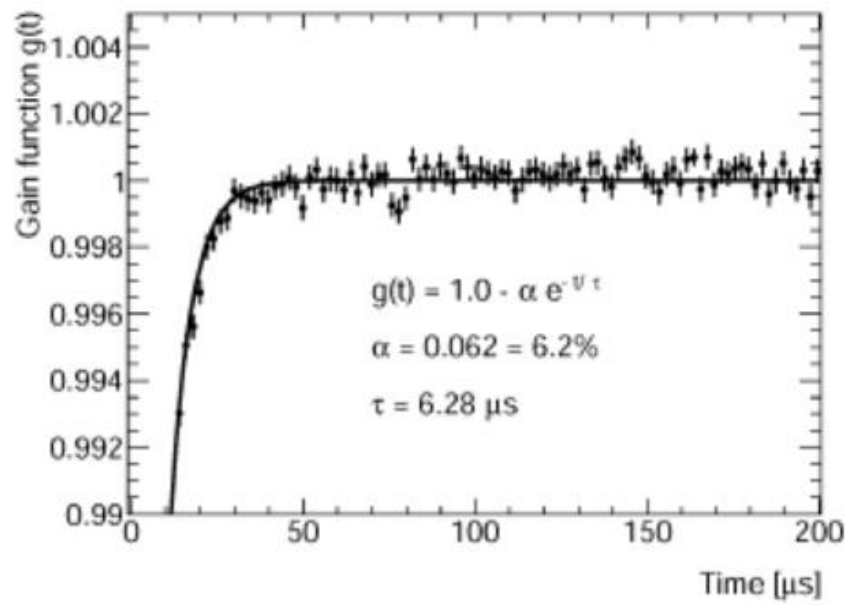


Laser calibration system

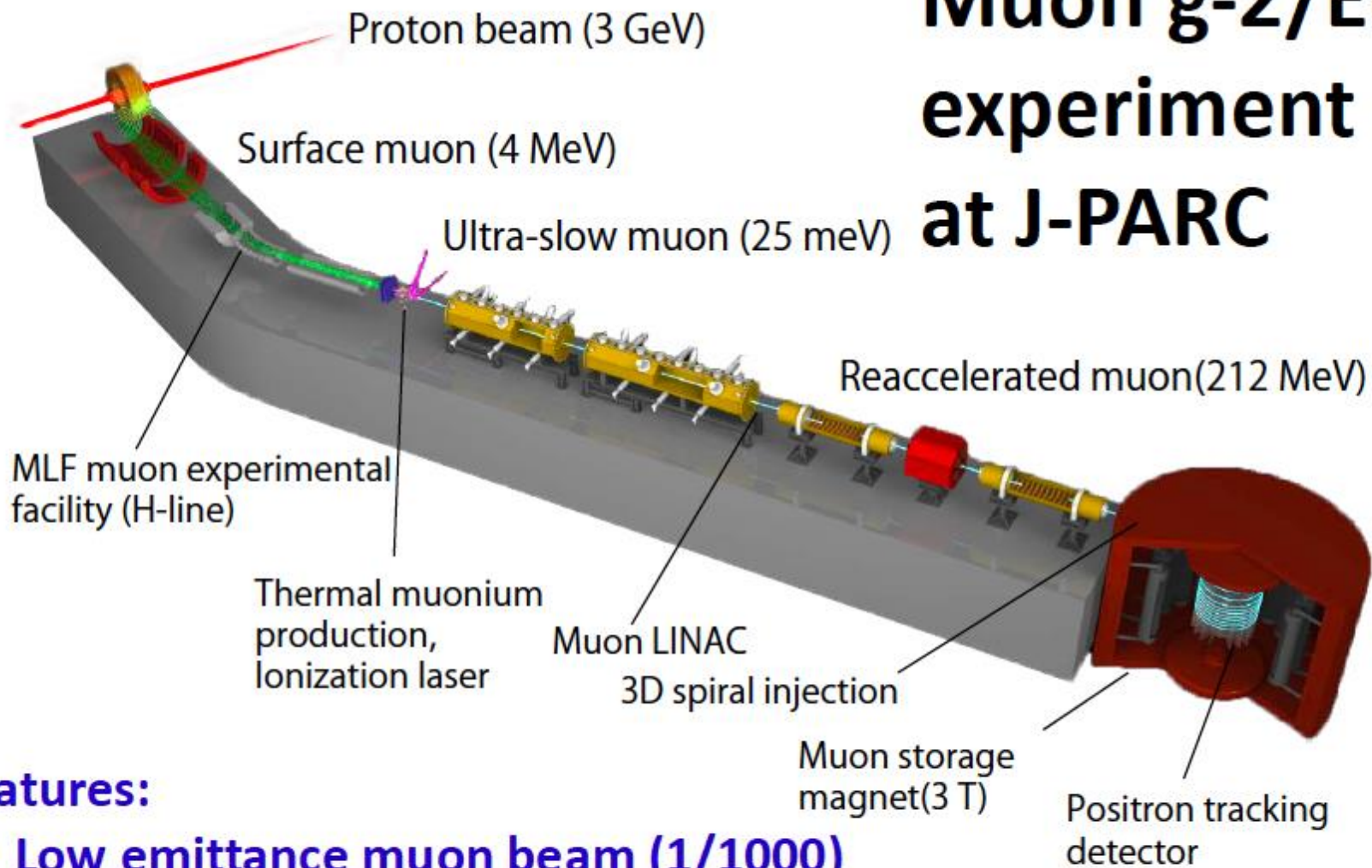
Systematic	Improvements	BNL [ppb]	FNAL [ppb]
Gain changes	Laser gain calibration	120	20
Pileup	Segmented Čerenkov calorimeter	80	40
Lost Muons	Beam Collimation	90	20
Betatron Oscillations	High n value, beamline match	70	<30
E-field and Pitch	Better tracking, improved simulation	50	30
Quadrature sum		180	70

SiPM gain issues:

- Gain sag at the beginning of the fill (beam splash) $\sim \mu\text{s}$
- Pixel recovery after one hit $\sim \text{ns}$
- SiPM aging and temperature/bias voltage slow drift (affect energy threshold)



Muon g-2/EDM experiment at J-PARC



Features:

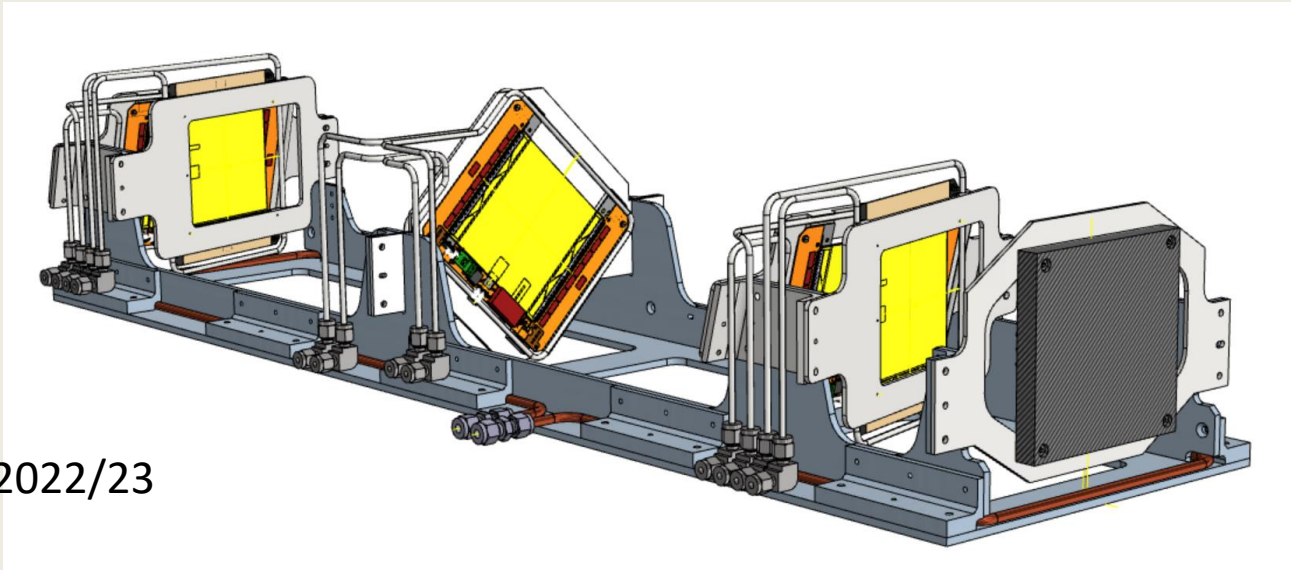
- Low emittance muon beam (1/1000)
- No strong focusing (1/1000) & good injection eff. (x10)
- Compact storage ring (1/20)
- Tracking detector with large acceptance
- **Completely different from BNL/FNAL method**

Comparison of g-2 experiments

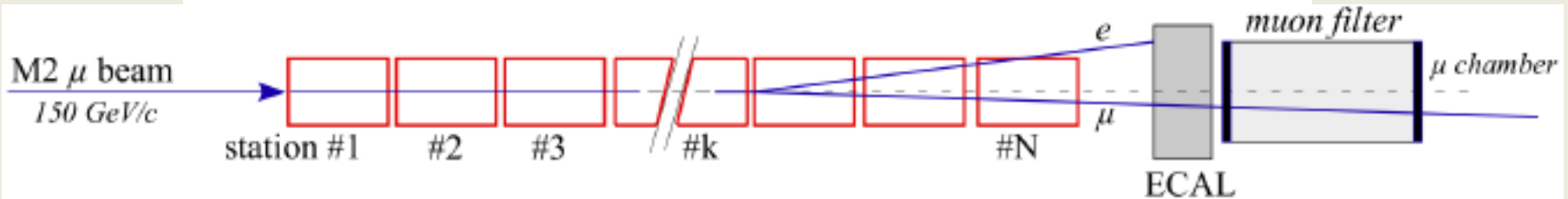
Prog. Theor. Exp. Phys. **2019**, 053C02 (2019)

	BNL-E821	Fermilab-E989	Our experiment
Muon momentum		3.09 GeV/c	300 MeV/c
Lorentz γ		29.3	3
Polarization		100%	50%
Storage field		$B = 1.45$ T	$B = 3.0$ T
Focusing field		Electric quadrupole	Very weak magnetic
Cyclotron period		149 ns	7.4 ns
Spin precession period		4.37 μ s	2.11 μ s
Number of detected e^+	5.0×10^9	1.6×10^{11}	5.7×10^{11}
Number of detected e^-	3.6×10^9	–	–
a_μ precision (stat.)	460 ppb	100 ppb	450 ppb
(syst.)	280 ppb	100 ppb	<70 ppb
EDM precision (stat.)	0.2×10^{-19} e · cm	–	1.5×10^{-21} e · cm
(syst.)	0.9×10^{-19} e · cm	–	0.36×10^{-21} e · cm
	Completed	Running	In preparation

A third way for HVP...MUonE at CERN



Test RUN 2022/23



Alternative measurement of HVP for a_μ

-C. M. Carloni Calame et al *PLB* 746 (2015) 325

-G. Abbiendi et al *Eur.Phys.J.C* 77 (2017) 3, 139

-LoI <https://cds.cern.ch/record/2677471/files/SPSC-I-252.pdf>